

Global Sustained Release Ophthalmic Drugs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBB74460A6B7EN.html>

Date: June 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GBB74460A6B7EN

Abstracts

The global Sustained Release Ophthalmic Drugs market size is expected to reach \$ 2595 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Sustained Release Ophthalmic Drugs refer to a general category of pharmaceutical products that utilize modern formulation technologies or medical device platforms to continuously release active pharmaceutical ingredients to the eye at a controlled rate, thereby extending the duration of therapeutic action. Unlike conventional eye drops which have short residence time on the ocular surface and low bioavailability, Sustained Release Ophthalmic Drugs form drug depots within the eye by overcoming complex physiological barriers such as the corneal barrier and tear clearance system. This technology platform can extend traditional therapeutic regimens requiring multiple daily administrations to single administrations lasting weeks, months, or even longer periods. From an industrial attribute perspective, Sustained Release Ophthalmic Drugs sit at the intersection of pharmaceuticals, polymer materials science, bioengineering, and clinical ophthalmology, encompassing multiple dosage forms and device formats including implants, punctal plugs, in situ gels, nanosuspensions, and drug eluting contact lenses. Their core value lies in significantly improving patient medication adherence, reducing the risk of side effects from frequent administration, and achieving precise drug delivery to target sites.

Market Development Opportunities and Main Drivers

Global population aging and the increasing prevalence of chronic eye diseases directly drive clinical demand for long acting therapeutic solutions. The accelerated approval pathways of the US Food and Drug Administration and the European Medicines Agency provide policy support for innovative products. The application of biodegradable

polymers, nanotechnology, and smart stimuli responsive materials has significantly improved system controllability and safety. Allergan's Durysta, as the first approved intracameral sustained release implant, received US Food and Drug Administration approval for open angle glaucoma. Alcon, Roche, and Santen have built dense patent portfolios around sustained release devices and biologics.

Market Challenges and Risks

Sustained Release Ophthalmic Drugs face core challenges including long product development cycles and high regulatory barriers. The review pathway for combination products is complex, requiring simultaneous fulfillment of both drug safety and medical device performance requirements. Some non biodegradable implants require surgical removal after drug depletion, increasing patient risk and healthcare burden. The supply of precision manufacturing processes and high purity polymer excipients is relatively concentrated, creating sustained cost control pressure. Marketed products face technology substitution risk, as exemplified by the OTX TP punctal plug, which was discontinued after failing to meet clinical trial endpoints. Furthermore, the non adjustable dosing nature of sustained release systems imposes limitations on personalized treatment, as once implanted it is difficult to adjust or terminate drug delivery.

Downstream Demand Trends

The glaucoma treatment field shows the most urgent need to reduce daily eye drop dependence, with intracameral implants and punctal plugs becoming the primary technology pathways. Patients with age related macular degeneration and diabetic retinopathy show growing demand for intravitreal sustained release implants, as existing anti vascular endothelial growth factor therapies require monthly injections and suffer from poor patient compliance. Anterior segment diseases such as dry eye disease and postoperative inflammation control are driving clinical adoption of conjunctival fornix inserts and drug eluting contact lenses. Notably, gene therapy and cell therapy are converging with sustained release delivery technologies, and encapsulated cell therapy implants have entered clinical use, capable of secreting therapeutic proteins over the long term.

Regional Trends

The North American market, with its mature regulatory approval pathways, comprehensive reimbursement coverage, and concentration of major innovative companies, leads in the commercialization of Sustained Release Ophthalmic Drugs.

The European market, influenced by deepening aging demographics and shifting healthcare spending priorities, shows strong demand for cost effective long acting therapeutic solutions. The Asia Pacific region, benefiting from improved ophthalmic diagnostic and treatment capabilities and enhanced patient purchasing power in countries including China and India, is emerging as a growth region. Santen Pharmaceutical and other companies are accelerating product regional penetration by focusing on the Asian market and conducting local clinical studies.

This report studies the global Sustained Release Ophthalmic Drugs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sustained Release Ophthalmic Drugs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sustained Release Ophthalmic Drugs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sustained Release Ophthalmic Drugs total production and demand, 2021-2032, (K Dose)

Global Sustained Release Ophthalmic Drugs total production value, 2021-2032, (USD Million)

Global Sustained Release Ophthalmic Drugs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Sustained Release Ophthalmic Drugs consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Sustained Release Ophthalmic Drugs domestic production, consumption, key domestic manufacturers and share

Global Sustained Release Ophthalmic Drugs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Sustained Release Ophthalmic Drugs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Sustained Release Ophthalmic Drugs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Sustained Release Ophthalmic Drugs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include EyePoint, AbbVie, Ocular Therapeutix, Neurotech Pharmaceuticals, Santen Pharmaceutical, Clearside Biomedical, PolyActiva, Kodiak Sciences, Adverum, Bausch + Lomb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sustained Release Ophthalmic Drugs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sustained Release Ophthalmic Drugs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sustained Release Ophthalmic Drugs Market, Segmentation by Type:

Implants

Punctal Plug

Liposome

In Situ Gel

Global Sustained Release Ophthalmic Drugs Market, Segmentation by Release Mechanism:

Diffusion Controlled Drug

Degradation Controlled Drug

Swelling Controlled Drug

Stimuli Responsive Drug

Global Sustained Release Ophthalmic Drugs Market, Segmentation by Application:

Cataract Therapy

Glaucoma Therapy

Dry Eye Disease Therapy

Others

Companies Profiled:

EyePoint

AbbVie

Ocular Therapeutix

Neurotech Pharmaceuticals

Santen Pharmaceutical

Clearside Biomedical

PolyActiva

Kodiak Sciences

Adverum

Bausch + Lomb

Kanghong

Ocumension

Key Questions Answered:

1. How big is the global Sustained Release Ophthalmic Drugs market?
2. What is the demand of the global Sustained Release Ophthalmic Drugs market?
3. What is the year over year growth of the global Sustained Release Ophthalmic Drugs market?
4. What is the production and production value of the global Sustained Release Ophthalmic Drugs market?
5. Who are the key producers in the global Sustained Release Ophthalmic Drugs market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sustained Release Ophthalmic Drugs Introduction
- 1.2 World Sustained Release Ophthalmic Drugs Supply & Forecast
 - 1.2.1 World Sustained Release Ophthalmic Drugs Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sustained Release Ophthalmic Drugs Production (2021-2032)
 - 1.2.3 World Sustained Release Ophthalmic Drugs Pricing Trends (2021-2032)
- 1.3 World Sustained Release Ophthalmic Drugs Production by Region (Based on Production Site)
 - 1.3.1 World Sustained Release Ophthalmic Drugs Production Value by Region (2021-2032)
 - 1.3.2 World Sustained Release Ophthalmic Drugs Production by Region (2021-2032)
 - 1.3.3 World Sustained Release Ophthalmic Drugs Average Price by Region (2021-2032)
 - 1.3.4 North America Sustained Release Ophthalmic Drugs Production (2021-2032)
 - 1.3.5 Europe Sustained Release Ophthalmic Drugs Production (2021-2032)
 - 1.3.6 Asia Sustained Release Ophthalmic Drugs Production (2021-2032)
 - 1.3.7 Latin America Sustained Release Ophthalmic Drugs Production (2021-2032)
 - 1.3.8 Middle East Sustained Release Ophthalmic Drugs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sustained Release Ophthalmic Drugs Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sustained Release Ophthalmic Drugs Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sustained Release Ophthalmic Drugs Demand (2021-2032)
- 2.2 World Sustained Release Ophthalmic Drugs Consumption by Region
 - 2.2.1 World Sustained Release Ophthalmic Drugs Consumption by Region (2021-2026)
 - 2.2.2 World Sustained Release Ophthalmic Drugs Consumption Forecast by Region (2027-2032)
- 2.3 United States Sustained Release Ophthalmic Drugs Consumption (2021-2032)
- 2.4 China Sustained Release Ophthalmic Drugs Consumption (2021-2032)
- 2.5 Europe Sustained Release Ophthalmic Drugs Consumption (2021-2032)
- 2.6 Japan Sustained Release Ophthalmic Drugs Consumption (2021-2032)
- 2.7 South Korea Sustained Release Ophthalmic Drugs Consumption (2021-2032)

2.8 ASEAN Sustained Release Ophthalmic Drugs Consumption (2021-2032)

2.9 India Sustained Release Ophthalmic Drugs Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Sustained Release Ophthalmic Drugs Production Value by Manufacturer (2021-2026)

3.2 World Sustained Release Ophthalmic Drugs Production by Manufacturer (2021-2026)

3.3 World Sustained Release Ophthalmic Drugs Average Price by Manufacturer (2021-2026)

3.4 Sustained Release Ophthalmic Drugs Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Sustained Release Ophthalmic Drugs Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Sustained Release Ophthalmic Drugs in 2025

3.5.3 Global Concentration Ratios (CR8) for Sustained Release Ophthalmic Drugs in 2025

3.6 Sustained Release Ophthalmic Drugs Market: Overall Company Footprint Analysis

3.6.1 Sustained Release Ophthalmic Drugs Market: Region Footprint

3.6.2 Sustained Release Ophthalmic Drugs Market: Company Product Type Footprint

3.6.3 Sustained Release Ophthalmic Drugs Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Sustained Release Ophthalmic Drugs Production Value Comparison

4.1.1 United States VS China: Sustained Release Ophthalmic Drugs Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Sustained Release Ophthalmic Drugs Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Sustained Release Ophthalmic Drugs Production Comparison

4.2.1 United States VS China: Sustained Release Ophthalmic Drugs Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Sustained Release Ophthalmic Drugs Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Sustained Release Ophthalmic Drugs Consumption Comparison

4.3.1 United States VS China: Sustained Release Ophthalmic Drugs Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Sustained Release Ophthalmic Drugs Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Sustained Release Ophthalmic Drugs Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sustained Release Ophthalmic Drugs Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sustained Release Ophthalmic Drugs Production (2021-2026)

4.5 China Based Sustained Release Ophthalmic Drugs Manufacturers and Market Share

4.5.1 China Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sustained Release Ophthalmic Drugs Production Value (2021-2026)

4.5.3 China Based Manufacturers Sustained Release Ophthalmic Drugs Production (2021-2026)

4.6 Rest of World Based Sustained Release Ophthalmic Drugs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sustained Release Ophthalmic Drugs Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Implants

5.2.2 Punctal Plug

5.2.3 Liposome

5.2.4 In Situ Gel

5.3 Market Segment by Type

5.3.1 World Sustained Release Ophthalmic Drugs Production by Type (2021-2032)

5.3.2 World Sustained Release Ophthalmic Drugs Production Value by Type (2021-2032)

5.3.3 World Sustained Release Ophthalmic Drugs Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RELEASE MECHANISM

6.1 World Sustained Release Ophthalmic Drugs Market Size Overview by Release Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Release Mechanism

6.2.1 Diffusion Controlled Drug

6.2.2 Degradation Controlled Drug

6.2.3 Swelling Controlled Drug

6.2.4 Stimuli Responsive Drug

6.3 Market Segment by Release Mechanism

6.3.1 World Sustained Release Ophthalmic Drugs Production by Release Mechanism (2021-2032)

6.3.2 World Sustained Release Ophthalmic Drugs Production Value by Release Mechanism (2021-2032)

6.3.3 World Sustained Release Ophthalmic Drugs Average Price by Release Mechanism (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Sustained Release Ophthalmic Drugs Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Cataract Therapy

7.2.2 Glaucoma Therapy

7.2.3 Dry Eye Disease Therapy

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Sustained Release Ophthalmic Drugs Production by Application
(2021-2032)

7.3.2 World Sustained Release Ophthalmic Drugs Production Value by Application
(2021-2032)

7.3.3 World Sustained Release Ophthalmic Drugs Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 EyePoint

8.1.1 EyePoint Details

8.1.2 EyePoint Major Business

8.1.3 EyePoint Sustained Release Ophthalmic Drugs Product and Services

8.1.4 EyePoint Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 EyePoint Recent Developments/Updates

8.1.6 EyePoint Competitive Strengths & Weaknesses

8.2 AbbVie

8.2.1 AbbVie Details

8.2.2 AbbVie Major Business

8.2.3 AbbVie Sustained Release Ophthalmic Drugs Product and Services

8.2.4 AbbVie Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 AbbVie Recent Developments/Updates

8.2.6 AbbVie Competitive Strengths & Weaknesses

8.3 Ocular Therapeutix

8.3.1 Ocular Therapeutix Details

8.3.2 Ocular Therapeutix Major Business

8.3.3 Ocular Therapeutix Sustained Release Ophthalmic Drugs Product and Services

8.3.4 Ocular Therapeutix Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Ocular Therapeutix Recent Developments/Updates

8.3.6 Ocular Therapeutix Competitive Strengths & Weaknesses

8.4 Neurotech Pharmaceuticals

8.4.1 Neurotech Pharmaceuticals Details

8.4.2 Neurotech Pharmaceuticals Major Business

8.4.3 Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Product and Services

8.4.4 Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Neurotech Pharmaceuticals Recent Developments/Updates

8.4.6 Neurotech Pharmaceuticals Competitive Strengths & Weaknesses

8.5 Santen Pharmaceutical

8.5.1 Santen Pharmaceutical Details

8.5.2 Santen Pharmaceutical Major Business

8.5.3 Santen Pharmaceutical Sustained Release Ophthalmic Drugs Product and Services

8.5.4 Santen Pharmaceutical Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Santen Pharmaceutical Recent Developments/Updates

8.5.6 Santen Pharmaceutical Competitive Strengths & Weaknesses

8.6 Clearside Biomedical

8.6.1 Clearside Biomedical Details

8.6.2 Clearside Biomedical Major Business

8.6.3 Clearside Biomedical Sustained Release Ophthalmic Drugs Product and Services

8.6.4 Clearside Biomedical Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Clearside Biomedical Recent Developments/Updates

8.6.6 Clearside Biomedical Competitive Strengths & Weaknesses

8.7 PolyActiva

8.7.1 PolyActiva Details

8.7.2 PolyActiva Major Business

8.7.3 PolyActiva Sustained Release Ophthalmic Drugs Product and Services

8.7.4 PolyActiva Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 PolyActiva Recent Developments/Updates

8.7.6 PolyActiva Competitive Strengths & Weaknesses

8.8 Kodiak Sciences

8.8.1 Kodiak Sciences Details

8.8.2 Kodiak Sciences Major Business

8.8.3 Kodiak Sciences Sustained Release Ophthalmic Drugs Product and Services

8.8.4 Kodiak Sciences Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Kodiak Sciences Recent Developments/Updates

8.8.6 Kodiak Sciences Competitive Strengths & Weaknesses

8.9 Adverum

8.9.1 Adverum Details

8.9.2 Adverum Major Business

8.9.3 Adverum Sustained Release Ophthalmic Drugs Product and Services

8.9.4 Adverum Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Adverum Recent Developments/Updates

8.9.6 Adverum Competitive Strengths & Weaknesses

8.10 Bausch + Lomb

8.10.1 Bausch + Lomb Details

8.10.2 Bausch + Lomb Major Business

8.10.3 Bausch + Lomb Sustained Release Ophthalmic Drugs Product and Services

8.10.4 Bausch + Lomb Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Bausch + Lomb Recent Developments/Updates

8.10.6 Bausch + Lomb Competitive Strengths & Weaknesses

8.11 Kanghong

8.11.1 Kanghong Details

8.11.2 Kanghong Major Business

8.11.3 Kanghong Sustained Release Ophthalmic Drugs Product and Services

8.11.4 Kanghong Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Kanghong Recent Developments/Updates

8.11.6 Kanghong Competitive Strengths & Weaknesses

8.12 Ocumension

8.12.1 Ocumension Details

8.12.2 Ocumension Major Business

8.12.3 Ocumension Sustained Release Ophthalmic Drugs Product and Services

8.12.4 Ocumension Sustained Release Ophthalmic Drugs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Ocumension Recent Developments/Updates

8.12.6 Ocumension Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Sustained Release Ophthalmic Drugs Industry Chain

9.2 Sustained Release Ophthalmic Drugs Upstream Analysis

9.2.1 Sustained Release Ophthalmic Drugs Core Raw Materials

9.2.2 Main Manufacturers of Sustained Release Ophthalmic Drugs Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Sustained Release Ophthalmic Drugs Production Mode

9.6 Sustained Release Ophthalmic Drugs Procurement Model

9.7 Sustained Release Ophthalmic Drugs Industry Sales Model and Sales Channels

9.7.1 Sustained Release Ophthalmic Drugs Sales Model

9.7.2 Sustained Release Ophthalmic Drugs Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sustained Release Ophthalmic Drugs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sustained Release Ophthalmic Drugs Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sustained Release Ophthalmic Drugs Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sustained Release Ophthalmic Drugs Production Value Market Share by Region (2021-2026)

Table 5. World Sustained Release Ophthalmic Drugs Production Value Market Share by Region (2027-2032)

Table 6. World Sustained Release Ophthalmic Drugs Production by Region (2021-2026) & (K Dose)

Table 7. World Sustained Release Ophthalmic Drugs Production by Region (2027-2032) & (K Dose)

Table 8. World Sustained Release Ophthalmic Drugs Production Market Share by Region (2021-2026)

Table 9. World Sustained Release Ophthalmic Drugs Production Market Share by Region (2027-2032)

Table 10. World Sustained Release Ophthalmic Drugs Average Price by Region (2021-2026) & (US\$/Dose)

Table 11. World Sustained Release Ophthalmic Drugs Average Price by Region (2027-2032) & (US\$/Dose)

Table 12. Sustained Release Ophthalmic Drugs Major Market Trends

Table 13. World Sustained Release Ophthalmic Drugs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Dose)

Table 14. World Sustained Release Ophthalmic Drugs Consumption by Region (2021-2026) & (K Dose)

Table 15. World Sustained Release Ophthalmic Drugs Consumption Forecast by Region (2027-2032) & (K Dose)

Table 16. World Sustained Release Ophthalmic Drugs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sustained Release Ophthalmic Drugs Producers in 2025

Table 18. World Sustained Release Ophthalmic Drugs Production by Manufacturer (2021-2026) & (K Dose)

Table 19. Production Market Share of Key Sustained Release Ophthalmic Drugs Producers in 2025

Table 20. World Sustained Release Ophthalmic Drugs Average Price by Manufacturer (2021-2026) & (US\$/Dose)

Table 21. Global Sustained Release Ophthalmic Drugs Company Evaluation Quadrant

Table 22. World Sustained Release Ophthalmic Drugs Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sustained Release Ophthalmic Drugs Production Site of Key Manufacturer

Table 24. Sustained Release Ophthalmic Drugs Market: Company Product Type Footprint

Table 25. Sustained Release Ophthalmic Drugs Market: Company Product Application Footprint

Table 26. Sustained Release Ophthalmic Drugs Competitive Factors

Table 27. Sustained Release Ophthalmic Drugs New Entrant and Capacity Expansion Plans

Table 28. Sustained Release Ophthalmic Drugs Mergers & Acquisitions Activity

Table 29. United States VS China Sustained Release Ophthalmic Drugs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sustained Release Ophthalmic Drugs Production Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 31. United States VS China Sustained Release Ophthalmic Drugs Consumption Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 32. United States Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sustained Release Ophthalmic Drugs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sustained Release Ophthalmic Drugs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sustained Release Ophthalmic Drugs Production (2021-2026) & (K Dose)

Table 36. United States Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share (2021-2026)

Table 37. China Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sustained Release Ophthalmic Drugs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sustained Release Ophthalmic Drugs Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sustained Release Ophthalmic Drugs Production, (2021-2026) & (K Dose)
Table 41. China Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share (2021-2026)
Table 42. Rest of World Based Sustained Release Ophthalmic Drugs Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production, (2021-2026) & (K Dose)
Table 46. Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share (2021-2026)
Table 47. World Sustained Release Ophthalmic Drugs Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Sustained Release Ophthalmic Drugs Production by Type (2021-2026) & (K Dose)
Table 49. World Sustained Release Ophthalmic Drugs Production by Type (2027-2032) & (K Dose)
Table 50. World Sustained Release Ophthalmic Drugs Production Value by Type (2021-2026) & (USD Million)
Table 51. World Sustained Release Ophthalmic Drugs Production Value by Type (2027-2032) & (USD Million)
Table 52. World Sustained Release Ophthalmic Drugs Average Price by Type (2021-2026) & (US\$/Dose)
Table 53. World Sustained Release Ophthalmic Drugs Average Price by Type (2027-2032) & (US\$/Dose)
Table 54. World Sustained Release Ophthalmic Drugs Production Value by Release Mechanism, (USD Million), 2021 & 2025 & 2032
Table 55. World Sustained Release Ophthalmic Drugs Production by Release Mechanism (2021-2026) & (K Dose)
Table 56. World Sustained Release Ophthalmic Drugs Production by Release Mechanism (2027-2032) & (K Dose)
Table 57. World Sustained Release Ophthalmic Drugs Production Value by Release Mechanism (2021-2026) & (USD Million)
Table 58. World Sustained Release Ophthalmic Drugs Production Value by Release Mechanism (2027-2032) & (USD Million)
Table 59. World Sustained Release Ophthalmic Drugs Average Price by Release

Mechanism (2021-2026) & (US\$/Dose)

Table 60. World Sustained Release Ophthalmic Drugs Average Price by Release Mechanism (2027-2032) & (US\$/Dose)

Table 61. World Sustained Release Ophthalmic Drugs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Sustained Release Ophthalmic Drugs Production by Application (2021-2026) & (K Dose)

Table 63. World Sustained Release Ophthalmic Drugs Production by Application (2027-2032) & (K Dose)

Table 64. World Sustained Release Ophthalmic Drugs Production Value by Application (2021-2026) & (USD Million)

Table 65. World Sustained Release Ophthalmic Drugs Production Value by Application (2027-2032) & (USD Million)

Table 66. World Sustained Release Ophthalmic Drugs Average Price by Application (2021-2026) & (US\$/Dose)

Table 67. World Sustained Release Ophthalmic Drugs Average Price by Application (2027-2032) & (US\$/Dose)

Table 68. EyePoint Basic Information, Manufacturing Base and Competitors

Table 69. EyePoint Major Business

Table 70. EyePoint Sustained Release Ophthalmic Drugs Product and Services

Table 71. EyePoint Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. EyePoint Recent Developments/Updates

Table 73. EyePoint Competitive Strengths & Weaknesses

Table 74. AbbVie Basic Information, Manufacturing Base and Competitors

Table 75. AbbVie Major Business

Table 76. AbbVie Sustained Release Ophthalmic Drugs Product and Services

Table 77. AbbVie Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. AbbVie Recent Developments/Updates

Table 79. AbbVie Competitive Strengths & Weaknesses

Table 80. Ocular Therapeutix Basic Information, Manufacturing Base and Competitors

Table 81. Ocular Therapeutix Major Business

Table 82. Ocular Therapeutix Sustained Release Ophthalmic Drugs Product and Services

Table 83. Ocular Therapeutix Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 84. Ocular Therapeutix Recent Developments/Updates

Table 85. Ocular Therapeutix Competitive Strengths & Weaknesses

Table 86. Neurotech Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 87. Neurotech Pharmaceuticals Major Business

Table 88. Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Product and Services

Table 89. Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Neurotech Pharmaceuticals Recent Developments/Updates

Table 91. Neurotech Pharmaceuticals Competitive Strengths & Weaknesses

Table 92. Santen Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 93. Santen Pharmaceutical Major Business

Table 94. Santen Pharmaceutical Sustained Release Ophthalmic Drugs Product and Services

Table 95. Santen Pharmaceutical Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Santen Pharmaceutical Recent Developments/Updates

Table 97. Santen Pharmaceutical Competitive Strengths & Weaknesses

Table 98. Clearside Biomedical Basic Information, Manufacturing Base and Competitors

Table 99. Clearside Biomedical Major Business

Table 100. Clearside Biomedical Sustained Release Ophthalmic Drugs Product and Services

Table 101. Clearside Biomedical Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Clearside Biomedical Recent Developments/Updates

Table 103. Clearside Biomedical Competitive Strengths & Weaknesses

Table 104. PolyActiva Basic Information, Manufacturing Base and Competitors

Table 105. PolyActiva Major Business

Table 106. PolyActiva Sustained Release Ophthalmic Drugs Product and Services

Table 107. PolyActiva Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. PolyActiva Recent Developments/Updates

Table 109. PolyActiva Competitive Strengths & Weaknesses

Table 110. Kodiak Sciences Basic Information, Manufacturing Base and Competitors

Table 111. Kodiak Sciences Major Business

Table 112. Kodiak Sciences Sustained Release Ophthalmic Drugs Product and Services

Table 113. Kodiak Sciences Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Kodiak Sciences Recent Developments/Updates

Table 115. Kodiak Sciences Competitive Strengths & Weaknesses

Table 116. Adverum Basic Information, Manufacturing Base and Competitors

Table 117. Adverum Major Business

Table 118. Adverum Sustained Release Ophthalmic Drugs Product and Services

Table 119. Adverum Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Adverum Recent Developments/Updates

Table 121. Adverum Competitive Strengths & Weaknesses

Table 122. Bausch + Lomb Basic Information, Manufacturing Base and Competitors

Table 123. Bausch + Lomb Major Business

Table 124. Bausch + Lomb Sustained Release Ophthalmic Drugs Product and Services

Table 125. Bausch + Lomb Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Bausch + Lomb Recent Developments/Updates

Table 127. Bausch + Lomb Competitive Strengths & Weaknesses

Table 128. Kanghong Basic Information, Manufacturing Base and Competitors

Table 129. Kanghong Major Business

Table 130. Kanghong Sustained Release Ophthalmic Drugs Product and Services

Table 131. Kanghong Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Kanghong Recent Developments/Updates

Table 133. Kanghong Competitive Strengths & Weaknesses

Table 134. Ocumension Basic Information, Manufacturing Base and Competitors

Table 135. Ocumension Major Business

Table 136. Ocumension Sustained Release Ophthalmic Drugs Product and Services

Table 137. Ocumension Sustained Release Ophthalmic Drugs Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 138. Ocumension Recent Developments/Updates

Table 139. Ocumension Competitive Strengths & Weaknesses

Table 140. Global Key Players of Sustained Release Ophthalmic Drugs Upstream (Raw Materials)

Table 141. Global Sustained Release Ophthalmic Drugs Typical Customers

Table 142. Sustained Release Ophthalmic Drugs Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sustained Release Ophthalmic Drugs Picture

Figure 2. World Sustained Release Ophthalmic Drugs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sustained Release Ophthalmic Drugs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 5. World Sustained Release Ophthalmic Drugs Average Price (2021-2032) & (US\$/Dose)

Figure 6. World Sustained Release Ophthalmic Drugs Production Value Market Share by Region (2021-2032)

Figure 7. World Sustained Release Ophthalmic Drugs Production Market Share by Region (2021-2032)

Figure 8. North America Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 9. Europe Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 10. Asia Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 11. Latin America Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 12. Middle East Sustained Release Ophthalmic Drugs Production (2021-2032) & (K Dose)

Figure 13. Sustained Release Ophthalmic Drugs Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 16. World Sustained Release Ophthalmic Drugs Consumption Market Share by Region (2021-2032)

Figure 17. United States Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 18. China Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 19. Europe Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 20. Japan Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 21. South Korea Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 22. ASEAN Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 23. India Sustained Release Ophthalmic Drugs Consumption (2021-2032) & (K Dose)

Figure 24. Producer Shipments of Sustained Release Ophthalmic Drugs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Sustained Release Ophthalmic Drugs Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Sustained Release Ophthalmic Drugs Markets in 2025

Figure 27. United States VS China: Sustained Release Ophthalmic Drugs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sustained Release Ophthalmic Drugs Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Sustained Release Ophthalmic Drugs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share 2025

Figure 31. China Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Sustained Release Ophthalmic Drugs Production Market Share 2025

Figure 33. World Sustained Release Ophthalmic Drugs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Sustained Release Ophthalmic Drugs Production Value Market Share by Type in 2025

Figure 35. Implants

Figure 36. Punctal Plug

Figure 37. Liposome

Figure 38. In Situ Gel

Figure 39. World Sustained Release Ophthalmic Drugs Production Market Share by Type (2021-2032)

Figure 40. World Sustained Release Ophthalmic Drugs Production Value Market Share by Type (2021-2032)

Figure 41. World Sustained Release Ophthalmic Drugs Average Price by Type

(2021-2032) & (US\$/Dose)

Figure 42. World Sustained Release Ophthalmic Drugs Production Value by Release Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 43. World Sustained Release Ophthalmic Drugs Production Value Market Share by Release Mechanism in 2025

Figure 44. Diffusion Controlled Drug

Figure 45. Degradation Controlled Drug

Figure 46. Swelling Controlled Drug

Figure 47. Stimuli Responsive Drug

Figure 48. World Sustained Release Ophthalmic Drugs Production Market Share by Release Mechanism (2021-2032)

Figure 49. World Sustained Release Ophthalmic Drugs Production Value Market Share by Release Mechanism (2021-2032)

Figure 50. World Sustained Release Ophthalmic Drugs Average Price by Release Mechanism (2021-2032) & (US\$/Dose)

Figure 51. World Sustained Release Ophthalmic Drugs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Sustained Release Ophthalmic Drugs Production Value Market Share by Application in 2025

Figure 53. Cataract Therapy

Figure 54. Glaucoma Therapy

Figure 55. Dry Eye Disease Therapy

Figure 56. Others

Figure 57. World Sustained Release Ophthalmic Drugs Production Market Share by Application (2021-2032)

Figure 58. World Sustained Release Ophthalmic Drugs Production Value Market Share by Application (2021-2032)

Figure 59. World Sustained Release Ophthalmic Drugs Average Price by Application (2021-2032) & (US\$/Dose)

Figure 60. Sustained Release Ophthalmic Drugs Industry Chain

Figure 61. Sustained Release Ophthalmic Drugs Procurement Model

Figure 62. Sustained Release Ophthalmic Drugs Sales Model

Figure 63. Sustained Release Ophthalmic Drugs Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

I would like to order

Product name: Global Sustained Release Ophthalmic Drugs Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBB74460A6B7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBB74460A6B7EN.html>