

Global Sustained-release Medicine Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Sustained-release Medicine market size was valued at USD 35850 million in 2023 and is forecast to a readjusted size of USD 56060 million by 2030 with a CAGR of 6.6% during review period.

Sustained-release Medicine refer to preparations that can be continuously released for a long time after administration to achieve long-acting effects, and the drug release is mainly a first-order rate process. Controlled release preparations (controlled release preparations) refer to the preparations that can automatically release the drug at a predetermined speed within a predetermined time, so that the blood drug concentration can be kept constant within the effective concentration range for a long time.

Since there is no difference between sustained-release preparations and controlled-release preparations in the some countries, so, in this report, Extended release (ER), Sustained release (SR), Controlled release (CR) and Delayed release (D

The main global manufacturers of sustained-release drugs are Sanofi, Novartis, Bayer, Johnson & Johnson, Takeda, AstraZeneca, AbbVie, etc. The top seven manufacturers occupy a total market share of nearly 35%, of which the largest manufacturer is Sanofi, with a market share of 10.85%. Global sustained-release drug production regions are mainly located in Europe, the United States, China, etc., of which the top two regions occupy more than 65% of the market share. In terms of their product categories, original ground medicine have a higher market share of 63.96%, while generics have a lower share.

The Global Info Research report includes an overview of the development of the Sustained-release Medicine industry chain, the market status of Hospital (Original Ground Medicine, Generic Medicine), Drugstore (Original Ground Medicine, Generic Medicine), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sustained-release Medicine.

Regionally, the report analyzes the Sustained-release Medicine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sustained-release Medicine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sustained-release Medicine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sustained-release Medicine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Original Ground Medicine, Generic Medicine).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sustained-release Medicine market.

Regional Analysis: The report involves examining the Sustained-release Medicine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Sustained-release Medicine market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Sustained-release Medicine:

Company Analysis: Report covers individual Sustained-release Medicine players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Sustained-release Medicine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different Distribution Channels (Hospital, Drugstore).

Technology Analysis: Report covers specific technologies relevant to Sustained-release Medicine. It assesses the current state, advancements, and potential future developments in Sustained-release Medicine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sustained-release Medicine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Sustained-release Medicine market is split by Type and by Distribution Channel. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Distribution Channel in terms of value.

Market segment by Type

Original Ground Medicine

Generic Medicine

Market segment by Distribution Channel

Hospital

Drugstore

Other

Market segment by players, this report covers

Sanofi

Novartis

Bayer

Johnson & Johnson

Takeda

AstraZeneca

AbbVie

Pfizer

Collegium Pharmaceutical, Inc

Endo Pharmaceuticals

Shanghai Shyndec Pharmaceutical

Zhuhai Rundu Pharmaceutical

China Res Double-Crane

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Sustained-release Medicine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Sustained-release Medicine, with revenue, gross margin and global market share of Sustained-release Medicine from 2019 to 2024.

Chapter 3, the Sustained-release Medicine competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Sustained-release Medicine market forecast, by regions, type and distribution channel, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Sustained-release Medicine.

Chapter 13, to describe Sustained-release Medicine research findings and conclusion.

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