

Global Sustained Release Ophthalmic Drugs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sustained Release Ophthalmic Drugs market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2595 million by 2032 with a CAGR of 7.3% during review period.

Sustained Release Ophthalmic Drugs refer to a general category of pharmaceutical products that utilize modern formulation technologies or medical device platforms to continuously release active pharmaceutical ingredients to the eye at a controlled rate, thereby extending the duration of therapeutic action. Unlike conventional eye drops which have short residence time on the ocular surface and low bioavailability, Sustained Release Ophthalmic Drugs form drug depots within the eye by overcoming complex physiological barriers such as the corneal barrier and tear clearance system. This technology platform can extend traditional therapeutic regimens requiring multiple daily administrations to single administrations lasting weeks, months, or even longer periods. From an industrial attribute perspective, Sustained Release Ophthalmic Drugs sit at the intersection of pharmaceuticals, polymer materials science, bioengineering, and clinical ophthalmology, encompassing multiple dosage forms and device formats including implants, punctal plugs, in situ gels, nanosuspensions, and drug eluting contact lenses. Their core value lies in significantly improving patient medication adherence, reducing the risk of side effects from frequent administration, and achieving precise drug delivery to target sites.

Market Development Opportunities and Main Drivers

Global population aging and the increasing prevalence of chronic eye diseases directly

drive clinical demand for long acting therapeutic solutions. The accelerated approval pathways of the US Food and Drug Administration and the European Medicines Agency provide policy support for innovative products. The application of biodegradable polymers, nanotechnology, and smart stimuli responsive materials has significantly improved system controllability and safety. Allergan's Durysta, as the first approved intracameral sustained release implant, received US Food and Drug Administration approval for open angle glaucoma. Alcon, Roche, and Santen have built dense patent portfolios around sustained release devices and biologics.

Market Challenges and Risks

Sustained Release Ophthalmic Drugs face core challenges including long product development cycles and high regulatory barriers. The review pathway for combination products is complex, requiring simultaneous fulfillment of both drug safety and medical device performance requirements. Some non biodegradable implants require surgical removal after drug depletion, increasing patient risk and healthcare burden. The supply of precision manufacturing processes and high purity polymer excipients is relatively concentrated, creating sustained cost control pressure. Marketed products face technology substitution risk, as exemplified by the OTX TP punctal plug, which was discontinued after failing to meet clinical trial endpoints. Furthermore, the non adjustable dosing nature of sustained release systems imposes limitations on personalized treatment, as once implanted it is difficult to adjust or terminate drug delivery.

Downstream Demand Trends

The glaucoma treatment field shows the most urgent need to reduce daily eye drop dependence, with intracameral implants and punctal plugs becoming the primary technology pathways. Patients with age related macular degeneration and diabetic retinopathy show growing demand for intravitreal sustained release implants, as existing anti vascular endothelial growth factor therapies require monthly injections and suffer from poor patient compliance. Anterior segment diseases such as dry eye disease and postoperative inflammation control are driving clinical adoption of conjunctival fornix inserts and drug eluting contact lenses. Notably, gene therapy and cell therapy are converging with sustained release delivery technologies, and encapsulated cell therapy implants have entered clinical use, capable of secreting therapeutic proteins over the long term.

Regional Trends

The North American market, with its mature regulatory approval pathways, comprehensive reimbursement coverage, and concentration of major innovative companies, leads in the commercialization of Sustained Release Ophthalmic Drugs. The European market, influenced by deepening aging demographics and shifting healthcare spending priorities, shows strong demand for cost effective long acting therapeutic solutions. The Asia Pacific region, benefiting from improved ophthalmic diagnostic and treatment capabilities and enhanced patient purchasing power in countries including China and India, is emerging as a growth region. Santen Pharmaceutical and other companies are accelerating product regional penetration by focusing on the Asian market and conducting local clinical studies.

This report is a detailed and comprehensive analysis for global Sustained Release Ophthalmic Drugs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustained Release Ophthalmic Drugs market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Sustained Release Ophthalmic Drugs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Sustained Release Ophthalmic Drugs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Sustained Release Ophthalmic Drugs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sustained Release Ophthalmic Drugs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustained Release Ophthalmic Drugs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EyePoint, AbbVie, Ocular Therapeutix, Neurotech Pharmaceuticals, Santen Pharmaceutical, Clearside Biomedical, PolyActiva, Kodiak Sciences, Adverum, Bausch + Lomb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sustained Release Ophthalmic Drugs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Implants

Punctal Plug

Liposome

In Situ Gel

Market segment by Release Mechanism

Diffusion Controlled Drug

Degradation Controlled Drug

Swelling Controlled Drug

Stimuli Responsive Drug

Market segment by Application

Cataract Therapy

Glaucoma Therapy

Dry Eye Disease Therapy

Others

Major players covered

EyePoint

AbbVie

Ocular Therapeutix

Neurotech Pharmaceuticals

Santen Pharmaceutical

Clearside Biomedical

PolyActiva

Kodiak Sciences

Adverum

Bausch + Lomb

Kanghong

Ocumension

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sustained Release Ophthalmic Drugs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sustained Release Ophthalmic Drugs, with price, sales quantity, revenue, and global market share of Sustained Release Ophthalmic Drugs from 2021 to 2026.

Chapter 3, the Sustained Release Ophthalmic Drugs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sustained Release Ophthalmic Drugs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sustained Release Ophthalmic Drugs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sustained Release Ophthalmic Drugs.

Chapter 14 and 15, to describe Sustained Release Ophthalmic Drugs sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Sustained Release Ophthalmic Drugs Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Implants

1.3.3 Punctal Plug

1.3.4 Liposome

1.3.5 In Situ Gel

1.4 Market Analysis by Release Mechanism

1.4.1 Overview: Global Sustained Release Ophthalmic Drugs Consumption Value by Release Mechanism: 2021 Versus 2025 Versus 2032

1.4.2 Diffusion Controlled Drug

1.4.3 Degradation Controlled Drug

1.4.4 Swelling Controlled Drug

1.4.5 Stimuli Responsive Drug

1.5 Market Analysis by Application

1.5.1 Overview: Global Sustained Release Ophthalmic Drugs Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Cataract Therapy

1.5.3 Glaucoma Therapy

1.5.4 Dry Eye Disease Therapy

1.5.5 Others

1.6 Global Sustained Release Ophthalmic Drugs Market Size & Forecast

1.6.1 Global Sustained Release Ophthalmic Drugs Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Sustained Release Ophthalmic Drugs Sales Quantity (2021-2032)

1.6.3 Global Sustained Release Ophthalmic Drugs Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 EyePoint

2.1.1 EyePoint Details

2.1.2 EyePoint Major Business

2.1.3 EyePoint Sustained Release Ophthalmic Drugs Product and Services

2.1.4 EyePoint Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 EyePoint Recent Developments/Updates

2.2 AbbVie

2.2.1 AbbVie Details

2.2.2 AbbVie Major Business

2.2.3 AbbVie Sustained Release Ophthalmic Drugs Product and Services

2.2.4 AbbVie Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 AbbVie Recent Developments/Updates

2.3 Ocular Therapeutix

2.3.1 Ocular Therapeutix Details

2.3.2 Ocular Therapeutix Major Business

2.3.3 Ocular Therapeutix Sustained Release Ophthalmic Drugs Product and Services

2.3.4 Ocular Therapeutix Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Ocular Therapeutix Recent Developments/Updates

2.4 Neurotech Pharmaceuticals

2.4.1 Neurotech Pharmaceuticals Details

2.4.2 Neurotech Pharmaceuticals Major Business

2.4.3 Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Product and Services

2.4.4 Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Neurotech Pharmaceuticals Recent Developments/Updates

2.5 Santen Pharmaceutical

2.5.1 Santen Pharmaceutical Details

2.5.2 Santen Pharmaceutical Major Business

2.5.3 Santen Pharmaceutical Sustained Release Ophthalmic Drugs Product and Services

2.5.4 Santen Pharmaceutical Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Santen Pharmaceutical Recent Developments/Updates

2.6 Clearside Biomedical

2.6.1 Clearside Biomedical Details

2.6.2 Clearside Biomedical Major Business

2.6.3 Clearside Biomedical Sustained Release Ophthalmic Drugs Product and Services

2.6.4 Clearside Biomedical Sustained Release Ophthalmic Drugs Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Clearside Biomedical Recent Developments/Updates

2.7 PolyActiva

2.7.1 PolyActiva Details

2.7.2 PolyActiva Major Business

2.7.3 PolyActiva Sustained Release Ophthalmic Drugs Product and Services

2.7.4 PolyActiva Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 PolyActiva Recent Developments/Updates

2.8 Kodiak Sciences

2.8.1 Kodiak Sciences Details

2.8.2 Kodiak Sciences Major Business

2.8.3 Kodiak Sciences Sustained Release Ophthalmic Drugs Product and Services

2.8.4 Kodiak Sciences Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Kodiak Sciences Recent Developments/Updates

2.9 Adverum

2.9.1 Adverum Details

2.9.2 Adverum Major Business

2.9.3 Adverum Sustained Release Ophthalmic Drugs Product and Services

2.9.4 Adverum Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Adverum Recent Developments/Updates

2.10 Bausch + Lomb

2.10.1 Bausch + Lomb Details

2.10.2 Bausch + Lomb Major Business

2.10.3 Bausch + Lomb Sustained Release Ophthalmic Drugs Product and Services

2.10.4 Bausch + Lomb Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Bausch + Lomb Recent Developments/Updates

2.11 Kanghong

2.11.1 Kanghong Details

2.11.2 Kanghong Major Business

2.11.3 Kanghong Sustained Release Ophthalmic Drugs Product and Services

2.11.4 Kanghong Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Kanghong Recent Developments/Updates

2.12 Ocumension

2.12.1 Ocumension Details

- 2.12.2 Ocumension Major Business
- 2.12.3 Ocumension Sustained Release Ophthalmic Drugs Product and Services
- 2.12.4 Ocumension Sustained Release Ophthalmic Drugs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Ocumension Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SUSTAINED RELEASE OPHTHALMIC DRUGS BY MANUFACTURER

- 3.1 Global Sustained Release Ophthalmic Drugs Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Sustained Release Ophthalmic Drugs Revenue by Manufacturer (2021-2026)
- 3.3 Global Sustained Release Ophthalmic Drugs Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Sustained Release Ophthalmic Drugs by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Sustained Release Ophthalmic Drugs Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Sustained Release Ophthalmic Drugs Manufacturer Market Share in 2025
- 3.5 Sustained Release Ophthalmic Drugs Market: Overall Company Footprint Analysis
 - 3.5.1 Sustained Release Ophthalmic Drugs Market: Region Footprint
 - 3.5.2 Sustained Release Ophthalmic Drugs Market: Company Product Type Footprint
 - 3.5.3 Sustained Release Ophthalmic Drugs Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Sustained Release Ophthalmic Drugs Market Size by Region
 - 4.1.1 Global Sustained Release Ophthalmic Drugs Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Sustained Release Ophthalmic Drugs Consumption Value by Region (2021-2032)
 - 4.1.3 Global Sustained Release Ophthalmic Drugs Average Price by Region (2021-2032)
- 4.2 North America Sustained Release Ophthalmic Drugs Consumption Value (2021-2032)

- 4.3 Europe Sustained Release Ophthalmic Drugs Consumption Value (2021-2032)
- 4.4 Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value (2021-2032)
- 4.5 South America Sustained Release Ophthalmic Drugs Consumption Value (2021-2032)
- 4.6 Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)
- 5.2 Global Sustained Release Ophthalmic Drugs Consumption Value by Type (2021-2032)
- 5.3 Global Sustained Release Ophthalmic Drugs Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)
- 6.2 Global Sustained Release Ophthalmic Drugs Consumption Value by Application (2021-2032)
- 6.3 Global Sustained Release Ophthalmic Drugs Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)
- 7.2 North America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)
- 7.3 North America Sustained Release Ophthalmic Drugs Market Size by Country
 - 7.3.1 North America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)

8.2 Europe Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)

8.3 Europe Sustained Release Ophthalmic Drugs Market Size by Country

8.3.1 Europe Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2032)

8.3.2 Europe Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Sustained Release Ophthalmic Drugs Market Size by Region

9.3.1 Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)

10.2 South America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)

10.3 South America Sustained Release Ophthalmic Drugs Market Size by Country

10.3.1 South America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2032)

10.3.2 South America Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Sustained Release Ophthalmic Drugs Market Size by Country

11.3.1 Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Sustained Release Ophthalmic Drugs Market Drivers

12.2 Sustained Release Ophthalmic Drugs Market Restraints

12.3 Sustained Release Ophthalmic Drugs Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Sustained Release Ophthalmic Drugs and Key Manufacturers

- 13.2 Manufacturing Costs Percentage of Sustained Release Ophthalmic Drugs
- 13.3 Sustained Release Ophthalmic Drugs Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Sustained Release Ophthalmic Drugs Typical Distributors
- 14.3 Sustained Release Ophthalmic Drugs Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Sustained Release Ophthalmic Drugs Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Sustained Release Ophthalmic Drugs Consumption Value by Release Mechanism, (USD Million), 2021 & 2025 & 2032

Table 3. Global Sustained Release Ophthalmic Drugs Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. EyePoint Basic Information, Manufacturing Base and Competitors

Table 5. EyePoint Major Business

Table 6. EyePoint Sustained Release Ophthalmic Drugs Product and Services

Table 7. EyePoint Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. EyePoint Recent Developments/Updates

Table 9. AbbVie Basic Information, Manufacturing Base and Competitors

Table 10. AbbVie Major Business

Table 11. AbbVie Sustained Release Ophthalmic Drugs Product and Services

Table 12. AbbVie Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. AbbVie Recent Developments/Updates

Table 14. Ocular Therapeutix Basic Information, Manufacturing Base and Competitors

Table 15. Ocular Therapeutix Major Business

Table 16. Ocular Therapeutix Sustained Release Ophthalmic Drugs Product and Services

Table 17. Ocular Therapeutix Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Ocular Therapeutix Recent Developments/Updates

Table 19. Neurotech Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 20. Neurotech Pharmaceuticals Major Business

Table 21. Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Product and Services

Table 22. Neurotech Pharmaceuticals Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 23. Neurotech Pharmaceuticals Recent Developments/Updates

Table 24. Santen Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 25. Santen Pharmaceutical Major Business

Table 26. Santen Pharmaceutical Sustained Release Ophthalmic Drugs Product and Services

Table 27. Santen Pharmaceutical Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Santen Pharmaceutical Recent Developments/Updates

Table 29. Clearside Biomedical Basic Information, Manufacturing Base and Competitors

Table 30. Clearside Biomedical Major Business

Table 31. Clearside Biomedical Sustained Release Ophthalmic Drugs Product and Services

Table 32. Clearside Biomedical Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Clearside Biomedical Recent Developments/Updates

Table 34. PolyActiva Basic Information, Manufacturing Base and Competitors

Table 35. PolyActiva Major Business

Table 36. PolyActiva Sustained Release Ophthalmic Drugs Product and Services

Table 37. PolyActiva Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. PolyActiva Recent Developments/Updates

Table 39. Kodiak Sciences Basic Information, Manufacturing Base and Competitors

Table 40. Kodiak Sciences Major Business

Table 41. Kodiak Sciences Sustained Release Ophthalmic Drugs Product and Services

Table 42. Kodiak Sciences Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Kodiak Sciences Recent Developments/Updates

Table 44. Adverum Basic Information, Manufacturing Base and Competitors

Table 45. Adverum Major Business

Table 46. Adverum Sustained Release Ophthalmic Drugs Product and Services

Table 47. Adverum Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Adverum Recent Developments/Updates

Table 49. Bausch + Lomb Basic Information, Manufacturing Base and Competitors

Table 50. Bausch + Lomb Major Business

Table 51. Bausch + Lomb Sustained Release Ophthalmic Drugs Product and Services

Table 52. Bausch + Lomb Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Bausch + Lomb Recent Developments/Updates

Table 54. Kanghong Basic Information, Manufacturing Base and Competitors

Table 55. Kanghong Major Business

Table 56. Kanghong Sustained Release Ophthalmic Drugs Product and Services

Table 57. Kanghong Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Kanghong Recent Developments/Updates

Table 59. Ocumension Basic Information, Manufacturing Base and Competitors

Table 60. Ocumension Major Business

Table 61. Ocumension Sustained Release Ophthalmic Drugs Product and Services

Table 62. Ocumension Sustained Release Ophthalmic Drugs Sales Quantity (K Dose), Average Price (US\$/Dose), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Ocumension Recent Developments/Updates

Table 64. Global Sustained Release Ophthalmic Drugs Sales Quantity by Manufacturer (2021-2026) & (K Dose)

Table 65. Global Sustained Release Ophthalmic Drugs Revenue by Manufacturer (2021-2026) & (USD Million)

Table 66. Global Sustained Release Ophthalmic Drugs Average Price by Manufacturer (2021-2026) & (US\$/Dose)

Table 67. Market Position of Manufacturers in Sustained Release Ophthalmic Drugs, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 68. Head Office and Sustained Release Ophthalmic Drugs Production Site of Key Manufacturer

Table 69. Sustained Release Ophthalmic Drugs Market: Company Product Type Footprint

Table 70. Sustained Release Ophthalmic Drugs Market: Company Product Application Footprint

Table 71. Sustained Release Ophthalmic Drugs New Market Entrants and Barriers to Market Entry

Table 72. Sustained Release Ophthalmic Drugs Mergers, Acquisition, Agreements, and

Collaborations

Table 73. Global Sustained Release Ophthalmic Drugs Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 74. Global Sustained Release Ophthalmic Drugs Sales Quantity by Region (2021-2026) & (K Dose)

Table 75. Global Sustained Release Ophthalmic Drugs Sales Quantity by Region (2027-2032) & (K Dose)

Table 76. Global Sustained Release Ophthalmic Drugs Consumption Value by Region (2021-2026) & (USD Million)

Table 77. Global Sustained Release Ophthalmic Drugs Consumption Value by Region (2027-2032) & (USD Million)

Table 78. Global Sustained Release Ophthalmic Drugs Average Price by Region (2021-2026) & (US\$/Dose)

Table 79. Global Sustained Release Ophthalmic Drugs Average Price by Region (2027-2032) & (US\$/Dose)

Table 80. Global Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 81. Global Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 82. Global Sustained Release Ophthalmic Drugs Consumption Value by Type (2021-2026) & (USD Million)

Table 83. Global Sustained Release Ophthalmic Drugs Consumption Value by Type (2027-2032) & (USD Million)

Table 84. Global Sustained Release Ophthalmic Drugs Average Price by Type (2021-2026) & (US\$/Dose)

Table 85. Global Sustained Release Ophthalmic Drugs Average Price by Type (2027-2032) & (US\$/Dose)

Table 86. Global Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 87. Global Sustained Release Ophthalmic Drugs Sales Quantity by Application (2027-2032) & (K Dose)

Table 88. Global Sustained Release Ophthalmic Drugs Consumption Value by Application (2021-2026) & (USD Million)

Table 89. Global Sustained Release Ophthalmic Drugs Consumption Value by Application (2027-2032) & (USD Million)

Table 90. Global Sustained Release Ophthalmic Drugs Average Price by Application (2021-2026) & (US\$/Dose)

Table 91. Global Sustained Release Ophthalmic Drugs Average Price by Application (2027-2032) & (US\$/Dose)

Table 92. North America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 93. North America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 94. North America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 95. North America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2027-2032) & (K Dose)

Table 96. North America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2026) & (K Dose)

Table 97. North America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2027-2032) & (K Dose)

Table 98. North America Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2026) & (USD Million)

Table 99. North America Sustained Release Ophthalmic Drugs Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 101. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 102. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 103. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Application (2027-2032) & (K Dose)

Table 104. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2026) & (K Dose)

Table 105. Europe Sustained Release Ophthalmic Drugs Sales Quantity by Country (2027-2032) & (K Dose)

Table 106. Europe Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Europe Sustained Release Ophthalmic Drugs Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 109. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 110. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 111. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by

Application (2027-2032) & (K Dose)

Table 112. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Region (2021-2026) & (K Dose)

Table 113. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity by Region (2027-2032) & (K Dose)

Table 114. Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value by Region (2021-2026) & (USD Million)

Table 115. Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value by Region (2027-2032) & (USD Million)

Table 116. South America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 117. South America Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 118. South America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 119. South America Sustained Release Ophthalmic Drugs Sales Quantity by Application (2027-2032) & (K Dose)

Table 120. South America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2026) & (K Dose)

Table 121. South America Sustained Release Ophthalmic Drugs Sales Quantity by Country (2027-2032) & (K Dose)

Table 122. South America Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2026) & (USD Million)

Table 123. South America Sustained Release Ophthalmic Drugs Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Type (2021-2026) & (K Dose)

Table 125. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Type (2027-2032) & (K Dose)

Table 126. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Application (2021-2026) & (K Dose)

Table 127. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Application (2027-2032) & (K Dose)

Table 128. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Country (2021-2026) & (K Dose)

Table 129. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity by Country (2027-2032) & (K Dose)

Table 130. Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Sustained Release Ophthalmic Drugs Raw Material

Table 133. Key Manufacturers of Sustained Release Ophthalmic Drugs Raw Materials

Table 134. Sustained Release Ophthalmic Drugs Typical Distributors

Table 135. Sustained Release Ophthalmic Drugs Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Sustained Release Ophthalmic Drugs Picture
- Figure 2. Global Sustained Release Ophthalmic Drugs Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Sustained Release Ophthalmic Drugs Revenue Market Share by Type in 2025
- Figure 4. Implants Examples
- Figure 5. Punctal Plug Examples
- Figure 6. Liposome Examples
- Figure 7. In Situ Gel Examples
- Figure 8. Global Sustained Release Ophthalmic Drugs Revenue by Release Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Sustained Release Ophthalmic Drugs Revenue Market Share by Release Mechanism in 2025
- Figure 10. Diffusion Controlled Drug Examples
- Figure 11. Degradation Controlled Drug Examples
- Figure 12. Swelling Controlled Drug Examples
- Figure 13. Stimuli Responsive Drug Examples
- Figure 14. Global Sustained Release Ophthalmic Drugs Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Sustained Release Ophthalmic Drugs Revenue Market Share by Application in 2025
- Figure 16. Cataract Therapy Examples
- Figure 17. Glaucoma Therapy Examples
- Figure 18. Dry Eye Disease Therapy Examples
- Figure 19. Others Examples
- Figure 20. Global Sustained Release Ophthalmic Drugs Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Sustained Release Ophthalmic Drugs Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Sustained Release Ophthalmic Drugs Sales Quantity (2021-2032) & (K Dose)
- Figure 23. Global Sustained Release Ophthalmic Drugs Price (2021-2032) & (US\$/Dose)
- Figure 24. Global Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Sustained Release Ophthalmic Drugs Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Sustained Release Ophthalmic Drugs by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Sustained Release Ophthalmic Drugs Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Sustained Release Ophthalmic Drugs Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Sustained Release Ophthalmic Drugs Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Sustained Release Ophthalmic Drugs Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Sustained Release Ophthalmic Drugs Average Price by Type (2021-2032) & (US\$/Dose)

Figure 39. Global Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Sustained Release Ophthalmic Drugs Revenue Market Share by Application (2021-2032)

Figure 41. Global Sustained Release Ophthalmic Drugs Average Price by Application (2021-2032) & (US\$/Dose)

Figure 42. North America Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Sustained Release Ophthalmic Drugs Sales Quantity Market

Share by Country (2021-2032)

Figure 45. North America Sustained Release Ophthalmic Drugs Consumption Value

Market Share by Country (2021-2032)

Figure 46. United States Sustained Release Ophthalmic Drugs Consumption Value

(2021-2032) & (USD Million)

Figure 47. Canada Sustained Release Ophthalmic Drugs Consumption Value

(2021-2032) & (USD Million)

Figure 48. Mexico Sustained Release Ophthalmic Drugs Consumption Value

(2021-2032) & (USD Million)

Figure 49. Europe Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Sustained Release Ophthalmic Drugs Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 54. France Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Sustained Release Ophthalmic Drugs Consumption Value Market Share by Region (2021-2032)

Figure 62. China Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 65. India Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Sustained Release Ophthalmic Drugs Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Sustained Release Ophthalmic Drugs Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Sustained Release Ophthalmic Drugs Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Sustained Release Ophthalmic Drugs Consumption Value (2021-2032) & (USD Million)

Figure 82. Sustained Release Ophthalmic Drugs Market Drivers

Figure 83. Sustained Release Ophthalmic Drugs Market Restraints

Figure 84. Sustained Release Ophthalmic Drugs Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Sustained Release Ophthalmic Drugs in 2025

Figure 87. Manufacturing Process Analysis of Sustained Release Ophthalmic Drugs

Figure 88. Sustained Release Ophthalmic Drugs Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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