

Global Sutureless Dural Patch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sutureless Dural Patch market size was valued at US\$ 118 million in 2025 and is forecast to a readjusted size of US\$ 184 million by 2032 with a CAGR of 6.4% during review period.

Sutureless Dural Patch refers to a sterile implantable sheet or membrane used for the repair, reconstruction or substitution of defects in the cranial dura mater and, where indicated, the spinal dura mater. It is designed to be placed directly over or around the dural defect without routine suturing, relying on conformability, local tissue contact, matrix swelling, surface adhesion, anti-migration coating, biological integration, or adjunctive sealants to support dural closure. Its clinical purpose is to restore dural coverage, reduce cerebrospinal fluid leakage risk, protect neural tissue, shorten operative handling time, and provide a scaffold or barrier for dural healing.

In 2025, global sales of Sutureless Dural Patch reached approximately 322 K Pcs, with an average global market price of around US\$ 356/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

This report is a detailed and comprehensive analysis for global Sutureless Dural Patch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sutureless Dural Patch market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Sutureless Dural Patch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Sutureless Dural Patch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Sutureless Dural Patch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sutureless Dural Patch
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sutureless Dural Patch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianxinfu Medical Appliance, Regenity, GUNZE, YH Biomax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sutureless Dural Patch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biological Patch

Synthetic Patch

Market segment by Material Origin

Bovine Collagen

Synthetic Polymer

Other

Market segment by Thickness

?0.8 mm

>0.8 mm

Market segment by Application

Public Hospital

Private Hospital

Major players covered

Tianxinfu Medical Appliance

Regenity

GUNZE

YH Biomax

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sutureless Dural Patch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sutureless Dural Patch, with price, sales quantity, revenue, and global market share of Sutureless Dural Patch from 2021 to 2026.

Chapter 3, the Sutureless Dural Patch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sutureless Dural Patch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sutureless Dural Patch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sutureless Dural Patch.

Chapter 14 and 15, to describe Sutureless Dural Patch sales channel, distributors, customers, research findings and conclusion.

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