

Global Surveillance Air Traffic Control Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6B4FB27B197EN.html>

Date: June 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G6B4FB27B197EN

Abstracts

The global Surveillance Air Traffic Control Equipment market size is expected to reach \$ 5218 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Surveillance Air Traffic Control (ATC) Equipment refers to a series of specialized devices and systems designed to monitor, track, and identify aircraft in airspace, providing critical real-time data to air traffic controllers for safe and efficient air traffic management. These equipment include primary surveillance radar (PSR) that detects aircraft position without onboard transponders, secondary surveillance radar (SSR) that receives data from aircraft transponders for more detailed information (such as aircraft identification and altitude), automatic dependent surveillance-broadcast (ADS-B) systems that allow aircraft to broadcast their position and status autonomously, and supporting components like data processing units and display terminals. Serving as the core of air traffic control systems, this equipment ensures accurate monitoring of aircraft movements, prevents collisions, maintains orderly air traffic flow, and supports the safe operation of civil and military aviation activities.

The demand for Surveillance Air Traffic Control Equipment is growing steadily, driven by the increasing global air traffic volume, the continuous expansion of airspace usage, and the need to upgrade aging ATC infrastructure to meet higher safety and efficiency standards. Civil aviation authorities and air traffic management agencies worldwide are investing in advanced surveillance equipment to replace outdated systems, enhance airspace capacity, and adapt to the development of new aviation technologies such as unmanned aerial vehicles (UAVs). Meanwhile, significant business opportunities exist in this field: developing advanced, high-precision surveillance technologies (such as next-generation SSR and ADS-B systems) to improve monitoring accuracy and coverage;

providing customized solutions for different scenarios (civil airports, military airfields, low-altitude airspace); expanding market access in emerging economies where aviation infrastructure is rapidly developing; and offering after-sales services such as equipment maintenance, upgrading, and technical training to ensure long-term operational stability, all of which drive the continuous growth of the surveillance ATC equipment market.

This report studies the global Surveillance Air Traffic Control Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surveillance Air Traffic Control Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surveillance Air Traffic Control Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surveillance Air Traffic Control Equipment total market, 2021-2032, (USD Million)

Global Surveillance Air Traffic Control Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Surveillance Air Traffic Control Equipment total market, key domestic companies, and share, (USD Million)

Global Surveillance Air Traffic Control Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Surveillance Air Traffic Control Equipment total market by Surveillance Technology, CAGR, 2021-2032, (USD Million)

Global Surveillance Air Traffic Control Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Surveillance Air Traffic Control Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales, Raytheon Technologies Corporation / RTX, Indra Sistemas, L3Harris Technologies, Inc., Honeywell International, Inc., ALTYS Technologies, BAE Systems, Adacel, Easat Radar Systems, Intelcan Technosystems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Surveillance Air Traffic Control Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Surveillance Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surveillance Air Traffic Control Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surveillance Air Traffic Control Equipment Market, Segmentation by Surveillance Technology:

Primary Surveillance Radar?PSR?

Secondary Surveillance Radar

ADS-B Surveillance Equipment

MLAT / WAM Surveillance Equipment

Surface Movement Surveillance Equipment

Others

Global Surveillance Air Traffic Control Equipment Market, Segmentation by Detection Range:

Long-range Surveillance Equipment??200 km?

Medium-range Surveillance Equipment?50–200 km?

Short-range Surveillance Equipment??50 km?

Global Surveillance Air Traffic Control Equipment Market, Segmentation by System Integration Level:

Standalone Sensor Equipment

Integrated Surveillance Station

Networked Surveillance System

Multi-sensor Data Fusion System

Others

Global Surveillance Air Traffic Control Equipment Market, Segmentation by Application:

Civil Aviation Air Traffic Control

Military Aviation Operations

Low-altitude Airspace Management

Airport Surface Surveillance

Airspace Security Monitoring

Others

Companies Profiled:

Thales

Raytheon Technologies Corporation / RTX

Indra Sistemas

L3Harris Technologies, Inc.

Honeywell International, Inc.

ALTYS Technologies

BAE Systems

Adacel

Easat Radar Systems

Intelcan Technosystems

NEC Corporation

Leonardo

HENSOLDT

Saab

Terma

ERA a.s.

ELDIS Pardubice

Sichuan Jiuzhou ATC Technology

Nanjing LES Information Technology

Toshiba Corporation

Key Questions Answered

1. How big is the global Surveillance Air Traffic Control Equipment market?
2. What is the demand of the global Surveillance Air Traffic Control Equipment market?
3. What is the year over year growth of the global Surveillance Air Traffic Control Equipment market?
4. What is the total value of the global Surveillance Air Traffic Control Equipment market?
5. Who are the Major Players in the global Surveillance Air Traffic Control Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Surveillance Air Traffic Control Equipment Introduction
- 1.2 World Surveillance Air Traffic Control Equipment Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Surveillance Air Traffic Control Equipment Total Market by Region (by Headquarter Location)
 - 1.3.1 World Surveillance Air Traffic Control Equipment Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.3 China Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.4 Europe Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.5 Japan Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
 - 1.3.8 India Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Surveillance Air Traffic Control Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)
- 2.2 World Surveillance Air Traffic Control Equipment Consumption Value by Region
 - 2.2.1 World Surveillance Air Traffic Control Equipment Consumption Value by Region (2021-2026)
 - 2.2.2 World Surveillance Air Traffic Control Equipment Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Surveillance Air Traffic Control Equipment Consumption Value

(2021-2032)

2.4 China Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)

2.5 Europe Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)

2.6 Japan Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)

2.7 South Korea Surveillance Air Traffic Control Equipment Consumption Value
(2021-2032)

2.8 ASEAN Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)

2.9 India Surveillance Air Traffic Control Equipment Consumption Value (2021-2032)

3 WORLD SURVEILLANCE AIR TRAFFIC CONTROL EQUIPMENT COMPANIES COMPETITIVE ANALYSIS

3.1 World Surveillance Air Traffic Control Equipment Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Surveillance Air Traffic Control Equipment Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Surveillance Air Traffic Control Equipment
in 2025

3.2.3 Global Concentration Ratios (CR8) for Surveillance Air Traffic Control Equipment
in 2025

3.3 Surveillance Air Traffic Control Equipment Company Evaluation Quadrant

3.4 Surveillance Air Traffic Control Equipment Market: Overall Company Footprint
Analysis

3.4.1 Surveillance Air Traffic Control Equipment Market: Region Footprint

3.4.2 Surveillance Air Traffic Control Equipment Market: Company Product Type
Footprint

3.4.3 Surveillance Air Traffic Control Equipment Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Surveillance Air Traffic Control Equipment Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Surveillance Air Traffic Control Equipment Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Surveillance Air Traffic Control Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Surveillance Air Traffic Control Equipment Consumption Value Comparison

4.2.1 United States VS China: Surveillance Air Traffic Control Equipment Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Surveillance Air Traffic Control Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Surveillance Air Traffic Control Equipment Companies and Market Share, 2021-2026

4.3.1 United States Based Surveillance Air Traffic Control Equipment Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Surveillance Air Traffic Control Equipment Revenue, (2021-2026)

4.4 China Based Companies Surveillance Air Traffic Control Equipment Revenue and Market Share, 2021-2026

4.4.1 China Based Surveillance Air Traffic Control Equipment Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Surveillance Air Traffic Control Equipment Revenue, (2021-2026)

4.5 Rest of World Based Surveillance Air Traffic Control Equipment Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Surveillance Air Traffic Control Equipment Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Surveillance Air Traffic Control Equipment Revenue (2021-2026)

5 MARKET ANALYSIS BY SURVEILLANCE TECHNOLOGY

5.1 World Surveillance Air Traffic Control Equipment Market Size Overview by Surveillance Technology: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Surveillance Technology

5.2.1 Primary Surveillance Radar?PSR?

5.2.2 Secondary Surveillance Radar

5.2.3 ADS-B Surveillance Equipment

5.2.4 MLAT / WAM Surveillance Equipment

5.2.5 Surface Movement Surveillance Equipment

5.2.6 Others

5.3 Market Segment by Surveillance Technology

5.3.1 World Surveillance Air Traffic Control Equipment Market Size by Surveillance Technology (2021-2026)

5.3.2 World Surveillance Air Traffic Control Equipment Market Size by Surveillance Technology (2027-2032)

5.3.3 World Surveillance Air Traffic Control Equipment Market Size Market Share by Surveillance Technology (2027-2032)

6 MARKET ANALYSIS BY DETECTION RANGE

6.1 World Surveillance Air Traffic Control Equipment Market Size Overview by Detection Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Range

6.2.1 Long-range Surveillance Equipment??200 km?

6.2.2 Medium-range Surveillance Equipment?50–200 km?

6.2.3 Short-range Surveillance Equipment??50 km?

6.3 Market Segment by Detection Range

6.3.1 World Surveillance Air Traffic Control Equipment Market Size by Detection Range (2021-2026)

6.3.2 World Surveillance Air Traffic Control Equipment Market Size by Detection Range (2027-2032)

6.3.3 World Surveillance Air Traffic Control Equipment Market Size Market Share by Detection Range (2027-2032)

7 MARKET ANALYSIS BY SYSTEM INTEGRATION LEVEL

7.1 World Surveillance Air Traffic Control Equipment Market Size Overview by System Integration Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Integration Level

7.2.1 Standalone Sensor Equipment

7.2.2 Integrated Surveillance Station

7.2.3 Networked Surveillance System

7.2.4 Multi-sensor Data Fusion System

7.2.5 Others

7.3 Market Segment by System Integration Level

7.3.1 World Surveillance Air Traffic Control Equipment Market Size by System Integration Level (2021-2026)

7.3.2 World Surveillance Air Traffic Control Equipment Market Size by System Integration Level (2027-2032)

7.3.3 World Surveillance Air Traffic Control Equipment Market Size Market Share by System Integration Level (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Surveillance Air Traffic Control Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Civil Aviation Air Traffic Control

8.2.2 Military Aviation Operations

8.2.3 Low-altitude Airspace Management

8.2.4 Airport Surface Surveillance

8.2.5 Airspace Security Monitoring

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Surveillance Air Traffic Control Equipment Market Size by Application (2021-2026)

8.3.2 World Surveillance Air Traffic Control Equipment Market Size by Application (2027-2032)

8.3.3 World Surveillance Air Traffic Control Equipment Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Thales

9.1.1 Thales Details

9.1.2 Thales Major Business

9.1.3 Thales Surveillance Air Traffic Control Equipment Product and Services

9.1.4 Thales Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Thales Recent Developments/Updates

9.1.6 Thales Competitive Strengths & Weaknesses

9.2 Raytheon Technologies Corporation / RTX

9.2.1 Raytheon Technologies Corporation / RTX Details

9.2.2 Raytheon Technologies Corporation / RTX Major Business

9.2.3 Raytheon Technologies Corporation / RTX Surveillance Air Traffic Control Equipment Product and Services

9.2.4 Raytheon Technologies Corporation / RTX Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

- 9.2.5 Raytheon Technologies Corporation / RTX Recent Developments/Updates
- 9.2.6 Raytheon Technologies Corporation / RTX Competitive Strengths & Weaknesses
- 9.3 Indra Sistemas
 - 9.3.1 Indra Sistemas Details
 - 9.3.2 Indra Sistemas Major Business
 - 9.3.3 Indra Sistemas Surveillance Air Traffic Control Equipment Product and Services
 - 9.3.4 Indra Sistemas Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Indra Sistemas Recent Developments/Updates
 - 9.3.6 Indra Sistemas Competitive Strengths & Weaknesses
- 9.4 L3Harris Technologies, Inc.
 - 9.4.1 L3Harris Technologies, Inc. Details
 - 9.4.2 L3Harris Technologies, Inc. Major Business
 - 9.4.3 L3Harris Technologies, Inc. Surveillance Air Traffic Control Equipment Product and Services
 - 9.4.4 L3Harris Technologies, Inc. Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 L3Harris Technologies, Inc. Recent Developments/Updates
 - 9.4.6 L3Harris Technologies, Inc. Competitive Strengths & Weaknesses
- 9.5 Honeywell International, Inc.
 - 9.5.1 Honeywell International, Inc. Details
 - 9.5.2 Honeywell International, Inc. Major Business
 - 9.5.3 Honeywell International, Inc. Surveillance Air Traffic Control Equipment Product and Services
 - 9.5.4 Honeywell International, Inc. Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Honeywell International, Inc. Recent Developments/Updates
 - 9.5.6 Honeywell International, Inc. Competitive Strengths & Weaknesses
- 9.6 ALTYS Technologies
 - 9.6.1 ALTYS Technologies Details
 - 9.6.2 ALTYS Technologies Major Business
 - 9.6.3 ALTYS Technologies Surveillance Air Traffic Control Equipment Product and Services
 - 9.6.4 ALTYS Technologies Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ALTYS Technologies Recent Developments/Updates
 - 9.6.6 ALTYS Technologies Competitive Strengths & Weaknesses
- 9.7 BAE Systems
 - 9.7.1 BAE Systems Details

- 9.7.2 BAE Systems Major Business
- 9.7.3 BAE Systems Surveillance Air Traffic Control Equipment Product and Services
- 9.7.4 BAE Systems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 BAE Systems Recent Developments/Updates
- 9.7.6 BAE Systems Competitive Strengths & Weaknesses
- 9.8 Adacel
 - 9.8.1 Adacel Details
 - 9.8.2 Adacel Major Business
 - 9.8.3 Adacel Surveillance Air Traffic Control Equipment Product and Services
 - 9.8.4 Adacel Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Adacel Recent Developments/Updates
 - 9.8.6 Adacel Competitive Strengths & Weaknesses
- 9.9 Easat Radar Systems
 - 9.9.1 Easat Radar Systems Details
 - 9.9.2 Easat Radar Systems Major Business
 - 9.9.3 Easat Radar Systems Surveillance Air Traffic Control Equipment Product and Services
 - 9.9.4 Easat Radar Systems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Easat Radar Systems Recent Developments/Updates
 - 9.9.6 Easat Radar Systems Competitive Strengths & Weaknesses
- 9.10 Intelcan Technosystems
 - 9.10.1 Intelcan Technosystems Details
 - 9.10.2 Intelcan Technosystems Major Business
 - 9.10.3 Intelcan Technosystems Surveillance Air Traffic Control Equipment Product and Services
 - 9.10.4 Intelcan Technosystems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Intelcan Technosystems Recent Developments/Updates
 - 9.10.6 Intelcan Technosystems Competitive Strengths & Weaknesses
- 9.11 NEC Corporation
 - 9.11.1 NEC Corporation Details
 - 9.11.2 NEC Corporation Major Business
 - 9.11.3 NEC Corporation Surveillance Air Traffic Control Equipment Product and Services
 - 9.11.4 NEC Corporation Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

- 9.11.5 NEC Corporation Recent Developments/Updates
- 9.11.6 NEC Corporation Competitive Strengths & Weaknesses
- 9.12 Leonardo
 - 9.12.1 Leonardo Details
 - 9.12.2 Leonardo Major Business
 - 9.12.3 Leonardo Surveillance Air Traffic Control Equipment Product and Services
 - 9.12.4 Leonardo Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Leonardo Recent Developments/Updates
 - 9.12.6 Leonardo Competitive Strengths & Weaknesses
- 9.13 HENSOLDT
 - 9.13.1 HENSOLDT Details
 - 9.13.2 HENSOLDT Major Business
 - 9.13.3 HENSOLDT Surveillance Air Traffic Control Equipment Product and Services
 - 9.13.4 HENSOLDT Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 HENSOLDT Recent Developments/Updates
 - 9.13.6 HENSOLDT Competitive Strengths & Weaknesses
- 9.14 Saab
 - 9.14.1 Saab Details
 - 9.14.2 Saab Major Business
 - 9.14.3 Saab Surveillance Air Traffic Control Equipment Product and Services
 - 9.14.4 Saab Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Saab Recent Developments/Updates
 - 9.14.6 Saab Competitive Strengths & Weaknesses
- 9.15 Terma
 - 9.15.1 Terma Details
 - 9.15.2 Terma Major Business
 - 9.15.3 Terma Surveillance Air Traffic Control Equipment Product and Services
 - 9.15.4 Terma Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Terma Recent Developments/Updates
 - 9.15.6 Terma Competitive Strengths & Weaknesses
- 9.16 ERA a.s.
 - 9.16.1 ERA a.s. Details
 - 9.16.2 ERA a.s. Major Business
 - 9.16.3 ERA a.s. Surveillance Air Traffic Control Equipment Product and Services
 - 9.16.4 ERA a.s. Surveillance Air Traffic Control Equipment Revenue, Gross Margin

and Market Share (2021-2026)

9.16.5 ERA a.s. Recent Developments/Updates

9.16.6 ERA a.s. Competitive Strengths & Weaknesses

9.17 ELDIS Pardubice

9.17.1 ELDIS Pardubice Details

9.17.2 ELDIS Pardubice Major Business

9.17.3 ELDIS Pardubice Surveillance Air Traffic Control Equipment Product and Services

9.17.4 ELDIS Pardubice Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 ELDIS Pardubice Recent Developments/Updates

9.17.6 ELDIS Pardubice Competitive Strengths & Weaknesses

9.18 Sichuan Jiuzhou ATC Technology

9.18.1 Sichuan Jiuzhou ATC Technology Details

9.18.2 Sichuan Jiuzhou ATC Technology Major Business

9.18.3 Sichuan Jiuzhou ATC Technology Surveillance Air Traffic Control Equipment Product and Services

9.18.4 Sichuan Jiuzhou ATC Technology Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Sichuan Jiuzhou ATC Technology Recent Developments/Updates

9.18.6 Sichuan Jiuzhou ATC Technology Competitive Strengths & Weaknesses

9.19 Nanjing LES Information Technology

9.19.1 Nanjing LES Information Technology Details

9.19.2 Nanjing LES Information Technology Major Business

9.19.3 Nanjing LES Information Technology Surveillance Air Traffic Control Equipment Product and Services

9.19.4 Nanjing LES Information Technology Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Nanjing LES Information Technology Recent Developments/Updates

9.19.6 Nanjing LES Information Technology Competitive Strengths & Weaknesses

9.20 Toshiba Corporation

9.20.1 Toshiba Corporation Details

9.20.2 Toshiba Corporation Major Business

9.20.3 Toshiba Corporation Surveillance Air Traffic Control Equipment Product and Services

9.20.4 Toshiba Corporation Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Toshiba Corporation Recent Developments/Updates

9.20.6 Toshiba Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Surveillance Air Traffic Control Equipment Industry Chain
- 10.2 Surveillance Air Traffic Control Equipment Upstream Analysis
- 10.3 Surveillance Air Traffic Control Equipment Midstream Analysis
- 10.4 Surveillance Air Traffic Control Equipment Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Surveillance Air Traffic Control Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Surveillance Air Traffic Control Equipment Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Surveillance Air Traffic Control Equipment Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Surveillance Air Traffic Control Equipment Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Surveillance Air Traffic Control Equipment Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Surveillance Air Traffic Control Equipment Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Surveillance Air Traffic Control Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Surveillance Air Traffic Control Equipment Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Surveillance Air Traffic Control Equipment Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Surveillance Air Traffic Control Equipment Players in 2025

Table 12. World Surveillance Air Traffic Control Equipment Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Surveillance Air Traffic Control Equipment Company Evaluation Quadrant

Table 14. Head Office of Key Surveillance Air Traffic Control Equipment Players

Table 15. Surveillance Air Traffic Control Equipment Market: Company Product Type Footprint

Table 16. Surveillance Air Traffic Control Equipment Market: Company Product Application Footprint

Table 17. Surveillance Air Traffic Control Equipment Mergers & Acquisitions Activity

Table 18. United States VS China Surveillance Air Traffic Control Equipment Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Surveillance Air Traffic Control Equipment Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Surveillance Air Traffic Control Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies Surveillance Air Traffic Control Equipment Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Surveillance Air Traffic Control Equipment Revenue Market Share (2021-2026)

Table 23. China Based Surveillance Air Traffic Control Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies Surveillance Air Traffic Control Equipment Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Surveillance Air Traffic Control Equipment Revenue Market Share (2021-2026)

Table 26. Rest of World Based Surveillance Air Traffic Control Equipment Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Surveillance Air Traffic Control Equipment Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Surveillance Air Traffic Control Equipment Revenue Market Share (2021-2026)

Table 29. World Surveillance Air Traffic Control Equipment Market Size by Surveillance Technology, (USD Million), 2021 & 2025 & 2032

Table 30. World Surveillance Air Traffic Control Equipment Market Size Value by Surveillance Technology (2021-2026) & (USD Million)

Table 31. World Surveillance Air Traffic Control Equipment Market Size by Surveillance Technology (2027-2032) & (USD Million)

Table 32. World Surveillance Air Traffic Control Equipment Market Size by Detection Range, (USD Million), 2021 & 2025 & 2032

Table 33. World Surveillance Air Traffic Control Equipment Market Size Value by Detection Range (2021-2026) & (USD Million)

Table 34. World Surveillance Air Traffic Control Equipment Market Size by Detection Range (2027-2032) & (USD Million)

Table 35. World Surveillance Air Traffic Control Equipment Market Size by System Integration Level, (USD Million), 2021 & 2025 & 2032

Table 36. World Surveillance Air Traffic Control Equipment Market Size Value by System Integration Level (2021-2026) & (USD Million)

Table 37. World Surveillance Air Traffic Control Equipment Market Size by System Integration Level (2027-2032) & (USD Million)

Table 38. World Surveillance Air Traffic Control Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Surveillance Air Traffic Control Equipment Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Surveillance Air Traffic Control Equipment Market Size by Application (2027-2032) & (USD Million)

Table 41. Thales Basic Information, Manufacturing Base and Competitors

Table 42. Thales Major Business

Table 43. Thales Surveillance Air Traffic Control Equipment Product and Services

Table 44. Thales Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Thales Recent Developments/Updates

Table 46. Thales Competitive Strengths & Weaknesses

Table 47. Raytheon Technologies Corporation / RTX Basic Information, Manufacturing Base and Competitors

Table 48. Raytheon Technologies Corporation / RTX Major Business

Table 49. Raytheon Technologies Corporation / RTX Surveillance Air Traffic Control Equipment Product and Services

Table 50. Raytheon Technologies Corporation / RTX Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Raytheon Technologies Corporation / RTX Recent Developments/Updates

Table 52. Raytheon Technologies Corporation / RTX Competitive Strengths & Weaknesses

Table 53. Indra Sistemas Basic Information, Manufacturing Base and Competitors

Table 54. Indra Sistemas Major Business

Table 55. Indra Sistemas Surveillance Air Traffic Control Equipment Product and Services

Table 56. Indra Sistemas Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Indra Sistemas Recent Developments/Updates

Table 58. Indra Sistemas Competitive Strengths & Weaknesses

Table 59. L3Harris Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 60. L3Harris Technologies, Inc. Major Business

Table 61. L3Harris Technologies, Inc. Surveillance Air Traffic Control Equipment Product and Services

Table 62. L3Harris Technologies, Inc. Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. L3Harris Technologies, Inc. Recent Developments/Updates

Table 64. L3Harris Technologies, Inc. Competitive Strengths & Weaknesses

Table 65. Honeywell International, Inc. Basic Information, Manufacturing Base and Competitors

- Table 66. Honeywell International, Inc. Major Business
- Table 67. Honeywell International, Inc. Surveillance Air Traffic Control Equipment Product and Services
- Table 68. Honeywell International, Inc. Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Honeywell International, Inc. Recent Developments/Updates
- Table 70. Honeywell International, Inc. Competitive Strengths & Weaknesses
- Table 71. ALTYs Technologies Basic Information, Manufacturing Base and Competitors
- Table 72. ALTYs Technologies Major Business
- Table 73. ALTYs Technologies Surveillance Air Traffic Control Equipment Product and Services
- Table 74. ALTYs Technologies Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. ALTYs Technologies Recent Developments/Updates
- Table 76. ALTYs Technologies Competitive Strengths & Weaknesses
- Table 77. BAE Systems Basic Information, Manufacturing Base and Competitors
- Table 78. BAE Systems Major Business
- Table 79. BAE Systems Surveillance Air Traffic Control Equipment Product and Services
- Table 80. BAE Systems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. BAE Systems Recent Developments/Updates
- Table 82. BAE Systems Competitive Strengths & Weaknesses
- Table 83. Adacel Basic Information, Manufacturing Base and Competitors
- Table 84. Adacel Major Business
- Table 85. Adacel Surveillance Air Traffic Control Equipment Product and Services
- Table 86. Adacel Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Adacel Recent Developments/Updates
- Table 88. Adacel Competitive Strengths & Weaknesses
- Table 89. Easat Radar Systems Basic Information, Manufacturing Base and Competitors
- Table 90. Easat Radar Systems Major Business
- Table 91. Easat Radar Systems Surveillance Air Traffic Control Equipment Product and Services
- Table 92. Easat Radar Systems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Easat Radar Systems Recent Developments/Updates
- Table 94. Easat Radar Systems Competitive Strengths & Weaknesses

- Table 95. Intelcan Technosystems Basic Information, Manufacturing Base and Competitors
- Table 96. Intelcan Technosystems Major Business
- Table 97. Intelcan Technosystems Surveillance Air Traffic Control Equipment Product and Services
- Table 98. Intelcan Technosystems Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Intelcan Technosystems Recent Developments/Updates
- Table 100. Intelcan Technosystems Competitive Strengths & Weaknesses
- Table 101. NEC Corporation Basic Information, Manufacturing Base and Competitors
- Table 102. NEC Corporation Major Business
- Table 103. NEC Corporation Surveillance Air Traffic Control Equipment Product and Services
- Table 104. NEC Corporation Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. NEC Corporation Recent Developments/Updates
- Table 106. NEC Corporation Competitive Strengths & Weaknesses
- Table 107. Leonardo Basic Information, Manufacturing Base and Competitors
- Table 108. Leonardo Major Business
- Table 109. Leonardo Surveillance Air Traffic Control Equipment Product and Services
- Table 110. Leonardo Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Leonardo Recent Developments/Updates
- Table 112. Leonardo Competitive Strengths & Weaknesses
- Table 113. HENSOLDT Basic Information, Manufacturing Base and Competitors
- Table 114. HENSOLDT Major Business
- Table 115. HENSOLDT Surveillance Air Traffic Control Equipment Product and Services
- Table 116. HENSOLDT Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. HENSOLDT Recent Developments/Updates
- Table 118. HENSOLDT Competitive Strengths & Weaknesses
- Table 119. Saab Basic Information, Manufacturing Base and Competitors
- Table 120. Saab Major Business
- Table 121. Saab Surveillance Air Traffic Control Equipment Product and Services
- Table 122. Saab Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Saab Recent Developments/Updates
- Table 124. Saab Competitive Strengths & Weaknesses

- Table 125. Terma Basic Information, Manufacturing Base and Competitors
- Table 126. Terma Major Business
- Table 127. Terma Surveillance Air Traffic Control Equipment Product and Services
- Table 128. Terma Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Terma Recent Developments/Updates
- Table 130. Terma Competitive Strengths & Weaknesses
- Table 131. ERA a.s. Basic Information, Manufacturing Base and Competitors
- Table 132. ERA a.s. Major Business
- Table 133. ERA a.s. Surveillance Air Traffic Control Equipment Product and Services
- Table 134. ERA a.s. Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. ERA a.s. Recent Developments/Updates
- Table 136. ERA a.s. Competitive Strengths & Weaknesses
- Table 137. ELDIS Pardubice Basic Information, Manufacturing Base and Competitors
- Table 138. ELDIS Pardubice Major Business
- Table 139. ELDIS Pardubice Surveillance Air Traffic Control Equipment Product and Services
- Table 140. ELDIS Pardubice Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. ELDIS Pardubice Recent Developments/Updates
- Table 142. ELDIS Pardubice Competitive Strengths & Weaknesses
- Table 143. Sichuan Jiuzhou ATC Technology Basic Information, Manufacturing Base and Competitors
- Table 144. Sichuan Jiuzhou ATC Technology Major Business
- Table 145. Sichuan Jiuzhou ATC Technology Surveillance Air Traffic Control Equipment Product and Services
- Table 146. Sichuan Jiuzhou ATC Technology Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Sichuan Jiuzhou ATC Technology Recent Developments/Updates
- Table 148. Sichuan Jiuzhou ATC Technology Competitive Strengths & Weaknesses
- Table 149. Nanjing LES Information Technology Basic Information, Manufacturing Base and Competitors
- Table 150. Nanjing LES Information Technology Major Business
- Table 151. Nanjing LES Information Technology Surveillance Air Traffic Control Equipment Product and Services
- Table 152. Nanjing LES Information Technology Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. Nanjing LES Information Technology Recent Developments/Updates

- Table 154. Nanjing LES Information Technology Competitive Strengths & Weaknesses
- Table 155. Toshiba Corporation Basic Information, Manufacturing Base and Competitors
- Table 156. Toshiba Corporation Major Business
- Table 157. Toshiba Corporation Surveillance Air Traffic Control Equipment Product and Services
- Table 158. Toshiba Corporation Surveillance Air Traffic Control Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Toshiba Corporation Recent Developments/Updates
- Table 160. Toshiba Corporation Competitive Strengths & Weaknesses
- Table 161. Global Key Players of Surveillance Air Traffic Control Equipment Upstream (Raw Materials)
- Table 162. Global Surveillance Air Traffic Control Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Surveillance Air Traffic Control Equipment Picture

Figure 2. World Surveillance Air Traffic Control Equipment Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Surveillance Air Traffic Control Equipment Total Revenue (2021-2032) & (USD Million)

Figure 4. World Surveillance Air Traffic Control Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Surveillance Air Traffic Control Equipment Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Surveillance Air Traffic Control Equipment Revenue (2021-2032) & (USD Million)

Figure 13. Surveillance Air Traffic Control Equipment Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 16. World Surveillance Air Traffic Control Equipment Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 18. China Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 23. India Surveillance Air Traffic Control Equipment Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Surveillance Air Traffic Control Equipment by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Surveillance Air Traffic Control Equipment Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Surveillance Air Traffic Control Equipment Markets in 2025

Figure 27. United States VS China: Surveillance Air Traffic Control Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Surveillance Air Traffic Control Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Surveillance Air Traffic Control Equipment Market Size by Surveillance Technology, (USD Million), 2021 & 2025 & 2032

Figure 30. World Surveillance Air Traffic Control Equipment Market Size Market Share by Surveillance Technology in 2025

Figure 31. Primary Surveillance Radar?PSR?

Figure 32. Secondary Surveillance Radar

Figure 33. ADS-B Surveillance Equipment

Figure 34. MLAT / WAM Surveillance Equipment

Figure 35. Surface Movement Surveillance Equipment

Figure 36. Others

Figure 37. World Surveillance Air Traffic Control Equipment Market Size Market Share by Surveillance Technology (2021-2032)

Figure 38. World Surveillance Air Traffic Control Equipment Market Size by Detection Range, (USD Million), 2021 & 2025 & 2032

Figure 39. World Surveillance Air Traffic Control Equipment Market Size Market Share by Detection Range in 2025

Figure 40. Long-range Surveillance Equipment??200 km?

Figure 41. Medium-range Surveillance Equipment?50–200 km?

Figure 42. Short-range Surveillance Equipment??50 km?

Figure 43. World Surveillance Air Traffic Control Equipment Market Size Market Share by Detection Range (2021-2032)

Figure 44. World Surveillance Air Traffic Control Equipment Market Size by System Integration Level, (USD Million), 2021 & 2025 & 2032

Figure 45. World Surveillance Air Traffic Control Equipment Market Size Market Share by System Integration Level in 2025

Figure 46. Standalone Sensor Equipment

Figure 47. Integrated Surveillance Station

Figure 48. Networked Surveillance System

Figure 49. Multi-sensor Data Fusion System

Figure 50. Others

Figure 51. World Surveillance Air Traffic Control Equipment Market Size Market Share by System Integration Level (2021-2032)

Figure 52. World Surveillance Air Traffic Control Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Surveillance Air Traffic Control Equipment Market Size Market Share by Application in 2025

Figure 54. Civil Aviation Air Traffic Control

Figure 55. Military Aviation Operations

Figure 56. Low-altitude Airspace Management

Figure 57. Airport Surface Surveillance

Figure 58. Airspace Security Monitoring

Figure 59. Others

Figure 60. World Surveillance Air Traffic Control Equipment Market Size Market Share by Application (2021-2032)

Figure 61. Surveillance Air Traffic Control Equipment Industrial Chain

Figure 62. Methodology

Figure 63. Research Process and Data Source

I would like to order

Product name: Global Surveillance Air Traffic Control Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6B4FB27B197EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6B4FB27B197EN.html>