

Global Sustainable Financing Second Party Opinion Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sustainable Financing Second Party Opinion Services market size was valued at US\$ 617 million in 2025 and is forecast to a readjusted size of US\$ 875 million by 2032 with a CAGR of 5.1% during review period.

Sustainable Financing Second Party Opinion (SPO) services refer to independent assessments provided by specialized external reviewers on a borrower's or issuer's sustainable finance framework or financial instrument, such as green bonds, sustainability bonds, or sustainability-linked loans. The SPO evaluates whether the framework aligns with recognized market standards (e.g., ICMA Principles, LMA Guidelines, or the EU Taxonomy), and assesses the credibility of use-of-proceeds categories, project selection criteria, governance processes, and reporting commitments. The purpose of SPO services is to enhance transparency, credibility, and investor confidence in sustainable finance instruments by providing an independent expert opinion prior to issuance.

This report is a detailed and comprehensive analysis for global Sustainable Financing Second Party Opinion Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustainable Financing Second Party Opinion Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Sustainable Financing Second Party Opinion Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Sustainable Financing Second Party Opinion Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Sustainable Financing Second Party Opinion Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Sustainable Financing Second Party Opinion Services

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustainable Financing Second Party Opinion Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sustainalytics, ISS ESG, MSCI ESG Research, S&P Global, Moody's Investors Service, DNV, Bureau Veritas, SGS, TÜV SÜD, TÜV Rheinland, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Sustainable Financing Second Party Opinion Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Green Bond SPO

Sustainability Bond SPO

Sustainability-Linked Financing SPO

Others

Market segment by Standard

Light Review SPO

Standard SPO

Deep technical SPO

Market segment by Application

Banks/Asset Managers

Industrial Manufacturers

Infrastructure

Social

Others

Market segment by players, this report covers

Sustainalytics

ISS ESG

MSCI ESG Research

S&P Global

Moody's Investors Service

DNV

Bureau Veritas

SGS

T?V S?D

T?V Rheinland

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Sustainable Financing Second Party Opinion Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Sustainable Financing Second Party

Opinion Services, with revenue, gross margin, and global market share of Sustainable Financing Second Party Opinion Services from 2021 to 2026.

Chapter 3, the Sustainable Financing Second Party Opinion Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Sustainable Financing Second Party Opinion Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Sustainable Financing Second Party Opinion Services.

Chapter 13, to describe Sustainable Financing Second Party Opinion Services research findings and conclusion.

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