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Global Sustainable Composite Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sustainable Composite Decking market size is expected to reach $ 5638 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Sustainable Composite Decking refers to an environmentally oriented category of composite decking products designed to reduce dependence on natural timber while improving outdoor durability and lifecycle performance. It is typically made from recycled plastics, reclaimed wood fibers, bamboo fibers, bio-based fillers, polyethylene, polypropylene, PVC resin, mineral fillers and functional additives through extrusion, co-extrusion or molding processes. Compared with conventional timber decking, sustainable composite decking emphasizes material recycling, lower maintenance frequency, longer service life, reduced wood consumption and improved resistance to moisture, insects, cracking, fading and weathering. It is mainly used in residential decks, garden platforms, balconies, poolside areas, commercial terraces, public walkways, parks, docks and other outdoor flooring applications. Depending on the formulation and product design, it may include recycled plastic composite decking, recycled wood fiber composite decking, bamboo-based composite decking, bio-based composite decking, capped sustainable composite decking and recyclable composite decking.

From the raw material and industry chain perspective, the upstream mainly includes suppliers of recycled HDPE, recycled PE, recycled PP, reclaimed wood powder, bamboo powder, bio-based fillers, PVC resin, mineral powder, coupling agents, lubricants, color masterbatch, UV stabilizers, antioxidants, flame retardants, capstock polymers and packaging materials. The midstream consists of sustainable composite decking manufacturers, which are responsible for raw material sorting, cleaning, formulation development, mixing, granulation, extrusion, co-extrusion, surface

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embossing, brushing, cutting, quality testing and packaging. The downstream customers include building material distributors, home improvement retailers, contractors, landscape companies, real estate developers, municipal project contractors, decking installers and export traders. Final users are mainly residential homeowners, commercial property owners, hotels, resorts, parks, public facilities, marinas and outdoor leisure space operators that require durable, low-maintenance and environmentally friendly decking solutions.

In 2025, global Sustainable Composite Decking production reached approximately 104 million square meters, with an average market price of around US$20.7 per square meter.

The Sustainable Composite Decking market is developing as an important upgraded segment of the broader composite decking industry. In North America, demand is supported by residential renovation, outdoor living space expansion, mature home improvement retail channels and consumer preference for low-maintenance and recycled-content building materials. Europe is also an important market, driven by environmental awareness, circular economy policies, garden renovation, public outdoor projects and demand for recyclable or low-carbon construction materials. In Asia-Pacific, the market is expanding with urban residential construction, resort development, commercial landscaping and export-oriented manufacturing. China plays an important role in production and global supply, while Japan and South Korea focus more on product stability, surface quality, weather resistance and environmental performance. Southeast Asia, the Middle East and Latin America are emerging regions, where demand is mainly supported by tourism facilities, commercial outdoor spaces, public landscape projects and gradual acceptance of wood-alternative materials.

Market trends include the increasing use of recycled plastics, reclaimed wood fibers, bamboo fibers and bio-based materials, as well as the shift from ordinary composite decking to capped, co-extruded and longer-life product systems. Manufacturers are improving color stability, anti-slip performance, UV resistance, stain resistance, recyclability and natural wood-like appearance. Growth factors include rising environmental awareness among consumers, pressure on natural timber supply, higher demand for low-maintenance outdoor materials, expansion of residential decks and commercial outdoor spaces, and stronger preference for products with longer service life and lower lifecycle maintenance cost. However, the market also faces restraints. Sustainable composite decking usually has higher initial purchase cost than ordinary timber and some conventional composite products, which may limit adoption in price-sensitive markets. Recycled raw material quality may vary, and unstable plastic or wood

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fiber sources can affect product consistency. Environmental claims also need credible material control and certification support, otherwise brand trust may be weakened. In addition, fire safety requirements, installation standards, regional building codes, transportation costs and competition from low-cost non-sustainable products may restrict market expansion. Overall, the market is moving toward higher recycled content, stronger durability, better surface protection, lower lifecycle cost and more clearly defined environmental value.

This report studies the global Sustainable Composite Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sustainable Composite Decking and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sustainable Composite Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sustainable Composite Decking total production and demand, 2021-2032, (K Sqm)
Global Sustainable Composite Decking total production value, 2021-2032, (USD Million)
Global Sustainable Composite Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Sustainable Composite Decking consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Sustainable Composite Decking domestic production, consumption, key domestic manufacturers and share
Global Sustainable Composite Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Sustainable Composite Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Sustainable Composite Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Sustainable Composite Decking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK

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Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sustainable Composite Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sustainable Composite Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sustainable Composite Decking Market, Segmentation by Type:

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Recycled Plastic Composite Decking

Recycled Wood Fiber Composite Decking

Bamboo-based Composite Decking

Bio-based Composite Decking

Global Sustainable Composite Decking Market, Segmentation by Environmental Feature:

Low-maintenance Composite Decking

Recyclable Composite Decking

Low-carbon Composite Decking

Long-life Composite Decking

Global Sustainable Composite Decking Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Sustainable Composite Decking Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

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The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

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Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

COEN Composite Wood

Key Questions Answered:
1. How big is the global Sustainable Composite Decking market?
2. What is the demand of the global Sustainable Composite Decking market?
3. What is the year over year growth of the global Sustainable Composite Decking market?
4. What is the production and production value of the global Sustainable Composite Decking market?
5. Who are the key producers in the global Sustainable Composite Decking market?
6. What are the growth factors driving the market demand?

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