

Global Surveillance Lenses Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surveillance Lenses market size is expected to reach \$ 2969 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Surveillance Lenses are optical lenses used in security cameras/CCTV cameras to capture and focus images onto an image sensor. They determine how much area the camera can see, how far it can see, how clear the image is, and how well the camera performs in low light or night-vision conditions.

In 2025, global Surveillance Lenses sales volume reached approximately 345 million units, with an average price of approximately US\$ 6 per unit.

1. Higher resolution, larger image sensors, and better low-light performance are upgrading CCTV lens specifications. The surveillance camera market is moving from basic HD/2MP products toward 4MP, 5MP, 8MP/4K and higher-resolution cameras, which requires lenses with higher MTF performance, lower distortion, better edge clarity, and better day/night focus consistency. Hikvision's 4K surveillance systems emphasize clearer imaging and low-light performance, while its low-light camera lines also use large-aperture designs such as fixed F1.0 lenses for color night imaging. This trend increases demand for IR-corrected lenses, large-aperture lenses, low-dispersion optical design, better coating, and larger-format lenses such as 1/2.8", 1/1.8" and above. For lens suppliers, the market is gradually shifting from low-cost plastic-lens assemblies to higher-value hybrid glass-plastic or all-glass lens modules in mid- to high-end surveillance cameras.

2. AI surveillance, smart city projects, and multi-sensor cameras are increasing demand for wide-angle, low-distortion, motorized zoom, and panoramic lenses. AI cameras need

more stable and higher-quality image input for face detection, vehicle recognition, behavior analysis, perimeter protection, people counting, and object tracking, so lens quality directly affects algorithm performance. Recent smart surveillance products show this direction clearly: 4K cameras with AI object tracking, dual-lens designs, panoramic plus telephoto combinations, and on-device AI search are becoming more common in consumer and professional security products. For the CCTV lens market, this means fixed focal lenses still dominate shipment volume, but higher-value products such as motorized zoom lenses, fisheye/panoramic lenses, dual-lens modules, and long-focus lenses are gaining importance in smart city, traffic, public safety, industrial parks, campuses, and commercial buildings.

3. Product structure is polarizing: mass-market fixed lenses remain price-sensitive, while high-end professional lenses gain value share. Residential and small commercial cameras continue to use large volumes of low-cost fixed focal M12 lenses, especially 2.8 mm, 3.6 mm, 4 mm and 6 mm types. However, professional applications increasingly require varifocal lenses, motorized zoom lenses, telephoto lenses, ultra-wide-angle lenses, and lenses compatible with larger sensors and 4K/8MP imaging. Security camera lens market segmentation commonly separates fixed lens, varifocal lens and zoom lens, which reflects this value difference: fixed lenses dominate volume, while zoom and motorized lenses contribute higher unit prices and margins.

This report studies the global Surveillance Lenses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surveillance Lenses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surveillance Lenses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surveillance Lenses total production and demand, 2021-2032, (K Units)

Global Surveillance Lenses total production value, 2021-2032, (USD Million)

Global Surveillance Lenses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Surveillance Lenses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Surveillance Lenses domestic production, consumption, key domestic manufacturers and share

Global Surveillance Lenses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Surveillance Lenses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Surveillance Lenses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Surveillance Lenses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YTOT, Union Optech, Sunny Optical, Kowa, Xiamen Leading Optics, Fujifilm, Tamron, CBC, Forecam, Nanyang Lida Optic-electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surveillance Lenses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surveillance Lenses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surveillance Lenses Market, Segmentation by Type:

Fixed Focal Lens

Varifocal Lens

Motorized Zoom Lens

Global Surveillance Lenses Market, Segmentation by Lens:

Wide-Angle Lens

Standard Lens

Telephoto Lens

Global Surveillance Lenses Market, Segmentation by Product:

CS-mount Lens

C-mount Lens

Other

Global Surveillance Lenses Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

YTOT

Union Optech

Sunny Optical

Kowa

Xiamen Leading Optics

Fujifilm

Tamron

CBC

Forecam

Nanyang Lida Optic-electronics

Kenko Tokina

Wintop Optics

Foctek

Theia Technologies

Key Questions Answered:

1. How big is the global Surveillance Lenses market?
2. What is the demand of the global Surveillance Lenses market?

3. What is the year over year growth of the global Surveillance Lenses market?
4. What is the production and production value of the global Surveillance Lenses market?
5. Who are the key producers in the global Surveillance Lenses market?
6. What are the growth factors driving the market demand?

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