

Global Sustainable Packaging Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9099DAFAAE7EN.html>

Date: June 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G9099DAFAAE7EN

Abstracts

According to our (Global Info Research) latest study, the global Sustainable Packaging Tape market size was valued at US\$ 2562 million in 2025 and is forecast to a readjusted size of US\$ 3606 million by 2032 with a CAGR of 5.0% during review period.

Sustainable Packaging Tape refers to adhesive tape products designed to minimize environmental impact throughout their lifecycle, typically made from renewable resources (e.g., kraft paper, plant-based biopolymers like PLA/PBAT), recycled materials (e.g., PCR polyester, recycled paper), or materials that are compostable/biodegradable (meeting standards like ASTM D6400 or EN 13432). These tapes feature eco-friendly adhesives (water-based, natural rubber, or starch-based) instead of solvent-based alternatives, and are engineered to be compatible with recycling systems, reducing contamination of paper/cardboard waste streams while maintaining core functionality (sealing strength, durability, and application efficiency) for packaging needs. Unlike traditional polypropylene (PP) or PVC tapes, sustainable packaging tapes support circular economy goals by reducing reliance on fossil fuels, minimizing plastic waste, and enabling easier end-of-life disposal through composting or recycling.

In 2025, global Sustainable Packaging Tape production reached approximately 92,222 million meters, with an average global market price of around US\$ 27 per K meter. The production capacity of Sustainable Packaging Tape is approximately 116,736 million meters per year, the average gross profit margin was 28-31%.

The upstream supply chain of sustainable packaging tape consists of suppliers of raw materials such as renewable feedstocks (wood pulp for kraft paper, corn/sugarcane for

biopolymers), recycled materials (post-consumer plastic waste for PCR film, recycled paper fibers), bio-based adhesives (natural rubber, starch derivatives, water-based acrylics), and functional additives (biodegradable plasticizers, compostable cross-linking agents). These materials are sourced from certified sustainable producers (e.g., FSC-certified forests, ISCC PLUS-certified biobased feedstocks) to ensure environmental integrity. Midstream involves manufacturers that convert raw materials into tape substrates (film extrusion, paper coating), formulate and apply eco-adhesives, and perform slitting/converting operations to create finished tape products. Downstream includes distributors, packaging solution providers, and end-users across e-commerce, retail, logistics, food & beverage, and industrial sectors, who integrate the tape into packaging processes.

The cost structure of sustainable packaging tape is dominated by raw material expenses, which typically account for 55%–75% of total production costs—higher than traditional plastic tapes by 15%–40% due to premium pricing for biobased polymers (PLA, PBAT), certified recycled materials, and eco-friendly adhesives (water-based formulations often cost 20%–30% more than solvent-based alternatives). Manufacturing costs (10%–15%) include energy for substrate production (extrusion/coating), adhesive application, and converting processes, with additional expenses for specialized equipment needed to handle biodegradable materials. Quality control and certification costs (5%–10%) are significant, as sustainable tapes require compliance with international standards (ASTM D6400, EN 13432, FSC, BPI) involving third-party testing and verification. Logistics and distribution costs (5%–8%) cover transportation of often bulkier sustainable materials and finished products, while overhead and R&D expenses (5%–10%) reflect investments in material innovation, process optimization, and sustainability-focused product development aimed at reducing the 'green premium' over time.

This report is a detailed and comprehensive analysis for global Sustainable Packaging Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustainable Packaging Tape market size and forecasts, in consumption value (\$

Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global Sustainable Packaging Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global Sustainable Packaging Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global Sustainable Packaging Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (M Meters), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sustainable Packaging Tape

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustainable Packaging Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesa, 3M, Nitto Denko, Intertape Polymer Group, Shurtape Technologies, Lohmann, Mactac, Ajit Industries Private Limited, Jiangsu Jiuding Tape Technology, Crown, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sustainable Packaging Tape market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Paper-Based Sustainable Tapes

Bio-Based Plastic Tapes

Others

Market segment by Adhesive Technology

Water-Based Adhesive Tapes

Solvent-Free Hot-Melt Adhesives

Natural Rubber Adhesives

Market segment by Biobased Content Percentage

Low Biobased Content: Below 30%

Medium Biobased Content: 30% – 50%

High Biobased Content: Above 50%

Market segment by Application

E-Commerce Packaging

Food & Beverage Packaging

Consumer Goods Packaging

Pharmaceutical Packaging

Others

Major players covered

Tesa

3M

Nitto Denko

Intertape Polymer Group

Shurtape Technologies

Lohmann

Mactac

Ajit Industries Private Limited

Jiangsu Jiuding Tape Technology

Crown

YG Group

Shandong Henglian New Material Co., Ltd

Laro Tape

Naikos

Custom Tape Limited

Biopacktech

Eco Packer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sustainable Packaging Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sustainable Packaging Tape, with price, sales quantity, revenue, and global market share of Sustainable Packaging Tape from 2021 to 2026.

Chapter 3, the Sustainable Packaging Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sustainable Packaging Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sustainable Packaging Tape market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sustainable Packaging Tape.

Chapter 14 and 15, to describe Sustainable Packaging Tape sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Sustainable Packaging Tape Consumption Value by Type:
2021 Versus 2025 Versus 2032

1.3.2 Paper-Based Sustainable Tapes

1.3.3 Bio-Based Plastic Tapes

1.3.4 Others

1.4 Market Analysis by Adhesive Technology

1.4.1 Overview: Global Sustainable Packaging Tape Consumption Value by Adhesive
Technology: 2021 Versus 2025 Versus 2032

1.4.2 Water-Based Adhesive Tapes

1.4.3 Solvent-Free Hot-Melt Adhesives

1.4.4 Natural Rubber Adhesives

1.5 Market Analysis by Biobased Content Percentage

1.5.1 Overview: Global Sustainable Packaging Tape Consumption Value by Biobased
Content Percentage: 2021 Versus 2025 Versus 2032

1.5.2 Low Biobased Content: Below 30%

1.5.3 Medium Biobased Content: 30% – 50%

1.5.4 High Biobased Content: Above 50%

1.6 Market Analysis by Application

1.6.1 Overview: Global Sustainable Packaging Tape Consumption Value by
Application: 2021 Versus 2025 Versus 2032

1.6.2 E-Commerce Packaging

1.6.3 Food & Beverage Packaging

1.6.4 Consumer Goods Packaging

1.6.5 Pharmaceutical Packaging

1.6.6 Others

1.7 Global Sustainable Packaging Tape Market Size & Forecast

1.7.1 Global Sustainable Packaging Tape Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Sustainable Packaging Tape Sales Quantity (2021-2032)

1.7.3 Global Sustainable Packaging Tape Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Tesa

2.1.1 Tesa Details

2.1.2 Tesa Major Business

2.1.3 Tesa Sustainable Packaging Tape Product and Services

2.1.4 Tesa Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Tesa Recent Developments/Updates

2.2 3M

2.2.1 3M Details

2.2.2 3M Major Business

2.2.3 3M Sustainable Packaging Tape Product and Services

2.2.4 3M Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 3M Recent Developments/Updates

2.3 Nitto Denko

2.3.1 Nitto Denko Details

2.3.2 Nitto Denko Major Business

2.3.3 Nitto Denko Sustainable Packaging Tape Product and Services

2.3.4 Nitto Denko Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Nitto Denko Recent Developments/Updates

2.4 Intertape Polymer Group

2.4.1 Intertape Polymer Group Details

2.4.2 Intertape Polymer Group Major Business

2.4.3 Intertape Polymer Group Sustainable Packaging Tape Product and Services

2.4.4 Intertape Polymer Group Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Intertape Polymer Group Recent Developments/Updates

2.5 Shurtape Technologies

2.5.1 Shurtape Technologies Details

2.5.2 Shurtape Technologies Major Business

2.5.3 Shurtape Technologies Sustainable Packaging Tape Product and Services

2.5.4 Shurtape Technologies Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Shurtape Technologies Recent Developments/Updates

2.6 Lohmann

2.6.1 Lohmann Details

2.6.2 Lohmann Major Business

2.6.3 Lohmann Sustainable Packaging Tape Product and Services

2.6.4 Lohmann Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Lohmann Recent Developments/Updates

2.7 Mactac

2.7.1 Mactac Details

2.7.2 Mactac Major Business

2.7.3 Mactac Sustainable Packaging Tape Product and Services

2.7.4 Mactac Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Mactac Recent Developments/Updates

2.8 Ajit Industries Private Limited

2.8.1 Ajit Industries Private Limited Details

2.8.2 Ajit Industries Private Limited Major Business

2.8.3 Ajit Industries Private Limited Sustainable Packaging Tape Product and Services

2.8.4 Ajit Industries Private Limited Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Ajit Industries Private Limited Recent Developments/Updates

2.9 Jiangsu Jiuding Tape Technology

2.9.1 Jiangsu Jiuding Tape Technology Details

2.9.2 Jiangsu Jiuding Tape Technology Major Business

2.9.3 Jiangsu Jiuding Tape Technology Sustainable Packaging Tape Product and Services

2.9.4 Jiangsu Jiuding Tape Technology Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Jiangsu Jiuding Tape Technology Recent Developments/Updates

2.10 Crown

2.10.1 Crown Details

2.10.2 Crown Major Business

2.10.3 Crown Sustainable Packaging Tape Product and Services

2.10.4 Crown Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Crown Recent Developments/Updates

2.11 YG Group

2.11.1 YG Group Details

2.11.2 YG Group Major Business

2.11.3 YG Group Sustainable Packaging Tape Product and Services

2.11.4 YG Group Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 YG Group Recent Developments/Updates

2.12 Shandong Henglian New Material Co., Ltd

2.12.1 Shandong Henglian New Material Co., Ltd Details

2.12.2 Shandong Henglian New Material Co., Ltd Major Business

2.12.3 Shandong Henglian New Material Co., Ltd Sustainable Packaging Tape

Product and Services

2.12.4 Shandong Henglian New Material Co., Ltd Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shandong Henglian New Material Co., Ltd Recent Developments/Updates

2.13 Laro Tape

2.13.1 Laro Tape Details

2.13.2 Laro Tape Major Business

2.13.3 Laro Tape Sustainable Packaging Tape Product and Services

2.13.4 Laro Tape Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Laro Tape Recent Developments/Updates

2.14 Naikos

2.14.1 Naikos Details

2.14.2 Naikos Major Business

2.14.3 Naikos Sustainable Packaging Tape Product and Services

2.14.4 Naikos Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Naikos Recent Developments/Updates

2.15 Custom Tape Limited

2.15.1 Custom Tape Limited Details

2.15.2 Custom Tape Limited Major Business

2.15.3 Custom Tape Limited Sustainable Packaging Tape Product and Services

2.15.4 Custom Tape Limited Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Custom Tape Limited Recent Developments/Updates

2.16 Biopacktech

2.16.1 Biopacktech Details

2.16.2 Biopacktech Major Business

2.16.3 Biopacktech Sustainable Packaging Tape Product and Services

2.16.4 Biopacktech Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Biopacktech Recent Developments/Updates

2.17 Eco Packer

2.17.1 Eco Packer Details

2.17.2 Eco Packer Major Business

- 2.17.3 Eco Packer Sustainable Packaging Tape Product and Services
- 2.17.4 Eco Packer Sustainable Packaging Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Eco Packer Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SUSTAINABLE PACKAGING TAPE BY MANUFACTURER

- 3.1 Global Sustainable Packaging Tape Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Sustainable Packaging Tape Revenue by Manufacturer (2021-2026)
- 3.3 Global Sustainable Packaging Tape Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Sustainable Packaging Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Sustainable Packaging Tape Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Sustainable Packaging Tape Manufacturer Market Share in 2025
- 3.5 Sustainable Packaging Tape Market: Overall Company Footprint Analysis
 - 3.5.1 Sustainable Packaging Tape Market: Region Footprint
 - 3.5.2 Sustainable Packaging Tape Market: Company Product Type Footprint
 - 3.5.3 Sustainable Packaging Tape Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Sustainable Packaging Tape Market Size by Region
 - 4.1.1 Global Sustainable Packaging Tape Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Sustainable Packaging Tape Consumption Value by Region (2021-2032)
 - 4.1.3 Global Sustainable Packaging Tape Average Price by Region (2021-2032)
- 4.2 North America Sustainable Packaging Tape Consumption Value (2021-2032)
- 4.3 Europe Sustainable Packaging Tape Consumption Value (2021-2032)
- 4.4 Asia-Pacific Sustainable Packaging Tape Consumption Value (2021-2032)
- 4.5 South America Sustainable Packaging Tape Consumption Value (2021-2032)
- 4.6 Middle East & Africa Sustainable Packaging Tape Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Sustainable Packaging Tape Sales Quantity by Type (2021-2032)
- 5.2 Global Sustainable Packaging Tape Consumption Value by Type (2021-2032)

5.3 Global Sustainable Packaging Tape Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Sustainable Packaging Tape Sales Quantity by Application (2021-2032)

6.2 Global Sustainable Packaging Tape Consumption Value by Application (2021-2032)

6.3 Global Sustainable Packaging Tape Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Sustainable Packaging Tape Sales Quantity by Type (2021-2032)

7.2 North America Sustainable Packaging Tape Sales Quantity by Application (2021-2032)

7.3 North America Sustainable Packaging Tape Market Size by Country

7.3.1 North America Sustainable Packaging Tape Sales Quantity by Country (2021-2032)

7.3.2 North America Sustainable Packaging Tape Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Sustainable Packaging Tape Sales Quantity by Type (2021-2032)

8.2 Europe Sustainable Packaging Tape Sales Quantity by Application (2021-2032)

8.3 Europe Sustainable Packaging Tape Market Size by Country

8.3.1 Europe Sustainable Packaging Tape Sales Quantity by Country (2021-2032)

8.3.2 Europe Sustainable Packaging Tape Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Sustainable Packaging Tape Sales Quantity by Type (2021-2032)

- 9.2 Asia-Pacific Sustainable Packaging Tape Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Sustainable Packaging Tape Market Size by Region
 - 9.3.1 Asia-Pacific Sustainable Packaging Tape Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Sustainable Packaging Tape Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Sustainable Packaging Tape Sales Quantity by Type (2021-2032)
- 10.2 South America Sustainable Packaging Tape Sales Quantity by Application (2021-2032)
- 10.3 South America Sustainable Packaging Tape Market Size by Country
 - 10.3.1 South America Sustainable Packaging Tape Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Sustainable Packaging Tape Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Sustainable Packaging Tape Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Sustainable Packaging Tape Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Sustainable Packaging Tape Market Size by Country
 - 11.3.1 Middle East & Africa Sustainable Packaging Tape Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Sustainable Packaging Tape Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Sustainable Packaging Tape Market Drivers
- 12.2 Sustainable Packaging Tape Market Restraints
- 12.3 Sustainable Packaging Tape Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Sustainable Packaging Tape and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Sustainable Packaging Tape
- 13.3 Sustainable Packaging Tape Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Sustainable Packaging Tape Typical Distributors
- 14.3 Sustainable Packaging Tape Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Sustainable Packaging Tape Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Sustainable Packaging Tape Consumption Value by Adhesive Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Sustainable Packaging Tape Consumption Value by Biobased Content Percentage, (USD Million), 2021 & 2025 & 2032

Table 4. Global Sustainable Packaging Tape Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Tesa Basic Information, Manufacturing Base and Competitors

Table 6. Tesa Major Business

Table 7. Tesa Sustainable Packaging Tape Product and Services

Table 8. Tesa Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Tesa Recent Developments/Updates

Table 10. 3M Basic Information, Manufacturing Base and Competitors

Table 11. 3M Major Business

Table 12. 3M Sustainable Packaging Tape Product and Services

Table 13. 3M Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. 3M Recent Developments/Updates

Table 15. Nitto Denko Basic Information, Manufacturing Base and Competitors

Table 16. Nitto Denko Major Business

Table 17. Nitto Denko Sustainable Packaging Tape Product and Services

Table 18. Nitto Denko Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Nitto Denko Recent Developments/Updates

Table 20. Intertape Polymer Group Basic Information, Manufacturing Base and Competitors

Table 21. Intertape Polymer Group Major Business

Table 22. Intertape Polymer Group Sustainable Packaging Tape Product and Services

Table 23. Intertape Polymer Group Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Intertape Polymer Group Recent Developments/Updates

Table 25. Shurtape Technologies Basic Information, Manufacturing Base and Competitors

Table 26. Shurtape Technologies Major Business

Table 27. Shurtape Technologies Sustainable Packaging Tape Product and Services

Table 28. Shurtape Technologies Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Shurtape Technologies Recent Developments/Updates

Table 30. Lohmann Basic Information, Manufacturing Base and Competitors

Table 31. Lohmann Major Business

Table 32. Lohmann Sustainable Packaging Tape Product and Services

Table 33. Lohmann Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Lohmann Recent Developments/Updates

Table 35. Mactac Basic Information, Manufacturing Base and Competitors

Table 36. Mactac Major Business

Table 37. Mactac Sustainable Packaging Tape Product and Services

Table 38. Mactac Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Mactac Recent Developments/Updates

Table 40. Ajit Industries Private Limited Basic Information, Manufacturing Base and Competitors

Table 41. Ajit Industries Private Limited Major Business

Table 42. Ajit Industries Private Limited Sustainable Packaging Tape Product and Services

Table 43. Ajit Industries Private Limited Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Ajit Industries Private Limited Recent Developments/Updates

Table 45. Jiangsu Jiuding Tape Technology Basic Information, Manufacturing Base and Competitors

Table 46. Jiangsu Jiuding Tape Technology Major Business

Table 47. Jiangsu Jiuding Tape Technology Sustainable Packaging Tape Product and Services

Table 48. Jiangsu Jiuding Tape Technology Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 49. Jiangsu Jiuding Tape Technology Recent Developments/Updates
- Table 50. Crown Basic Information, Manufacturing Base and Competitors
- Table 51. Crown Major Business
- Table 52. Crown Sustainable Packaging Tape Product and Services
- Table 53. Crown Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Crown Recent Developments/Updates
- Table 55. YG Group Basic Information, Manufacturing Base and Competitors
- Table 56. YG Group Major Business
- Table 57. YG Group Sustainable Packaging Tape Product and Services
- Table 58. YG Group Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. YG Group Recent Developments/Updates
- Table 60. Shandong Henglian New Material Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 61. Shandong Henglian New Material Co., Ltd Major Business
- Table 62. Shandong Henglian New Material Co., Ltd Sustainable Packaging Tape Product and Services
- Table 63. Shandong Henglian New Material Co., Ltd Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Shandong Henglian New Material Co., Ltd Recent Developments/Updates
- Table 65. Laro Tape Basic Information, Manufacturing Base and Competitors
- Table 66. Laro Tape Major Business
- Table 67. Laro Tape Sustainable Packaging Tape Product and Services
- Table 68. Laro Tape Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Laro Tape Recent Developments/Updates
- Table 70. Naikos Basic Information, Manufacturing Base and Competitors
- Table 71. Naikos Major Business
- Table 72. Naikos Sustainable Packaging Tape Product and Services
- Table 73. Naikos Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Naikos Recent Developments/Updates
- Table 75. Custom Tape Limited Basic Information, Manufacturing Base and

Competitors

Table 76. Custom Tape Limited Major Business

Table 77. Custom Tape Limited Sustainable Packaging Tape Product and Services

Table 78. Custom Tape Limited Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Custom Tape Limited Recent Developments/Updates

Table 80. Biopacktech Basic Information, Manufacturing Base and Competitors

Table 81. Biopacktech Major Business

Table 82. Biopacktech Sustainable Packaging Tape Product and Services

Table 83. Biopacktech Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Biopacktech Recent Developments/Updates

Table 85. Eco Packer Basic Information, Manufacturing Base and Competitors

Table 86. Eco Packer Major Business

Table 87. Eco Packer Sustainable Packaging Tape Product and Services

Table 88. Eco Packer Sustainable Packaging Tape Sales Quantity (M Meters), Average Price (US\$/K Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Eco Packer Recent Developments/Updates

Table 90. Global Sustainable Packaging Tape Sales Quantity by Manufacturer (2021-2026) & (M Meters)

Table 91. Global Sustainable Packaging Tape Revenue by Manufacturer (2021-2026) & (USD Million)

Table 92. Global Sustainable Packaging Tape Average Price by Manufacturer (2021-2026) & (US\$/K Meter)

Table 93. Market Position of Manufacturers in Sustainable Packaging Tape, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 94. Head Office and Sustainable Packaging Tape Production Site of Key Manufacturer

Table 95. Sustainable Packaging Tape Market: Company Product Type Footprint

Table 96. Sustainable Packaging Tape Market: Company Product Application Footprint

Table 97. Sustainable Packaging Tape New Market Entrants and Barriers to Market Entry

Table 98. Sustainable Packaging Tape Mergers, Acquisition, Agreements, and Collaborations

Table 99. Global Sustainable Packaging Tape Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 100. Global Sustainable Packaging Tape Sales Quantity by Region (2021-2026) & (M Meters)

Table 101. Global Sustainable Packaging Tape Sales Quantity by Region (2027-2032) & (M Meters)

Table 102. Global Sustainable Packaging Tape Consumption Value by Region (2021-2026) & (USD Million)

Table 103. Global Sustainable Packaging Tape Consumption Value by Region (2027-2032) & (USD Million)

Table 104. Global Sustainable Packaging Tape Average Price by Region (2021-2026) & (US\$/K Meter)

Table 105. Global Sustainable Packaging Tape Average Price by Region (2027-2032) & (US\$/K Meter)

Table 106. Global Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 107. Global Sustainable Packaging Tape Sales Quantity by Type (2027-2032) & (M Meters)

Table 108. Global Sustainable Packaging Tape Consumption Value by Type (2021-2026) & (USD Million)

Table 109. Global Sustainable Packaging Tape Consumption Value by Type (2027-2032) & (USD Million)

Table 110. Global Sustainable Packaging Tape Average Price by Type (2021-2026) & (US\$/K Meter)

Table 111. Global Sustainable Packaging Tape Average Price by Type (2027-2032) & (US\$/K Meter)

Table 112. Global Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 113. Global Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 114. Global Sustainable Packaging Tape Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Global Sustainable Packaging Tape Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Global Sustainable Packaging Tape Average Price by Application (2021-2026) & (US\$/K Meter)

Table 117. Global Sustainable Packaging Tape Average Price by Application (2027-2032) & (US\$/K Meter)

Table 118. North America Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 119. North America Sustainable Packaging Tape Sales Quantity by Type

(2027-2032) & (M Meters)

Table 120. North America Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 121. North America Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 122. North America Sustainable Packaging Tape Sales Quantity by Country (2021-2026) & (M Meters)

Table 123. North America Sustainable Packaging Tape Sales Quantity by Country (2027-2032) & (M Meters)

Table 124. North America Sustainable Packaging Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Sustainable Packaging Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 127. Europe Sustainable Packaging Tape Sales Quantity by Type (2027-2032) & (M Meters)

Table 128. Europe Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 129. Europe Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 130. Europe Sustainable Packaging Tape Sales Quantity by Country (2021-2026) & (M Meters)

Table 131. Europe Sustainable Packaging Tape Sales Quantity by Country (2027-2032) & (M Meters)

Table 132. Europe Sustainable Packaging Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Sustainable Packaging Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 135. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Type (2027-2032) & (M Meters)

Table 136. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 137. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 138. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Region (2021-2026) & (M Meters)

Table 139. Asia-Pacific Sustainable Packaging Tape Sales Quantity by Region (2027-2032) & (M Meters)

Table 140. Asia-Pacific Sustainable Packaging Tape Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Sustainable Packaging Tape Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 143. South America Sustainable Packaging Tape Sales Quantity by Type (2027-2032) & (M Meters)

Table 144. South America Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 145. South America Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 146. South America Sustainable Packaging Tape Sales Quantity by Country (2021-2026) & (M Meters)

Table 147. South America Sustainable Packaging Tape Sales Quantity by Country (2027-2032) & (M Meters)

Table 148. South America Sustainable Packaging Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 149. South America Sustainable Packaging Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Type (2021-2026) & (M Meters)

Table 151. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Type (2027-2032) & (M Meters)

Table 152. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Application (2021-2026) & (M Meters)

Table 153. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Application (2027-2032) & (M Meters)

Table 154. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Country (2021-2026) & (M Meters)

Table 155. Middle East & Africa Sustainable Packaging Tape Sales Quantity by Country (2027-2032) & (M Meters)

Table 156. Middle East & Africa Sustainable Packaging Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 157. Middle East & Africa Sustainable Packaging Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 158. Sustainable Packaging Tape Raw Material

Table 159. Key Manufacturers of Sustainable Packaging Tape Raw Materials

Table 160. Sustainable Packaging Tape Typical Distributors

Table 161. Sustainable Packaging Tape Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Sustainable Packaging Tape Picture
- Figure 2. Global Sustainable Packaging Tape Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Sustainable Packaging Tape Revenue Market Share by Type in 2025
- Figure 4. Paper-Based Sustainable Tapes Examples
- Figure 5. Bio-Based Plastic Tapes Examples
- Figure 6. Others Examples
- Figure 7. Global Sustainable Packaging Tape Revenue by Adhesive Technology, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Sustainable Packaging Tape Revenue Market Share by Adhesive Technology in 2025
- Figure 9. Water-Based Adhesive Tapes Examples
- Figure 10. Solvent-Free Hot-Melt Adhesives Examples
- Figure 11. Natural Rubber Adhesives Examples
- Figure 12. Global Sustainable Packaging Tape Revenue by Biobased Content Percentage, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Sustainable Packaging Tape Revenue Market Share by Biobased Content Percentage in 2025
- Figure 14. Low Biobased Content: Below 30% Examples
- Figure 15. Medium Biobased Content: 30% – 50% Examples
- Figure 16. High Biobased Content: Above 50% Examples
- Figure 17. Global Sustainable Packaging Tape Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Sustainable Packaging Tape Revenue Market Share by Application in 2025
- Figure 19. E-Commerce Packaging Examples
- Figure 20. Food & Beverage Packaging Examples
- Figure 21. Consumer Goods Packaging Examples
- Figure 22. Pharmaceutical Packaging Examples
- Figure 23. Others Examples
- Figure 24. Global Sustainable Packaging Tape Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Sustainable Packaging Tape Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Sustainable Packaging Tape Sales Quantity (2021-2032) & (M

Meters)

Figure 27. Global Sustainable Packaging Tape Price (2021-2032) & (US\$/K Meter)

Figure 28. Global Sustainable Packaging Tape Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Sustainable Packaging Tape Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Sustainable Packaging Tape by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Sustainable Packaging Tape Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Sustainable Packaging Tape Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Sustainable Packaging Tape Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Sustainable Packaging Tape Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Sustainable Packaging Tape Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Sustainable Packaging Tape Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Sustainable Packaging Tape Average Price by Type (2021-2032) & (US\$/K Meter)

Figure 43. Global Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Sustainable Packaging Tape Revenue Market Share by Application (2021-2032)

Figure 45. Global Sustainable Packaging Tape Average Price by Application (2021-2032) & (US\$/K Meter)

Figure 46. North America Sustainable Packaging Tape Sales Quantity Market Share by

Type (2021-2032)

Figure 47. North America Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Sustainable Packaging Tape Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Sustainable Packaging Tape Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Sustainable Packaging Tape Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Sustainable Packaging Tape Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Sustainable Packaging Tape Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 58. France Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Sustainable Packaging Tape Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Sustainable Packaging Tape Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Sustainable Packaging Tape Consumption Value Market Share by Region (2021-2032)

Figure 66. China Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 69. India Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Sustainable Packaging Tape Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Sustainable Packaging Tape Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Sustainable Packaging Tape Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Sustainable Packaging Tape Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Sustainable Packaging Tape Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Sustainable Packaging Tape Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Sustainable Packaging Tape Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Sustainable Packaging Tape Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Sustainable Packaging Tape Consumption Value (2021-2032) &

(USD Million)

Figure 86. Sustainable Packaging Tape Market Drivers

Figure 87. Sustainable Packaging Tape Market Restraints

Figure 88. Sustainable Packaging Tape Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Sustainable Packaging Tape in 2025

Figure 91. Manufacturing Process Analysis of Sustainable Packaging Tape

Figure 92. Sustainable Packaging Tape Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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