

Global Surveillance UGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Surveillance UGV market size was valued at US\$ 1591 million in 2025 and is forecast to a readjusted size of US\$ 3080 million by 2032 with a CAGR of 9.9% during review period.

In 2025, global Surveillance UGV production reached approximately 31 K units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 38 K units. Gross Profit Margin: 39%. Surveillance UGV (Unmanned Ground Vehicle) refers to a remotely operated or autonomous ground-based robotic platform designed for persistent monitoring, reconnaissance, and intelligence gathering in complex or hazardous environments. The industry chain of Surveillance UGVs starts with upstream suppliers of core components such as chassis and mobility systems (wheels, tracks, or legs), propulsion units, batteries, sensors (EO/IR cameras, LiDAR, radar), communication modules, and control electronics. Midstream manufacturers integrate these components with autonomy software, navigation systems, and mission-specific payloads to produce fully functional surveillance UGV platforms. Downstream, distributors, system integrators, and service providers deliver these UGVs to end users in defense, border security, public safety, critical infrastructure, and industrial monitoring, where they are deployed for remote reconnaissance, patrol, and real-time situational awareness. Surveillance UGVs are rapidly transforming how security and reconnaissance operations are conducted.

This report is a detailed and comprehensive analysis for global Surveillance UGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surveillance UGV market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surveillance UGV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surveillance UGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surveillance UGV market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surveillance UGV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surveillance UGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin Corporation (NYSE: LMT, USA), Northrop Grumman Corporation (NYSE: NOC, USA), General Dynamics Corporation (NYSE: GD, USA), BAE Systems plc (LSE: BA, UK), Oshkosh Corporation (NYSE: OSK, USA), QinetiQ Group plc (LSE: QQ, UK), Rheinmetall AG (ETR: RHM, Germany), Elbit Systems Ltd. (NASDAQ: ESLT, Israel), Thales Group (EPA: HO, France), Kongsberg Gruppen ASA (OSE: KOG, Norway), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surveillance UGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled UGVs

Tracked UGVs

Legged / Multi-Terrain UGVs

Modular / Hybrid Platforms

Market segment by Sensor Type

Optical Cameras

Infrared / Thermal Sensors

LiDAR / Radar Sensors

Acoustic Sensors

Multi-Sensor Integrated Systems

Market segment by Power Source

Battery-Powered

Hybrid Power

Fuel-Based

Market segment by Application

Military & Defense Agencies

Government / Public Safety Departments

Industrial Enterprises

Research Institutes & Universities

Commercial Security Operators

Major players covered

Lockheed Martin Corporation (NYSE: LMT, USA)

Northrop Grumman Corporation (NYSE: NOC, USA)

General Dynamics Corporation (NYSE: GD, USA)

BAE Systems plc (LSE: BA, UK)

Oshkosh Corporation (NYSE: OSK, USA)

QinetiQ Group plc (LSE: QQ, UK)

Rheinmetall AG (ETR: RHM, Germany)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

Thales Group (EPA: HO, France)

Kongsberg Gruppen ASA (OSE: KOG, Norway)

Textron Inc. (NYSE: TXT, USA)

FLIR Systems / Teledyne Technologies (NYSE: TDY, USA)

China North Industries Group (NORINCO) (State-owned, China)

Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing) (Private, China)

Zhong Tian Zhi Kong Technology Holdings Co., Ltd. (Private, China)

China Moneypro (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surveillance UGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surveillance UGV, with price, sales quantity, revenue, and global market share of Surveillance UGV from 2021 to 2026.

Chapter 3, the Surveillance UGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surveillance UGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surveillance UGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surveillance UGV.

Chapter 14 and 15, to describe Surveillance UGV sales channel, distributors, customers, research findings and conclusion.

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