

Global Suturable Dural Patch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G984800DF95DEN.html>

Date: June 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: G984800DF95DEN

Abstracts

According to our (Global Info Research) latest study, the global Suturable Dural Patch market size was valued at US\$ 733 million in 2025 and is forecast to a readjusted size of US\$ 1102 million by 2032 with a CAGR of 6.0% during review period.

Suturable Dural Patch refers to a sterile implantable sheet or membrane designed for surgical repair, reconstruction, or replacement of defects in the cranial dura mater and, where indicated, the spinal dura mater. Compared with purely onlay or non-suturable dural substitutes, a suturable dural patch has sufficient mechanical integrity, tear resistance and suture-retention strength to be fixed to native dura by sutures, helping restore dural continuity, reduce cerebrospinal fluid leakage risk, protect the central nervous system, and support tissue integration or regeneration depending on the material design.

In 2025, global sales of Suturable Dural Patch reached approximately 1,713 K Pcs, with an average global market price of around US\$ 416/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

This report is a detailed and comprehensive analysis for global Suturable Dural Patch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Suturable Dural Patch market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Suturable Dural Patch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Suturable Dural Patch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Suturable Dural Patch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Suturable Dural Patch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Suturable Dural Patch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Guanhao Biotech, Zhenghai Bio-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Suturable Dural Patch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable

Non-absorbable

Market segment by Material Composition

Biological Patch

Synthetic Patch

Market segment by Thickness

?0.8 mm

>0.8 mm

Market segment by Application

Public Hospital

Private Hospital

Major players covered

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Suturable Dural Patch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Suturable Dural Patch, with price, sales quantity, revenue, and global market share of Suturable Dural Patch from 2021 to 2026.

Chapter 3, the Suturable Dural Patch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Suturable Dural Patch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Suturable Dural Patch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Suturable Dural Patch.

Chapter 14 and 15, to describe Suturable Dural Patch sales channel, distributors, customers, research findings and conclusion.

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