

Global Sustainable Underwear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sustainable Underwear market size was valued at US\$ 120 million in 2025 and is forecast to a readjusted size of US\$ 176 million by 2032 with a CAGR of 5.7% during review period.

Sustainable Underwear refers to underwear products that minimize the impact on the environment throughout the entire process of design, production, use and disposal. Sustainable underwear is usually made of natural, renewable or recycled materials, such as organic cotton, bamboo fiber, recycled polyester fiber, etc. These materials are not only environmentally friendly, but also reduce potential harm to the human body. Sustainable Underwear emphasizes the environmental friendliness, durability and sustainability of underwear, aiming to achieve harmonious coexistence between the underwear industry and the environment. Sustainable Underwear represents the trend of the underwear industry towards green, low-carbon and environmentally friendly development, and is one of the important development directions of the future underwear market.

Driving factors

Enhanced environmental awareness: With the improvement of global environmental awareness, consumers pay more and more attention to the environmental attributes of products. Sustainable underwear, as part of environmentally friendly fashion, meets consumers' pursuit of environmental protection and healthy life.

Technological innovation and material innovation: The continuous emergence of new materials and new technologies, such as the development and application of

environmentally friendly fabrics such as organic cotton, bamboo fiber, and recycled fiber, provides more options for the production of sustainable underwear. At the same time, the development of intelligent textile technology has also promoted the innovation of underwear design and manufacturing.

Changes in consumer demand: Modern consumers' demand for underwear is not limited to comfort and fashion, but more focused on health, environmental protection and personalization. Sustainable underwear just caters to this change in demand and provides product options that meet consumer expectations.

Hindering factors

High production costs: In the production process of sustainable underwear, environmentally friendly fabrics and processes are required, which usually leads to higher production costs. High costs may limit the popularization and promotion of sustainable underwear.

Lack of consumer awareness: Although sustainable underwear is gradually increasing in the market, some consumers still lack awareness of this concept. Lack of sufficient understanding and trust may affect consumers' purchasing decisions.

Fierce market competition: The underwear market is highly competitive and there are many brands. While pursuing sustainable development, the brand also needs to face competitive pressure from traditional underwear brands, which may increase the difficulty of market promotion.

This report is a detailed and comprehensive analysis for global Sustainable Underwear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustainable Underwear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sustainable Underwear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sustainable Underwear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sustainable Underwear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Sustainable Underwear

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustainable Underwear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Afends, Boody, Calida, Calvin Klein, Circle Creations, Gunze, Hanesbrands Inc, Jockey International, Jungmaven, Kent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sustainable Underwear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cotton Underwear

Bamboo Underwear

Linen Underwear

Others

Market segment by Application

Men's Underwear

Women's Underwear

Children's Underwear

Major players covered

Afends

Boody

Calida

Calvin Klein

Circle Creations

Gunze

Hanesbrands Inc

Jockey International

Jungmaven

Kent

Magi the Label

Mighty Good Basics

Mundo Unico

Nomads Hemp Wear

Object Apparel

Pansy

Rawganique

Tentree

ThreeGun

TomboyX

WAMA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sustainable Underwear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sustainable Underwear, with price, sales quantity, revenue, and global market share of Sustainable Underwear from 2021 to 2026.

Chapter 3, the Sustainable Underwear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sustainable Underwear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sustainable Underwear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sustainable Underwear.

Chapter 14 and 15, to describe Sustainable Underwear sales channel, distributors, customers, research findings and conclusion.

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