

Global Surveillance (CCTV) Lens Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Surveillance (CCTV) Lens market size was valued at US\$ 2135 million in 2025 and is forecast to a readjusted size of US\$ 2969 million by 2032 with a CAGR of 4.8% during review period.

A Surveillance (CCTV) lens is an optical component that focuses light onto a camera sensor to produce clear video, defining the camera's field of view and detecting details. Measured in millimeters (mm), it determines how wide or far a camera sees, with options ranging from wide-angle for broad coverage to telephoto for long-distance zooming.

In 2025, global Surveillance (CCTV) Lens sales volume reached approximately 345 million units, with an average price of approximately US\$ 6 per unit.

1. Higher resolution, larger image sensors, and better low-light performance are upgrading CCTV lens specifications. The surveillance camera market is moving from basic HD/2MP products toward 4MP, 5MP, 8MP/4K and higher-resolution cameras, which requires lenses with higher MTF performance, lower distortion, better edge clarity, and better day/night focus consistency. Hikvision's 4K surveillance systems emphasize clearer imaging and low-light performance, while its low-light camera lines also use large-aperture designs such as fixed F1.0 lenses for color night imaging. This trend increases demand for IR-corrected lenses, large-aperture lenses, low-dispersion optical design, better coating, and larger-format lenses such as 1/2.8", 1/1.8" and above. For lens suppliers, the market is gradually shifting from low-cost plastic-lens assemblies to higher-value hybrid glass-plastic or all-glass lens modules in mid- to high-end surveillance cameras.

2. AI surveillance, smart city projects, and multi-sensor cameras are increasing demand for wide-angle, low-distortion, motorized zoom, and panoramic lenses. AI cameras need more stable and higher-quality image input for face detection, vehicle recognition, behavior analysis, perimeter protection, people counting, and object tracking, so lens quality directly affects algorithm performance. Recent smart surveillance products show this direction clearly: 4K cameras with AI object tracking, dual-lens designs, panoramic plus telephoto combinations, and on-device AI search are becoming more common in consumer and professional security products. For the CCTV lens market, this means fixed focal lenses still dominate shipment volume, but higher-value products such as motorized zoom lenses, fisheye/panoramic lenses, dual-lens modules, and long-focus lenses are gaining importance in smart city, traffic, public safety, industrial parks, campuses, and commercial buildings.

3. Product structure is polarizing: mass-market fixed lenses remain price-sensitive, while high-end professional lenses gain value share. Residential and small commercial cameras continue to use large volumes of low-cost fixed focal M12 lenses, especially 2.8 mm, 3.6 mm, 4 mm and 6 mm types. However, professional applications increasingly require varifocal lenses, motorized zoom lenses, telephoto lenses, ultra-wide-angle lenses, and lenses compatible with larger sensors and 4K/8MP imaging. Security camera lens market segmentation commonly separates fixed lens, varifocal lens and zoom lens, which reflects this value difference: fixed lenses dominate volume, while zoom and motorized lenses contribute higher unit prices and margins.

This report is a detailed and comprehensive analysis for global Surveillance (CCTV) Lens market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surveillance (CCTV) Lens market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Surveillance (CCTV) Lens market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Surveillance (CCTV) Lens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Surveillance (CCTV) Lens market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Surveillance (CCTV) Lens

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Surveillance (CCTV) Lens market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YTOT, Union Optech, Sunny Optical, Kowa, Xiamen Leading Optics, Fujifilm, Tamron, CBC, Forecam, Nanyang Lida Optic-electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surveillance (CCTV) Lens market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Lenses

Varifocal Lenses

Market segment by Lens

Wide-Angle Lens

Standard Lens

Telephoto Lens

Market segment by Product

CS-mount Lens

C-mount Lens

Other

Market segment by Application

Residential

Commercial

Industrial

Major players covered

YTOT

Union Optech

Sunny Optical

Kowa

Xiamen Leading Optics

Fujifilm

Tamron

CBC

Forecam

Nanyang Lida Optic-electronics

Kenko Tokina

Wintop Optics

Foctek

Theia Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surveillance (CCTV) Lens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surveillance (CCTV) Lens, with price, sales quantity, revenue, and global market share of Surveillance (CCTV) Lens from 2021 to 2026.

Chapter 3, the Surveillance (CCTV) Lens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surveillance (CCTV) Lens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surveillance (CCTV) Lens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surveillance (CCTV) Lens.

Chapter 14 and 15, to describe Surveillance (CCTV) Lens sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Surveillance (CCTV) Lens Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fixed Lenses

1.3.3 Varifocal Lenses

1.4 Market Analysis by Lens

1.4.1 Overview: Global Surveillance (CCTV) Lens Consumption Value by Lens: 2021 Versus 2025 Versus 2032

1.4.2 Wide-Angle Lens

1.4.3 Standard Lens

1.4.4 Telephoto Lens

1.5 Market Analysis by Product

1.5.1 Overview: Global Surveillance (CCTV) Lens Consumption Value by Product: 2021 Versus 2025 Versus 2032

1.5.2 CS-mount Lens

1.5.3 C-mount Lens

1.5.4 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Surveillance (CCTV) Lens Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Residential

1.6.3 Commercial

1.6.4 Industrial

1.7 Global Surveillance (CCTV) Lens Market Size & Forecast

1.7.1 Global Surveillance (CCTV) Lens Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Surveillance (CCTV) Lens Sales Quantity (2021-2032)

1.7.3 Global Surveillance (CCTV) Lens Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 YTOT

2.1.1 YTOT Details

2.1.2 YTOT Major Business

- 2.1.3 YTOT Surveillance (CCTV) Lens Product and Services
- 2.1.4 YTOT Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 YTOT Recent Developments/Updates
- 2.2 Union Optech
 - 2.2.1 Union Optech Details
 - 2.2.2 Union Optech Major Business
 - 2.2.3 Union Optech Surveillance (CCTV) Lens Product and Services
 - 2.2.4 Union Optech Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Union Optech Recent Developments/Updates
- 2.3 Sunny Optical
 - 2.3.1 Sunny Optical Details
 - 2.3.2 Sunny Optical Major Business
 - 2.3.3 Sunny Optical Surveillance (CCTV) Lens Product and Services
 - 2.3.4 Sunny Optical Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Sunny Optical Recent Developments/Updates
- 2.4 Kowa
 - 2.4.1 Kowa Details
 - 2.4.2 Kowa Major Business
 - 2.4.3 Kowa Surveillance (CCTV) Lens Product and Services
 - 2.4.4 Kowa Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Kowa Recent Developments/Updates
- 2.5 Xiamen Leading Optics
 - 2.5.1 Xiamen Leading Optics Details
 - 2.5.2 Xiamen Leading Optics Major Business
 - 2.5.3 Xiamen Leading Optics Surveillance (CCTV) Lens Product and Services
 - 2.5.4 Xiamen Leading Optics Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Xiamen Leading Optics Recent Developments/Updates
- 2.6 Fujifilm
 - 2.6.1 Fujifilm Details
 - 2.6.2 Fujifilm Major Business
 - 2.6.3 Fujifilm Surveillance (CCTV) Lens Product and Services
 - 2.6.4 Fujifilm Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Fujifilm Recent Developments/Updates

2.7 Tamron

2.7.1 Tamron Details

2.7.2 Tamron Major Business

2.7.3 Tamron Surveillance (CCTV) Lens Product and Services

2.7.4 Tamron Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Tamron Recent Developments/Updates

2.8 CBC

2.8.1 CBC Details

2.8.2 CBC Major Business

2.8.3 CBC Surveillance (CCTV) Lens Product and Services

2.8.4 CBC Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 CBC Recent Developments/Updates

2.9 Forecam

2.9.1 Forecam Details

2.9.2 Forecam Major Business

2.9.3 Forecam Surveillance (CCTV) Lens Product and Services

2.9.4 Forecam Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Forecam Recent Developments/Updates

2.10 Nanyang Lida Optic-electronics

2.10.1 Nanyang Lida Optic-electronics Details

2.10.2 Nanyang Lida Optic-electronics Major Business

2.10.3 Nanyang Lida Optic-electronics Surveillance (CCTV) Lens Product and Services

2.10.4 Nanyang Lida Optic-electronics Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Nanyang Lida Optic-electronics Recent Developments/Updates

2.11 Kenko Tokina

2.11.1 Kenko Tokina Details

2.11.2 Kenko Tokina Major Business

2.11.3 Kenko Tokina Surveillance (CCTV) Lens Product and Services

2.11.4 Kenko Tokina Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Kenko Tokina Recent Developments/Updates

2.12 Wintop Optics

2.12.1 Wintop Optics Details

2.12.2 Wintop Optics Major Business

- 2.12.3 Wintop Optics Surveillance (CCTV) Lens Product and Services
- 2.12.4 Wintop Optics Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Wintop Optics Recent Developments/Updates
- 2.13 Foctek
 - 2.13.1 Foctek Details
 - 2.13.2 Foctek Major Business
 - 2.13.3 Foctek Surveillance (CCTV) Lens Product and Services
 - 2.13.4 Foctek Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Foctek Recent Developments/Updates
- 2.14 Theia Technologies
 - 2.14.1 Theia Technologies Details
 - 2.14.2 Theia Technologies Major Business
 - 2.14.3 Theia Technologies Surveillance (CCTV) Lens Product and Services
 - 2.14.4 Theia Technologies Surveillance (CCTV) Lens Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Theia Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SURVEILLANCE (CCTV) LENS BY MANUFACTURER

- 3.1 Global Surveillance (CCTV) Lens Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Surveillance (CCTV) Lens Revenue by Manufacturer (2021-2026)
- 3.3 Global Surveillance (CCTV) Lens Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Surveillance (CCTV) Lens by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Surveillance (CCTV) Lens Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Surveillance (CCTV) Lens Manufacturer Market Share in 2025
- 3.5 Surveillance (CCTV) Lens Market: Overall Company Footprint Analysis
 - 3.5.1 Surveillance (CCTV) Lens Market: Region Footprint
 - 3.5.2 Surveillance (CCTV) Lens Market: Company Product Type Footprint
 - 3.5.3 Surveillance (CCTV) Lens Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Surveillance (CCTV) Lens Market Size by Region

4.1.1 Global Surveillance (CCTV) Lens Sales Quantity by Region (2021-2032)

4.1.2 Global Surveillance (CCTV) Lens Consumption Value by Region (2021-2032)

4.1.3 Global Surveillance (CCTV) Lens Average Price by Region (2021-2032)

4.2 North America Surveillance (CCTV) Lens Consumption Value (2021-2032)

4.3 Europe Surveillance (CCTV) Lens Consumption Value (2021-2032)

4.4 Asia-Pacific Surveillance (CCTV) Lens Consumption Value (2021-2032)

4.5 South America Surveillance (CCTV) Lens Consumption Value (2021-2032)

4.6 Middle East & Africa Surveillance (CCTV) Lens Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Surveillance (CCTV) Lens Sales Quantity by Type (2021-2032)

5.2 Global Surveillance (CCTV) Lens Consumption Value by Type (2021-2032)

5.3 Global Surveillance (CCTV) Lens Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Surveillance (CCTV) Lens Sales Quantity by Application (2021-2032)

6.2 Global Surveillance (CCTV) Lens Consumption Value by Application (2021-2032)

6.3 Global Surveillance (CCTV) Lens Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Surveillance (CCTV) Lens Sales Quantity by Type (2021-2032)

7.2 North America Surveillance (CCTV) Lens Sales Quantity by Application (2021-2032)

7.3 North America Surveillance (CCTV) Lens Market Size by Country

7.3.1 North America Surveillance (CCTV) Lens Sales Quantity by Country (2021-2032)

7.3.2 North America Surveillance (CCTV) Lens Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Surveillance (CCTV) Lens Sales Quantity by Type (2021-2032)

8.2 Europe Surveillance (CCTV) Lens Sales Quantity by Application (2021-2032)

8.3 Europe Surveillance (CCTV) Lens Market Size by Country

- 8.3.1 Europe Surveillance (CCTV) Lens Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Surveillance (CCTV) Lens Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Surveillance (CCTV) Lens Market Size by Region
 - 9.3.1 Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Surveillance (CCTV) Lens Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Surveillance (CCTV) Lens Sales Quantity by Type (2021-2032)
- 10.2 South America Surveillance (CCTV) Lens Sales Quantity by Application (2021-2032)
- 10.3 South America Surveillance (CCTV) Lens Market Size by Country
 - 10.3.1 South America Surveillance (CCTV) Lens Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Surveillance (CCTV) Lens Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Surveillance (CCTV) Lens Market Size by Country

11.3.1 Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Surveillance (CCTV) Lens Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Surveillance (CCTV) Lens Market Drivers

12.2 Surveillance (CCTV) Lens Market Restraints

12.3 Surveillance (CCTV) Lens Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Surveillance (CCTV) Lens and Key Manufacturers

13.2 Manufacturing Costs Percentage of Surveillance (CCTV) Lens

13.3 Surveillance (CCTV) Lens Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Surveillance (CCTV) Lens Typical Distributors

14.3 Surveillance (CCTV) Lens Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Surveillance (CCTV) Lens Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Surveillance (CCTV) Lens Consumption Value by Lens, (USD Million), 2021 & 2025 & 2032

Table 3. Global Surveillance (CCTV) Lens Consumption Value by Product, (USD Million), 2021 & 2025 & 2032

Table 4. Global Surveillance (CCTV) Lens Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. YTOT Basic Information, Manufacturing Base and Competitors

Table 6. YTOT Major Business

Table 7. YTOT Surveillance (CCTV) Lens Product and Services

Table 8. YTOT Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. YTOT Recent Developments/Updates

Table 10. Union Optech Basic Information, Manufacturing Base and Competitors

Table 11. Union Optech Major Business

Table 12. Union Optech Surveillance (CCTV) Lens Product and Services

Table 13. Union Optech Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Union Optech Recent Developments/Updates

Table 15. Sunny Optical Basic Information, Manufacturing Base and Competitors

Table 16. Sunny Optical Major Business

Table 17. Sunny Optical Surveillance (CCTV) Lens Product and Services

Table 18. Sunny Optical Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Sunny Optical Recent Developments/Updates

Table 20. Kowa Basic Information, Manufacturing Base and Competitors

Table 21. Kowa Major Business

Table 22. Kowa Surveillance (CCTV) Lens Product and Services

Table 23. Kowa Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Kowa Recent Developments/Updates

Table 25. Xiamen Leading Optics Basic Information, Manufacturing Base and Competitors

Table 26. Xiamen Leading Optics Major Business

Table 27. Xiamen Leading Optics Surveillance (CCTV) Lens Product and Services

Table 28. Xiamen Leading Optics Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Xiamen Leading Optics Recent Developments/Updates

Table 30. Fujifilm Basic Information, Manufacturing Base and Competitors

Table 31. Fujifilm Major Business

Table 32. Fujifilm Surveillance (CCTV) Lens Product and Services

Table 33. Fujifilm Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Fujifilm Recent Developments/Updates

Table 35. Tamron Basic Information, Manufacturing Base and Competitors

Table 36. Tamron Major Business

Table 37. Tamron Surveillance (CCTV) Lens Product and Services

Table 38. Tamron Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Tamron Recent Developments/Updates

Table 40. CBC Basic Information, Manufacturing Base and Competitors

Table 41. CBC Major Business

Table 42. CBC Surveillance (CCTV) Lens Product and Services

Table 43. CBC Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. CBC Recent Developments/Updates

Table 45. Forecam Basic Information, Manufacturing Base and Competitors

Table 46. Forecam Major Business

Table 47. Forecam Surveillance (CCTV) Lens Product and Services

Table 48. Forecam Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Forecam Recent Developments/Updates

Table 50. Nanyang Lida Optic-electronics Basic Information, Manufacturing Base and Competitors

Table 51. Nanyang Lida Optic-electronics Major Business

Table 52. Nanyang Lida Optic-electronics Surveillance (CCTV) Lens Product and Services

Table 53. Nanyang Lida Optic-electronics Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Nanyang Lida Optic-electronics Recent Developments/Updates

Table 55. Kenko Tokina Basic Information, Manufacturing Base and Competitors

Table 56. Kenko Tokina Major Business

Table 57. Kenko Tokina Surveillance (CCTV) Lens Product and Services

Table 58. Kenko Tokina Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Kenko Tokina Recent Developments/Updates

Table 60. Wintop Optics Basic Information, Manufacturing Base and Competitors

Table 61. Wintop Optics Major Business

Table 62. Wintop Optics Surveillance (CCTV) Lens Product and Services

Table 63. Wintop Optics Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Wintop Optics Recent Developments/Updates

Table 65. Foctek Basic Information, Manufacturing Base and Competitors

Table 66. Foctek Major Business

Table 67. Foctek Surveillance (CCTV) Lens Product and Services

Table 68. Foctek Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Foctek Recent Developments/Updates

Table 70. Theia Technologies Basic Information, Manufacturing Base and Competitors

Table 71. Theia Technologies Major Business

Table 72. Theia Technologies Surveillance (CCTV) Lens Product and Services

Table 73. Theia Technologies Surveillance (CCTV) Lens Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Theia Technologies Recent Developments/Updates

Table 75. Global Surveillance (CCTV) Lens Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 76. Global Surveillance (CCTV) Lens Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Surveillance (CCTV) Lens Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 78. Market Position of Manufacturers in Surveillance (CCTV) Lens, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Surveillance (CCTV) Lens Production Site of Key Manufacturer

Table 80. Surveillance (CCTV) Lens Market: Company Product Type Footprint

Table 81. Surveillance (CCTV) Lens Market: Company Product Application Footprint

Table 82. Surveillance (CCTV) Lens New Market Entrants and Barriers to Market Entry

Table 83. Surveillance (CCTV) Lens Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Surveillance (CCTV) Lens Consumption Value by Region

(2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Surveillance (CCTV) Lens Sales Quantity by Region (2021-2026) & (K Units)

Table 86. Global Surveillance (CCTV) Lens Sales Quantity by Region (2027-2032) & (K Units)

Table 87. Global Surveillance (CCTV) Lens Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Surveillance (CCTV) Lens Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Surveillance (CCTV) Lens Average Price by Region (2021-2026) & (US\$/Unit)

Table 90. Global Surveillance (CCTV) Lens Average Price by Region (2027-2032) & (US\$/Unit)

Table 91. Global Surveillance (CCTV) Lens Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Global Surveillance (CCTV) Lens Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Global Surveillance (CCTV) Lens Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Surveillance (CCTV) Lens Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Surveillance (CCTV) Lens Average Price by Type (2021-2026) & (US\$/Unit)

Table 96. Global Surveillance (CCTV) Lens Average Price by Type (2027-2032) & (US\$/Unit)

Table 97. Global Surveillance (CCTV) Lens Sales Quantity by Application (2021-2026) & (K Units)

Table 98. Global Surveillance (CCTV) Lens Sales Quantity by Application (2027-2032) & (K Units)

Table 99. Global Surveillance (CCTV) Lens Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Surveillance (CCTV) Lens Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Surveillance (CCTV) Lens Average Price by Application (2021-2026) & (US\$/Unit)

Table 102. Global Surveillance (CCTV) Lens Average Price by Application (2027-2032) & (US\$/Unit)

Table 103. North America Surveillance (CCTV) Lens Sales Quantity by Type

(2021-2026) & (K Units)

Table 104. North America Surveillance (CCTV) Lens Sales Quantity by Type

(2027-2032) & (K Units)

Table 105. North America Surveillance (CCTV) Lens Sales Quantity by Application

(2021-2026) & (K Units)

Table 106. North America Surveillance (CCTV) Lens Sales Quantity by Application

(2027-2032) & (K Units)

Table 107. North America Surveillance (CCTV) Lens Sales Quantity by Country

(2021-2026) & (K Units)

Table 108. North America Surveillance (CCTV) Lens Sales Quantity by Country

(2027-2032) & (K Units)

Table 109. North America Surveillance (CCTV) Lens Consumption Value by Country

(2021-2026) & (USD Million)

Table 110. North America Surveillance (CCTV) Lens Consumption Value by Country

(2027-2032) & (USD Million)

Table 111. Europe Surveillance (CCTV) Lens Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Europe Surveillance (CCTV) Lens Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Europe Surveillance (CCTV) Lens Sales Quantity by Application (2021-2026) & (K Units)

Table 114. Europe Surveillance (CCTV) Lens Sales Quantity by Application (2027-2032) & (K Units)

Table 115. Europe Surveillance (CCTV) Lens Sales Quantity by Country (2021-2026) & (K Units)

Table 116. Europe Surveillance (CCTV) Lens Sales Quantity by Country (2027-2032) & (K Units)

Table 117. Europe Surveillance (CCTV) Lens Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Surveillance (CCTV) Lens Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Type (2021-2026) & (K Units)

Table 120. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Type (2027-2032) & (K Units)

Table 121. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Application (2021-2026) & (K Units)

Table 122. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Region (2021-2026) & (K Units)

Table 124. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity by Region (2027-2032) & (K Units)

Table 125. Asia-Pacific Surveillance (CCTV) Lens Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Surveillance (CCTV) Lens Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Surveillance (CCTV) Lens Sales Quantity by Type (2021-2026) & (K Units)

Table 128. South America Surveillance (CCTV) Lens Sales Quantity by Type (2027-2032) & (K Units)

Table 129. South America Surveillance (CCTV) Lens Sales Quantity by Application (2021-2026) & (K Units)

Table 130. South America Surveillance (CCTV) Lens Sales Quantity by Application (2027-2032) & (K Units)

Table 131. South America Surveillance (CCTV) Lens Sales Quantity by Country (2021-2026) & (K Units)

Table 132. South America Surveillance (CCTV) Lens Sales Quantity by Country (2027-2032) & (K Units)

Table 133. South America Surveillance (CCTV) Lens Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Surveillance (CCTV) Lens Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Type (2021-2026) & (K Units)

Table 136. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Type (2027-2032) & (K Units)

Table 137. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Application (2021-2026) & (K Units)

Table 138. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Application (2027-2032) & (K Units)

Table 139. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Country (2021-2026) & (K Units)

Table 140. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity by Country (2027-2032) & (K Units)

Table 141. Middle East & Africa Surveillance (CCTV) Lens Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Surveillance (CCTV) Lens Consumption Value by

Country (2027-2032) & (USD Million)

Table 143. Surveillance (CCTV) Lens Raw Material

Table 144. Key Manufacturers of Surveillance (CCTV) Lens Raw Materials

Table 145. Surveillance (CCTV) Lens Typical Distributors

Table 146. Surveillance (CCTV) Lens Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Surveillance (CCTV) Lens Picture

Figure 2. Global Surveillance (CCTV) Lens Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Surveillance (CCTV) Lens Revenue Market Share by Type in 2025

Figure 4. Fixed Lenses Examples

Figure 5. Varifocal Lenses Examples

Figure 6. Global Surveillance (CCTV) Lens Revenue by Lens, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Surveillance (CCTV) Lens Revenue Market Share by Lens in 2025

Figure 8. Wide-Angle Lens Examples

Figure 9. Standard Lens Examples

Figure 10. Telephoto Lens Examples

Figure 11. Global Surveillance (CCTV) Lens Revenue by Product, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Surveillance (CCTV) Lens Revenue Market Share by Product in 2025

Figure 13. CS-mount Lens Examples

Figure 14. C-mount Lens Examples

Figure 15. Other Examples

Figure 16. Global Surveillance (CCTV) Lens Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Surveillance (CCTV) Lens Revenue Market Share by Application in 2025

Figure 18. Residential Examples

Figure 19. Commercial Examples

Figure 20. Industrial Examples

Figure 21. Global Surveillance (CCTV) Lens Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Surveillance (CCTV) Lens Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Surveillance (CCTV) Lens Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Surveillance (CCTV) Lens Price (2021-2032) & (US\$/Unit)

Figure 25. Global Surveillance (CCTV) Lens Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Surveillance (CCTV) Lens Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Surveillance (CCTV) Lens by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Surveillance (CCTV) Lens Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Surveillance (CCTV) Lens Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Surveillance (CCTV) Lens Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Surveillance (CCTV) Lens Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Surveillance (CCTV) Lens Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Surveillance (CCTV) Lens Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Surveillance (CCTV) Lens Revenue Market Share by Application (2021-2032)

Figure 42. Global Surveillance (CCTV) Lens Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Surveillance (CCTV) Lens Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Surveillance (CCTV) Lens Consumption Value Market Share

by Country (2021-2032)

Figure 47. United States Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Surveillance (CCTV) Lens Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Surveillance (CCTV) Lens Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 55. France Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Surveillance (CCTV) Lens Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Surveillance (CCTV) Lens Consumption Value Market Share by Region (2021-2032)

Figure 63. China Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 66. India Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Surveillance (CCTV) Lens Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Surveillance (CCTV) Lens Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Surveillance (CCTV) Lens Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Surveillance (CCTV) Lens Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Surveillance (CCTV) Lens Consumption Value (2021-2032) & (USD Million)

Figure 83. Surveillance (CCTV) Lens Market Drivers

Figure 84. Surveillance (CCTV) Lens Market Restraints

Figure 85. Surveillance (CCTV) Lens Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Surveillance (CCTV) Lens in 2025

Figure 88. Manufacturing Process Analysis of Surveillance (CCTV) Lens

Figure 89. Surveillance (CCTV) Lens Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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