

Global Suvorexant Tablet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Suvorexant Tablet market size was valued at US\$ 376 million in 2025 and is forecast to a readjusted size of US\$ 270 million by 2032 with a CAGR of -4.7% during review period.

Suvorexant (brand name Belsomra) is a prescription medication used to treat insomnia, specifically helping adults fall asleep faster and stay asleep longer. It acts as a dual orexin receptor antagonist, blocking chemicals in the brain that promote wakefulness. It is taken orally, typically at a dose of 10-20 mg, 30 minutes before bed.

In 2025, the global production of Suvorexant tablets is 46.2 million tablets, with an average price of US\$7.9 per tablet and an average gross profit margin of 81%.

Based on our research, the suvorexant market should be characterized as a highly focused single-molecule prescription drug market rather than a broad insomnia treatment segment. The appropriate scope is limited to finished oral tablets containing suvorexant and its associated supply chain, excluding other DORA drugs and traditional hypnotics. From a product perspective, suvorexant represents the first commercially successful dual orexin receptor antagonist, but its commercial performance remains heavily dependent on the BELSOMRA franchise rather than a multi-manufacturer expansion model.

From a supply structure standpoint, the finished dosage market remains highly concentrated, with Merck/MSD as the dominant player. Regional entities in Japan and Australia operate under the same corporate system, reinforcing the centralized nature of the finished drug segment. In contrast, the upstream API and intermediate supply chain

is more diversified, with increasing participation from Chinese companies, particularly in custom synthesis, intermediate manufacturing, and potential generic pathways. This creates a dual-layer structure characterized by concentrated downstream commercialization and fragmented upstream supply.

From a demand perspective, suvorexant faces both structural support and competitive pressure. The DORA mechanism offers clinical advantages over traditional hypnotics, supporting its role in premium insomnia treatment. However, competing products such as lemborexant and daridorexant exert direct pressure on market share. As a result, while baseline demand is expected to remain stable, pricing dynamics and revenue growth are likely to weaken over time.

From a regulatory perspective, suvorexant operates under stricter frameworks compared to standard oral drugs, including controlled substance classification in the United States and additional prescription controls in other regions. These regulatory factors increase entry barriers for generics and suppliers, requiring not only chemical manufacturing capability but also compliance with regulatory, quality, and distribution requirements. Over time, the industry is expected to evolve from a single-originator model to a layered ecosystem involving originators, generic entrants, API suppliers, and specialized intermediate manufacturers.

This report is a detailed and comprehensive analysis for global Suvorexant Tablet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Suvorexant Tablet market size and forecasts, in consumption value (\$ Million), sales quantity (K Tablets), and average selling prices (US\$/Tablet), 2021-2032

Global Suvorexant Tablet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tablets), and average selling prices (US\$/Tablet), 2021-2032

Global Suvorexant Tablet market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (K Tablets), and average selling prices (US\$/Tablet), 2021-2032

Global Suvorexant Tablet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tablets), and ASP (US\$/Tablet), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Suvorexant Tablet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Suvorexant Tablet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck & Co., MSD K.K., Merck Sharp & Dohme (Australia), Axplora Group, Zhejiang Huahai Pharmaceutical, Apino Pharma, Guangzhou Green Cross Pharmaceutical, Sandoo Pharmaceuticals and Chemicals, Nanjing Wedo Pharmatech, Unibest Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Suvorexant Tablet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5 mg Tablets

10 mg Tablets

15 mg Tablets

20 mg Tablets

Other

Market segment by Regulatory Status

Approved Originator Product

Approved Generic Product

Generic Under Filing

Market segment by Application

Sleep Onset Insomnia

Sleep Maintenance Insomnia

Mixed Insomnia

Clinical Research

Other

Major players covered

Merck & Co.

MSD K.K.

Merck Sharp & Dohme (Australia)

Axplora Group

Zhejiang Huahai Pharmaceutical

Apino Pharma

Guangzhou Green Cross Pharmaceutical

Sandoo Pharmaceuticals and Chemicals

Nanjing Wedo Pharmatech

Unibest Industrial

Taizhou Sci-Healthoo Pharmaceutical Technology

Shanghai Haoyuan Chemexpress

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Suvorexant Tablet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Suvorexant Tablet, with price,

sales quantity, revenue, and global market share of Suvorexant Tablet from 2021 to 2026.

Chapter 3, the Suvorexant Tablet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Suvorexant Tablet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Suvorexant Tablet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Suvorexant Tablet.

Chapter 14 and 15, to describe Suvorexant Tablet sales channel, distributors, customers, research findings and conclusion.

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