

Global Sutureless Dural Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sutureless Dural Patch market size is expected to reach \$ 184 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Sutureless Dural Patch refers to a sterile implantable sheet or membrane used for the repair, reconstruction or substitution of defects in the cranial dura mater and, where indicated, the spinal dura mater. It is designed to be placed directly over or around the dural defect without routine suturing, relying on conformability, local tissue contact, matrix swelling, surface adhesion, anti-migration coating, biological integration, or adjunctive sealants to support dural closure. Its clinical purpose is to restore dural coverage, reduce cerebrospinal fluid leakage risk, protect neural tissue, shorten operative handling time, and provide a scaffold or barrier for dural healing.

In 2025, global sales of Sutureless Dural Patch reached approximately 322 K Pcs, with an average global market price of around US\$ 356/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

This report studies the global Sutureless Dural Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sutureless Dural Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sutureless Dural Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sutureless Dural Patch total production and demand, 2021-2032, (K Pcs)

Global Sutureless Dural Patch total production value, 2021-2032, (USD Million)

Global Sutureless Dural Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Sutureless Dural Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Sutureless Dural Patch domestic production, consumption, key domestic manufacturers and share

Global Sutureless Dural Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Sutureless Dural Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Sutureless Dural Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Sutureless Dural Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianxinfu Medical Appliance, Regenity, GUNZE, YH Biomax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sutureless Dural Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sutureless Dural Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sutureless Dural Patch Market, Segmentation by Type:

Biological Patch

Synthetic Patch

Global Sutureless Dural Patch Market, Segmentation by Material Origin:

Bovine Collagen

Synthetic Polymer

Other

Global Sutureless Dural Patch Market, Segmentation by Thickness:

?0.8 mm

>0.8 mm

Global Sutureless Dural Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Tianxinfu Medical Appliance

Regenity

GUNZE

YH Biomax

Key Questions Answered:

1. How big is the global Sutureless Dural Patch market?
2. What is the demand of the global Sutureless Dural Patch market?
3. What is the year over year growth of the global Sutureless Dural Patch market?
4. What is the production and production value of the global Sutureless Dural Patch market?
5. Who are the key producers in the global Sutureless Dural Patch market?
6. What are the growth factors driving the market demand?

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