

Global Sweeper Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sweeper Robot market size is expected to reach \$ 13433 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A sweeper robot, also known as a robot vacuum cleaner, is an autonomous floor-cleaning device designed to perform vacuuming and, in many cases, mopping functions with minimal human intervention. These products typically integrate sensors, navigation modules, drive systems, suction motors, batteries, brushes, water tanks, and control software to clean hard floors and carpets in residential or light commercial environments. From a value chain perspective, upstream includes motors, batteries, sensors, semiconductors, plastics, brushes, and electronic control components; midstream involves product design, navigation algorithm development, software integration, assembly, and testing; downstream demand comes from households, pet-owning families, smart-home users, and online/offline home appliance retail channels. In 2025, the average selling price is approximately US\$260 per unit, with global shipments reaching about 25.85 million units. The industry maintains gross margins of 22%-40%, supported by brand premium, software-enabled differentiation, and recurring replacement demand for consumables and accessories.

The sweeper robot market is moving from basic autonomous vacuuming toward highly integrated floor-care systems that combine vacuuming, mopping, self-emptying, self-washing, hot-water cleaning, obstacle avoidance, and increasingly advanced AI-based navigation. Product evolution is shifting competition away from simple suction comparisons toward full cleaning workflow automation and better in-home intelligence. Another important trend is market premiumization alongside broader household penetration. Entry and mid-range products continue to expand the user base, while higher-end models are adding multi-function docks, stronger mapping capability, app

connectivity, and more powerful edge and corner cleaning. This supports both shipment growth and a rising value mix in the category. At the same time, the category is increasingly tied to the wider smart-home ecosystem. App-based control, room-specific cleaning, voice assistant support, OTA updates, and smart-home linkage are becoming standard expectations rather than premium-only features. As a result, competition is increasingly centered on navigation quality, automation level, software experience, and brand channel strength, not just hardware parameters.

This report studies the global Sweeper Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sweeper Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sweeper Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sweeper Robot total production and demand, 2021-2032, (K Units)

Global Sweeper Robot total production value, 2021-2032, (USD Million)

Global Sweeper Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sweeper Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sweeper Robot domestic production, consumption, key domestic manufacturers and share

Global Sweeper Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sweeper Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sweeper Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sweeper Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include iRobot, ECOVACS, Roborock, Dreame, Narwal, eufy, Shark, Samsung, LG, K?rcher, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sweeper Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sweeper Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sweeper Robot Market, Segmentation by Type:

Below 150 USD

150 USD to 300 USD

300 USD to 500 USD

Above 500 USD

Global Sweeper Robot Market, Segmentation by Battery Capacity:

Small Battery (5000 mAh)

Global Sweeper Robot Market, Segmentation by Mapping Capability:

No Mapping

Single-floor Mapping

Multi-floor Mapping

Global Sweeper Robot Market, Segmentation by Application:

Household

Commercial

Others

Companies Profiled:

iRobot

ECOVACS

Roborock

Dreame

Narwal

eufy

Shark

Samsung

LG

K?rcher

BISSELL

Philips

SwitchBot

Midea

Xiaomi

ILIFE

Lefant

Proscenic

360 Smart Life

Key Questions Answered:

1. How big is the global Sweeper Robot market?
2. What is the demand of the global Sweeper Robot market?
3. What is the year over year growth of the global Sweeper Robot market?
4. What is the production and production value of the global Sweeper Robot market?
5. Who are the key producers in the global Sweeper Robot market?
6. What are the growth factors driving the market demand?

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