

Global Sustainable Financing Second Party Opinion Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sustainable Financing Second Party Opinion Services market size is expected to reach \$ 875 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Sustainable Financing Second Party Opinion (SPO) services refer to independent assessments provided by specialized external reviewers on a borrower's or issuer's sustainable finance framework or financial instrument, such as green bonds, sustainability bonds, or sustainability-linked loans. The SPO evaluates whether the framework aligns with recognized market standards (e.g., ICMA Principles, LMA Guidelines, or the EU Taxonomy), and assesses the credibility of use-of-proceeds categories, project selection criteria, governance processes, and reporting commitments. The purpose of SPO services is to enhance transparency, credibility, and investor confidence in sustainable finance instruments by providing an independent expert opinion prior to issuance.

This report studies the global Sustainable Financing Second Party Opinion Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sustainable Financing Second Party Opinion Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sustainable Financing Second Party Opinion Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sustainable Financing Second Party Opinion Services total market, 2021-2032, (USD Million)

Global Sustainable Financing Second Party Opinion Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Sustainable Financing Second Party Opinion Services total market, key domestic companies, and share, (USD Million)

Global Sustainable Financing Second Party Opinion Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Sustainable Financing Second Party Opinion Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Sustainable Financing Second Party Opinion Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Sustainable Financing Second Party Opinion Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sustainalytics, ISS ESG, MSCI ESG Research, S&P Global, Moody's Investors Service, DNV, Bureau Veritas, SGS, TÜV SÜD, TÜV Rheinland, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Sustainable Financing Second Party Opinion Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sustainable Financing Second Party Opinion Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sustainable Financing Second Party Opinion Services Market, Segmentation by Type:

Green Bond SPO

Sustainability Bond SPO

Sustainability-Linked Financing SPO

Others

Global Sustainable Financing Second Party Opinion Services Market, Segmentation by Standard:

Light Review SPO

Standard SPO

Deep technical SPO

Global Sustainable Financing Second Party Opinion Services Market, Segmentation by Application:

Banks/Asset Managers

Industrial Manufacturers

Infrastructure

Social

Others

Companies Profiled:

Sustainalytics

ISS ESG

MSCI ESG Research

S&P Global

Moody's Investors Service

DNV

Bureau Veritas

SGS

T?V S?D

T?V Rheinland

Key Questions Answered

1. How big is the global Sustainable Financing Second Party Opinion Services market?
2. What is the demand of the global Sustainable Financing Second Party Opinion Services market?
3. What is the year over year growth of the global Sustainable Financing Second Party

Opinion Services market?

4. What is the total value of the global Sustainable Financing Second Party Opinion Services market?

5. Who are the Major Players in the global Sustainable Financing Second Party Opinion Services market?

6. What are the growth factors driving the market demand?

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