

Global Sustainable Aviation Fuel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sustainable Aviation Fuel market size was valued at US\$ 5365 million in 2025 and is forecast to a readjusted size of US\$ 16727 million by 2032 with a CAGR of 17.6% during review period.

In 2025, global Sustainable Aviation Fuel production reached approximately 2005.6 kilotons, the average price is 2600 usd/ton. Sustainable Aviation Fuel is an aviation fuel made from renewable resources or waste through specific technology. Its core feature is to reduce carbon emissions through the whole life cycle, while being compatible with existing aircraft and infrastructure, and can be mixed with traditional aviation fuel without modifying aircraft or engines.

Market Concentration and Key Players:

Internationally, the market concentration of sustainable aviation fuel is relatively high, mainly concentrated in developed countries such as Europe and America. For example, Exxon Mobil, Virent and Honeywell are big manufacturers; domestically, sustainable aviation fuels are heavily dependent on imports.

Manufacturing Process and Market Trends:

The manufacturing process of sustainable aviation fuel takes the diversity of raw materials and the differentiation of technical routes as the core. At present, the mainstream technology is HEFA process, which uses waste oil and vegetable oil to convert into aviation kerosene through hydrodeoxygenation. However, HEFA faces the bottleneck of raw material supply, such as imperfect waste oil collection system and

complicated impurity treatment, resulting in high cost. In the long run, Fischer-Tropsch synthesis and alcohol spray synthesis technologies have more potential: FT can gasify agricultural and forestry wastes to generate syngas, which is suitable for large-scale production; ATJ produces alcohol through carbohydrate fermentation and then converts it into fuel, which has stronger carbon emission reduction capacity. In addition, the combination of green hydrogen and CO₂ capture technology can theoretically achieve near zero emission, but it has not been commercialized on a large scale.

In terms of market trends, policy-driven is key. Despite SAF's high costs, policy subsidies and technological breakthroughs are driving industrial expansion. In the future, raw material innovation and process optimization will accelerate the commercialization of SAF and form a new green fuel industry.

This report is a detailed and comprehensive analysis for global Sustainable Aviation Fuel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sustainable Aviation Fuel market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Aviation Fuel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Aviation Fuel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sustainable Aviation Fuel market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sustainable Aviation Fuel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sustainable Aviation Fuel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Virent, Neste, Honeywell, SkyNRG, World Energy, TotalEnergies, LanzaJet, Swedish Biofuels AB, Enilive, Gevo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sustainable Aviation Fuel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HEFA-SPK

FT-SPK

ATJ-SPK

PTL-SPK

Market segment by Application

Civil Aviation

Military Aviation

Major players covered

Virent

Neste

Honeywell

SkyNRG

World Energy

TotalEnergies

LanzaJet

Swedish Biofuels AB

Enilive

Gevo

Exxon Mobil

HIF Global

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sustainable Aviation Fuel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sustainable Aviation Fuel, with price, sales quantity, revenue, and global market share of Sustainable Aviation Fuel from 2021 to 2026.

Chapter 3, the Sustainable Aviation Fuel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sustainable Aviation Fuel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sustainable Aviation Fuel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sustainable Aviation Fuel.

Chapter 14 and 15, to describe Sustainable Aviation Fuel sales channel, distributors, customers, research findings and conclusion.

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