

# Global Survey Grade GNSS Receiver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Survey Grade GNSS Receiver market size was valued at US\$ 996 million in 2025 and is forecast to a readjusted size of US\$ 1379 million by 2032 with a CAGR of 4.6% during review period.

Survey grade GNSS receiver are professional devices used for engineering surveying, geospatial data acquisition, and high-accuracy positioning. They receive multi-constellation (GPS, BeiDou, GLONASS, Galileo) multi-frequency satellite signals and employ RTK and PPK techniques to achieve centimeter-level or higher accuracy. Surveying receivers typically include a base unit, high-precision antenna, communications module, and associated measurement software, forming a key instrument for roadway, bridge, tunnel layout, and topographic surveying workflows. In 2025, global survey grade GNSS receivers sales reached approximately 110 K Units, with an average price of 8,800 US\$/Unit.

The market for survey grade GNSS receivers is driven by demand for high-accuracy spatial data and precision positioning in surveying and engineering. Global infrastructure investment continues to fuel the need for precise geospatial data acquisition, as applications such as highway construction, urban underground utility mapping, and large-scale project layout require accurate measurement to ensure quality and schedule. Additionally, emerging use cases such as GIS, UAV remote sensing, and autonomous navigation stimulate upgrades of precision positioning equipment. The maturity of RTK/PPK techniques and broader availability of differential network services further enhance the reliability and efficiency of survey data, encouraging procurement by professional organizations.

This report is a detailed and comprehensive analysis for global Survey Grade GNSS Receiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Survey Grade GNSS Receiver market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Survey Grade GNSS Receiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Survey Grade GNSS Receiver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Survey Grade GNSS Receiver market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Survey Grade GNSS Receiver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Survey Grade GNSS Receiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Trimble, Topcon, Hemisphere GNSS, Hexagon, Eos Positioning Systems, CHC Navigation, PCTEL, Hi-Target, South Surveying & Mapping Technology, ComNav Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Survey Grade GNSS Receiver market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Centimeter?Level RTK

Sub?Decimeter PPK

### Market segment by Form

Handheld/Portable

Base/Rover System

Integration Module

### Market segment by Communication Interface

UHF Radio

Cellular Network

Bluetooth/Wi?Fi

## Market segment by Application

Engineering Surveying

Topographic Mapping

Others

## Major players covered

Trimble

Topcon

Hemisphere GNSS

Hexagon

Eos Positioning Systems

CHC Navigation

PCTEL

Hi-Target

South Surveying & Mapping Technology

ComNav Technology

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Survey Grade GNSS Receiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Survey Grade GNSS Receiver, with price, sales quantity, revenue, and global market share of Survey Grade GNSS Receiver from 2021 to 2026.

Chapter 3, the Survey Grade GNSS Receiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Survey Grade GNSS Receiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Survey Grade GNSS Receiver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Survey Grade GNSS Receiver.

Chapter 14 and 15, to describe Survey Grade GNSS Receiver sales channel,

distributors, customers, research findings and conclusion.

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