

Global Survey Grade GNSS Receiver Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G785646E3A40EN.html>

Date: January 2026

Pages: 104

Price: US\$ 4,480.00 (Single User License)

ID: G785646E3A40EN

Abstracts

The global Survey Grade GNSS Receiver market size is expected to reach \$ 1379 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Survey grade GNSS receiver are professional devices used for engineering surveying, geospatial data acquisition, and high accuracy positioning. They receive multi-constellation (GPS, BeiDou, GLONASS, Galileo) multi-frequency satellite signals and employ RTK and PPK techniques to achieve centimeter-level or higher accuracy. Surveying receivers typically include a base unit, high-precision antenna, communications module, and associated measurement software, forming a key instrument for roadway, bridge, tunnel layout, and topographic surveying workflows. In 2025, global survey grade GNSS receivers sales reached approximately 110 K Units, with an average price of 8,800 US\$/Unit.

The market for survey grade GNSS receivers is driven by demand for high-accuracy spatial data and precision positioning in surveying and engineering. Global infrastructure investment continues to fuel the need for precise geospatial data acquisition, as applications such as highway construction, urban underground utility mapping, and large-scale project layout require accurate measurement to ensure quality and schedule. Additionally, emerging use cases such as GIS, UAV remote sensing, and autonomous navigation stimulate upgrades of precision positioning equipment. The maturity of RTK/PPK techniques and broader availability of differential network services further enhance the reliability and efficiency of survey data, encouraging procurement by professional organizations.

This report studies the global Survey Grade GNSS Receiver production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Survey Grade GNSS Receiver and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Survey Grade GNSS Receiver that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Survey Grade GNSS Receiver total production and demand, 2021-2032, (K Units)

Global Survey Grade GNSS Receiver total production value, 2021-2032, (USD Million)

Global Survey Grade GNSS Receiver production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Survey Grade GNSS Receiver consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Survey Grade GNSS Receiver domestic production, consumption, key domestic manufacturers and share

Global Survey Grade GNSS Receiver production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Survey Grade GNSS Receiver production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Survey Grade GNSS Receiver production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Survey Grade GNSS Receiver market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trimble, Topcon, Hemisphere GNSS, Hexagon, Eos Positioning Systems, CHC Navigation, PCTEL, Hi-Target, South Surveying & Mapping Technology, ComNav Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Survey Grade GNSS Receiver market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Survey Grade GNSS Receiver Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Survey Grade GNSS Receiver Market, Segmentation by Type:

Centimeter-Level RTK

Sub-Decimeter PPK

Global Survey Grade GNSS Receiver Market, Segmentation by Form:

Handheld/Portable

Base/Rover System

Integration Module

Global Survey Grade GNSS Receiver Market, Segmentation by Communication Interface:

UHF Radio

Cellular Network

Bluetooth/Wi-Fi

Global Survey Grade GNSS Receiver Market, Segmentation by Application:

Engineering Surveying

Topographic Mapping

Others

Companies Profiled:

Trimble

Topcon

Hemisphere GNSS

Hexagon

Eos Positioning Systems

CHC Navigation

PCTEL

Hi-Target

South Surveying & Mapping Technology

ComNav Technology

Key Questions Answered:

1. How big is the global Survey Grade GNSS Receiver market?
2. What is the demand of the global Survey Grade GNSS Receiver market?
3. What is the year over year growth of the global Survey Grade GNSS Receiver market?

4. What is the production and production value of the global Survey Grade GNSS Receiver market?
5. Who are the key producers in the global Survey Grade GNSS Receiver market?
6. What are the growth factors driving the market demand?

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