

# Global Sustainable Aviation Fuel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sustainable Aviation Fuel market size is expected to reach \$ 16727 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

In 2025, global Sustainable Aviation Fuel production reached approximately 2005.6 kilotons, the average price is 2600 usd/ton. Sustainable Aviation Fuel is an aviation fuel made from renewable resources or waste through specific technology. Its core feature is to reduce carbon emissions through the whole life cycle, while being compatible with existing aircraft and infrastructure, and can be mixed with traditional aviation fuel without modifying aircraft or engines.

### Market Concentration and Key Players:

Internationally, the market concentration of sustainable aviation fuel is relatively high, mainly concentrated in developed countries such as Europe and America. For example, Exxon Mobil, Virent and Honeywell are big manufacturers; domestically, sustainable aviation fuels are heavily dependent on imports.

### Manufacturing Process and Market Trends:

The manufacturing process of sustainable aviation fuel takes the diversity of raw materials and the differentiation of technical routes as the core. At present, the mainstream technology is HEFA process, which uses waste oil and vegetable oil to convert into aviation kerosene through hydrodeoxygenation. However, HEFA faces the bottleneck of raw material supply, such as imperfect waste oil collection system and complicated impurity treatment, resulting in high cost. In the long run, Fischer-Tropsch

synthesis and alcohol spray synthesis technologies have more potential: FT can gasify agricultural and forestry wastes to generate syngas, which is suitable for large-scale production; ATJ produces alcohol through carbohydrate fermentation and then converts it into fuel, which has stronger carbon emission reduction capacity. In addition, the combination of green hydrogen and CO<sub>2</sub> capture technology can theoretically achieve near zero emission, but it has not been commercialized on a large scale.

In terms of market trends, policy-driven is key. Despite SAF's high costs, policy subsidies and technological breakthroughs are driving industrial expansion. In the future, raw material innovation and process optimization will accelerate the commercialization of SAF and form a new green fuel industry.

This report studies the global Sustainable Aviation Fuel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sustainable Aviation Fuel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sustainable Aviation Fuel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sustainable Aviation Fuel total production and demand, 2021-2032, (Kilotons)

Global Sustainable Aviation Fuel total production value, 2021-2032, (USD Million)

Global Sustainable Aviation Fuel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sustainable Aviation Fuel consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sustainable Aviation Fuel domestic production, consumption, key domestic manufacturers and share

Global Sustainable Aviation Fuel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sustainable Aviation Fuel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sustainable Aviation Fuel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sustainable Aviation Fuel market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Virent, Neste, Honeywell, SkyNRG, World Energy, TotalEnergies, LanzaJet, Swedish Biofuels AB, Enilive, Gevo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sustainable Aviation Fuel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sustainable Aviation Fuel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sustainable Aviation Fuel Market, Segmentation by Type:

HEFA-SPK

FT-SPK

ATJ-SPK

PTL-SPK

### Global Sustainable Aviation Fuel Market, Segmentation by Application:

Civil Aviation

Military Aviation

### Companies Profiled:

Virent

Neste

Honeywell

SkyNRG

World Energy

TotalEnergies

LanzaJet

Swedish Biofuels AB

Enilive

Gevo

Exxon Mobil

## HIF Global

### Key Questions Answered:

1. How big is the global Sustainable Aviation Fuel market?
2. What is the demand of the global Sustainable Aviation Fuel market?
3. What is the year over year growth of the global Sustainable Aviation Fuel market?
4. What is the production and production value of the global Sustainable Aviation Fuel market?
5. Who are the key producers in the global Sustainable Aviation Fuel market?
6. What are the growth factors driving the market demand?

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