

# Global Sweat Resistant Sensorial Modifiers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1DE5A76FC06EN.html>

Date: June 2026

Pages: 168

Price: US\$ 3,480.00 (Single User License)

ID: G1DE5A76FC06EN

## Abstracts

According to our (Global Info Research) latest study, the global Sweat Resistant Sensorial Modifiers market size was valued at US\$ 767 million in 2025 and is forecast to a readjusted size of US\$ 1169 million by 2032 with a CAGR of 5.9% during review period.

Sweat resistant sensorial modifiers are functional ingredients specifically designed for personal care, cosmetic, and topical pharmaceutical formulations. These ingredients core functions is to enhance sensory attributes during application, skin feel modulation, and post-application after-feel optimization and to provide resistance to perspiration, humidity, and environmental moistures. In 2025, global sweat resistant sensorial modifiers production reached approximately 26,637 ton, with an average global market price of around USD 22,000 per ton. A factory gross profit of USD 7,700 per ton with 35% gross margin. A single line full machine capacity production is around 240 ton per line per year. The upstream dependent on chemical producers and suppliers . downstream demand is concentrated in personal care, skincare and hair care. A sports skincare manufacturer integrates silicone elastomer gels and film-forming polymers into SPF50 sunscreen products to maintain UV coverage during marathon training and cycling activities. China, India and Brazil are leading due to climate driven demand and expanding beauty market. South Korea follows supported by research and development intensity.

This report is a detailed and comprehensive analysis for global Sweat Resistant Sensorial Modifiers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Sweat Resistant Sensorial Modifiers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sweat Resistant Sensorial Modifiers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sweat Resistant Sensorial Modifiers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sweat Resistant Sensorial Modifiers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sweat Resistant Sensorial Modifiers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sweat Resistant Sensorial Modifiers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Inc. (US), Evonik Industries AG (Germany), Wacker Chemie AG (Germany), BASF SE (Germany), Symrise AG (Germany), Shin-Etsu Chemical Co. (Japan), Kao Corporation (Japan), Clariant AG (Switzerland), Givaudan SA (Switzerland), Croda International Plc (UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Sweat Resistant Sensorial Modifiers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Silicone Based

Ester Based

Polymer Based

Hydrocarbon Based

Others

### Market segment by Sweat Resistance Duration

4–6 Hours

6–8 Hours

8–12 Hours

Above 12 Hours

Others

### Market segment by Product Function

Cooling Agents

Warming Agents

Sensory Film Formers

Tactile Texturizers

Others

#### Market segment by Application

Antiperspirants and Deodorants

Color Cosmetics

Skin Care

Sun Care

Others

#### Major players covered

Dow Inc. (US)

Evonik Industries AG (Germany)

Wacker Chemie AG (Germany)

BASF SE (Germany)

Symrise AG (Germany)

Shin-Etsu Chemical Co. (Japan)

Kao Corporation (Japan)

Clariant AG (Switzerland)

Givaudan SA (Switzerland)

Croda International Plc (UK)

Solvay SA (Belgium)

Ashland Inc. (US)

Lubrizol Corporation (US)

SEPPIC (France)

Nouryon (Netherlands)

Shanghai Freeman Co., Ltd. (China)

Guangzhou Tinci Materials (China)

Bloomage Biotechnology (China)

AE Chemie, Inc. (South Korea)

Galaxy Surfactants Ltd. (India)

Takasago International (Japan)

Gattefoss? SAS (France)

Silab SA (France)

Sensient Technologies (US)

Grant Industries (US)

Elementis Plc (UK)

Hallstar (US)

Vantage Specialty Ingredients (US)

Colonial Chemical (US)

KLK OLEO (Malaysia)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sweat Resistant Sensorial Modifiers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sweat Resistant Sensorial Modifiers, with price, sales quantity, revenue, and global market share of Sweat Resistant Sensorial Modifiers from 2021 to 2026.

Chapter 3, the Sweat Resistant Sensorial Modifiers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sweat Resistant Sensorial Modifiers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sweat Resistant Sensorial Modifiers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sweat Resistant Sensorial Modifiers.

Chapter 14 and 15, to describe Sweat Resistant Sensorial Modifiers sales channel, distributors, customers, research findings and conclusion.

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