

Global Suvorexant Tablet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Suvorexant Tablet market size is expected to reach \$ 270 million by 2032, rising at a market growth of -4.7% CAGR during the forecast period (2026-2032).

Suvorexant (brand name Belsomra) is a prescription medication used to treat insomnia, specifically helping adults fall asleep faster and stay asleep longer. It acts as a dual orexin receptor antagonist, blocking chemicals in the brain that promote wakefulness. It is taken orally, typically at a dose of 10-20 mg, 30 minutes before bed.

In 2025, the global production of Suvorexant tablets is 46.2 million tablets, with an average price of US\$7.9 per tablet and an average gross profit margin of 81%.

Based on our research, the suvorexant market should be characterized as a highly focused single-molecule prescription drug market rather than a broad insomnia treatment segment. The appropriate scope is limited to finished oral tablets containing suvorexant and its associated supply chain, excluding other DORA drugs and traditional hypnotics. From a product perspective, suvorexant represents the first commercially successful dual orexin receptor antagonist, but its commercial performance remains heavily dependent on the BELSOMRA franchise rather than a multi-manufacturer expansion model.

From a supply structure standpoint, the finished dosage market remains highly concentrated, with Merck/MSD as the dominant player. Regional entities in Japan and Australia operate under the same corporate system, reinforcing the centralized nature of the finished drug segment. In contrast, the upstream API and intermediate supply chain is more diversified, with increasing participation from Chinese companies, particularly in custom synthesis, intermediate manufacturing, and potential generic pathways. This

creates a dual-layer structure characterized by concentrated downstream commercialization and fragmented upstream supply.

From a demand perspective, suvorexant faces both structural support and competitive pressure. The DORA mechanism offers clinical advantages over traditional hypnotics, supporting its role in premium insomnia treatment. However, competing products such as lemborexant and daridorexant exert direct pressure on market share. As a result, while baseline demand is expected to remain stable, pricing dynamics and revenue growth are likely to weaken over time.

From a regulatory perspective, suvorexant operates under stricter frameworks compared to standard oral drugs, including controlled substance classification in the United States and additional prescription controls in other regions. These regulatory factors increase entry barriers for generics and suppliers, requiring not only chemical manufacturing capability but also compliance with regulatory, quality, and distribution requirements. Over time, the industry is expected to evolve from a single-originator model to a layered ecosystem involving originators, generic entrants, API suppliers, and specialized intermediate manufacturers.

This report studies the global Suvorexant Tablet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Suvorexant Tablet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Suvorexant Tablet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Suvorexant Tablet total production and demand, 2021-2032, (K Tablets)

Global Suvorexant Tablet total production value, 2021-2032, (USD Million)

Global Suvorexant Tablet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tablets), (based on production site)

Global Suvorexant Tablet consumption by region & country, CAGR, 2021-2032 & (K Tablets)

U.S. VS China: Suvorexant Tablet domestic production, consumption, key domestic manufacturers and share

Global Suvorexant Tablet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tablets)

Global Suvorexant Tablet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tablets)

Global Suvorexant Tablet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tablets)

This report profiles key players in the global Suvorexant Tablet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck & Co., MSD K.K., Merck Sharp & Dohme (Australia), Axplora Group, Zhejiang Huahai Pharmaceutical, Apino Pharma, Guangzhou Green Cross Pharmaceutical, Sandoo Pharmaceuticals and Chemicals, Nanjing Wedo Pharmatech, Unibest Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Suvorexant Tablet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tablets) and average price (US\$/Tablet) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Suvorexant Tablet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Suvorexant Tablet Market, Segmentation by Type:

5 mg Tablets

10 mg Tablets

15 mg Tablets

20 mg Tablets

Other

Global Suvorexant Tablet Market, Segmentation by Regulatory Status:

Approved Originator Product

Approved Generic Product

Generic Under Filing

Global Suvorexant Tablet Market, Segmentation by Application:

Sleep Onset Insomnia

Sleep Maintenance Insomnia

Mixed Insomnia

Clinical Research

Other

Companies Profiled:

Merck & Co.

MSD K.K.

Merck Sharp & Dohme (Australia)

Axplora Group

Zhejiang Huahai Pharmaceutical

Apino Pharma

Guangzhou Green Cross Pharmaceutical

Sandoo Pharmaceuticals and Chemicals

Nanjing Wedo Pharmatech

Unibest Industrial

Taizhou Sci-Healthoo Pharmaceutical Technology

Shanghai Haoyuan Chemexpress

Key Questions Answered:

1. How big is the global Suvorexant Tablet market?
2. What is the demand of the global Suvorexant Tablet market?
3. What is the year over year growth of the global Suvorexant Tablet market?
4. What is the production and production value of the global Suvorexant Tablet market?
5. Who are the key producers in the global Suvorexant Tablet market?
6. What are the growth factors driving the market demand?

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