

Global Suture Passers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Suture Passers market size is expected to reach \$ 2505 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

A Suture Passer is a hand-held, non-powered manual surgical instrument specifically designed to pass sutures and needles through tissue or prosthetic materials during endoscopic and open surgical procedures to facilitate suturing. According to the GMDN global medical device nomenclature system, this instrument typically consists of a working shaft with a hook, jaw, or forceps-like clamp, and a handle with a control mechanism. From an industrial perspective, the Suture Passer is not only a core tool in orthopedic arthroscopic repair and sports medicine injury treatment but also a critical link connecting the iteration of minimally invasive surgical technology with the improvement of patient rehabilitation quality. It drives upstream technological upgrades in medical materials such as high-precision stainless steel and nickel-titanium alloys, as well as precision machining processes, while directly empowering downstream surgeries such as rotator cuff tear repair, meniscus suturing, anterior cruciate ligament reconstruction, and various soft tissue injury procedures. With the rising global incidence of sports injuries and the increasing adoption of minimally invasive surgery in orthopedics and general surgery, the Suture Passer has evolved from a surgeon's auxiliary instrument into a key technological benchmark for measuring the efficiency and success rate of arthroscopic and soft tissue repair surgeries.

Market Development Opportunities and Key Drivers

The continued growth in global arthroscopic procedure volumes has directly driven rigid demand for Suture Passers. Procedures such as meniscal repair, rotator cuff reconstruction, and ligament reconstruction require instruments capable of precise

suture passing within extremely narrow joint spaces. Suture Passers designed for restricted anatomical areas have achieved operational precision unattainable by conventional instruments through the coordinated design of tissue penetrators and deflectors. The market differentiation between reusable and single-use Suture Passers is accelerating. The FDA registration classification designating certain models as reprocessible single-use devices reflects a balancing strategy by healthcare institutions between cost control and infection risk management. The deep penetration of minimally invasive surgery into gynecology and general surgery has also expanded the application scope of Suture Passers, with laparoscopic procedures demonstrating a clear demand for multifunctional instruments.

Market Challenges and Risks

FDA adverse event database records show that several mainstream Suture Passers have accumulated hundreds of reported adverse events since 2006. Nitinol needle tip fracture and detachment represent the most common device failure mode. The retention of fractured needle tips poses a clinical risk that cannot be ignored, prompting some manufacturers to explore alternative materials such as high-hardness stainless steel. The increased clinical evaluation requirements for Class IIa devices under the EU Medical Device Regulation have significantly extended product time-to-market, creating particularly severe market access pressure for small and medium-sized innovative enterprises. Price sensitivity toward premium Suture Passers and limited awareness of new technologies in emerging markets further constrain product penetration.

Downstream Demand Trends

In orthopedic sports medicine, surgeons pursue high-precision instruments capable of adapting to narrow joint spaces and reducing the need for additional puncture sites. The standardized use of suture retrievers in ligament reconstruction and fracture repair procedures directly addresses this clinical need. The growing demand for single-use Suture Passers is evident, as hospitals seek to reduce cross-infection risk by eliminating sterilization steps and maintain high hygiene standards. The increasing adoption of robot-assisted arthroscopy platforms is creating new instrument compatibility requirements, enabling surgeons to achieve greater control precision within confined anatomical spaces.

Regional Trends

North America continues to lead technological innovation and clinical adoption of

arthroscopy-specific Suture Passers, supported by its mature sports medicine diagnostic and treatment systems and high healthcare insurance coverage. Europe maintains its traditional advantages in evidence-based medicine accumulation and clinical evidence system development, with German manufacturers possessing deep engineering expertise in precision surgical instrument manufacturing. The Asia-Pacific region is emerging as a significant destination for the transfer of global Suture Passer manufacturing capacity. Leveraging its sophisticated precision machining industry chain and medical device registration holder system, local manufacturers are moving beyond low-value component production toward the development of high-precision reusable Suture Passers.

This report studies the global Suture Passers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Suture Passers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Suture Passers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Suture Passers total production and demand, 2021-2032, (K Units)

Global Suture Passers total production value, 2021-2032, (USD Million)

Global Suture Passers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Suture Passers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Suture Passers domestic production, consumption, key domestic manufacturers and share

Global Suture Passers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Suture Passers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Suture Passers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Suture Passers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Smith & Nephew, Arthrex, Stryker, CONMED,

Zimmer Biomet, Medtronic, Richard Wolf, HNM Medical, Peters Surgical, Depuy Synthes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Suture Passers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Suture Passers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Suture Passers Market, Segmentation by Type:

Single Loop Suture Passer

Crochet Hook Suture Passer

Alligator Jaw Suture Passer

Global Suture Passers Market, Segmentation by Suturing Method:

Single Pass Suture Passer

Reloading Suture Passer

Suture Retriever

Global Suture Passers Market, Segmentation by Reusability:

Single Use Suture Passer

Reusable Suture Passer

Global Suture Passers Market, Segmentation by Application:

Orthopedic Surgery

Arthroscopic Surgery

Laparoscopic Surgery

General Surgery

Companies Profiled:

Smith & Nephew

Arthrex

Stryker

CONMED

Zimmer Biomet

Medtronic

Richard Wolf

HNM Medical

Peters Surgical

Depuy Synthes

Ackermann Instrumente

Integra LifeSciences

Cook Medical

Ossio

Osteocare Medical

Lepu Medical

Star Sport Medical

Pulimeng Medical

Jiangyin Kangjie Medical

Changzhou Haiers Medical

Key Questions Answered:

1. How big is the global Suture Passers market?

2. What is the demand of the global Suture Passers market?
3. What is the year over year growth of the global Suture Passers market?
4. What is the production and production value of the global Suture Passers market?
5. Who are the key producers in the global Suture Passers market?
6. What are the growth factors driving the market demand?

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