

# Global Suture Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GF571D270B4EN.html

Date: January 2024

Pages: 151

Price: US\$ 3,480.00 (Single User License)

ID: GF571D270B4EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Suture market size was valued at USD 1083.4 million in 2023 and is forecast to a readjusted size of USD 1320.8 million by 2030 with a CAGR of 2.9% during review period.

Suture is a specific linear suture material which is used in surgery or trauma dispose for hemostasis and tissue suturing. They also are used to close incisions from surgery. A suture is a medical device used in wound closure.

The unit "Pcs" means a suture.

Global suture key players include Johnson & Johnson Medical, Medtronic, Peters Surgical, B.Braun, Internacional Farmac?utica etc. Global top five manufacturers hold a share over 35%.

America is the largest market, with a share over 25%, followed by Europe and China, both have a share over 30% percent. In terms of product, Absorbable sutures is the largest segment, with a share over 60%. And in terms of application, the largest application is Human Application, followed by Veterinary Application.

The Global Info Research report includes an overview of the development of the Suture industry chain, the market status of Oral Surgery (Absorbable Sutures, Non-absorbable Sutures), Plastic Surgery (Absorbable Sutures, Non-absorbable Sutures), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Suture.

Regionally, the report analyzes the Suture markets in key regions. North America and



Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Suture market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Suture market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Suture industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Pcs), revenue generated, and market share of different by Type (e.g., Absorbable Sutures, Non-absorbable Sutures).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Suture market.

Regional Analysis: The report involves examining the Suture market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Suture market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Suture:

Company Analysis: Report covers individual Suture manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Suture This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oral Surgery, Plastic Surgery).

Technology Analysis: Report covers specific technologies relevant to Suture. It assesses the current state, advancements, and potential future developments in Suture areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Suture market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Suture market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Absorbable Sutures

Non-absorbable Sutures

Market segment by Application

Oral Surgery

Plastic Surgery

Cardiovascular Surgery

Gynecology



| Ophthalmic Surgery             |  |  |
|--------------------------------|--|--|
| Orthopedic Surgery             |  |  |
| Laparoscopic & Robotic Surgery |  |  |
| Urology                        |  |  |
| Others                         |  |  |
| Major players covered          |  |  |
| Johnson & Johnson Medical      |  |  |
| Medtronic                      |  |  |
| Peters Surgical                |  |  |
| B.Braun                        |  |  |
| Internacional Farmac?utica     |  |  |
| DemeTech                       |  |  |
| Kono Seisakusho                |  |  |
| Surgical Specialties           |  |  |
| Mani                           |  |  |
| Samyang Biopharmaceuticals     |  |  |
| AD Surgical                    |  |  |
| Dolphin                        |  |  |
| Usiol                          |  |  |



| Unik Surgical Sutures MFG                       |
|---|
| Assut Medical Sarl                              |
| Teleflex  |
| Lotus Surgicals                                 |
| CONMED  |
| United Medical Industries                       |
| W.L. Gore & Associates                          |
| Sutures India Pvt                               |
| Huaiyin Micra                                   |
| Weihai Wego                                     |
| Shanghai Pudong Jinhuan Medical Products        |
| Horcon Medical                                  |
| JiangXi 3L Medicinal Products                   |
| Jiangxi Longteng                                |
| Shanghai Tianqing                               |
| Huaian Angle                                    |
| Ranyuan   |
| Hang Zhou Fu Yang Medical Suture Needle Factory |
| Hangzhou Valued Medtech                         |
| Hainan Jianke Pharmaceutical                    |



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Suture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Suture, with price, sales, revenue and global market share of Suture from 2019 to 2024.

Chapter 3, the Suture competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Suture breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Suture market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces



analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Suture.

Chapter 14 and 15, to describe Suture sales channel, distributors, customers, research findings and conclusion.



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