

# Global Surgical Sponge Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFC6BDCB9659EN.html>

Date: January 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GFC6BDCB9659EN

## Abstracts

The global Surgical Sponge market size is expected to reach \$ 1221 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

A surgical sponge is a specialized sponge or pad used in surgery. Also known as a lap sponge, a surgical sponge is used to absorb liquids from a surgical site. It may be used in combination with suction to keep a surgical site clear, by a surgeon working to control bleeding, and in a number of other applications. Like other things used in surgery, sponges are designed to be sterile; they come in their own sterile packaging and can be safely autoclaved. They are generally disposable and discarded after surgery in biohazard containers which hold other disposable surgical instruments and equipment.

The surgical sponge market is experiencing steady growth due to the global rise in surgical procedures driven by aging populations, increased incidence of chronic diseases, and advances in minimally invasive surgery. Surgical sponges are essential for maintaining a sterile environment, absorbing bodily fluids, and providing clear visibility during operations. As healthcare facilities emphasize infection prevention and surgical efficiency, the demand for high-quality, radiopaque, and sterile sponges continues to rise. Technological innovations such as sponges with RFID or barcode tracking systems help prevent retained surgical items (RSIs), improving patient safety and compliance with hospital protocols. Moreover, growing awareness in emerging markets and expanded investments in surgical infrastructure are further boosting demand for surgical consumables, including sponges.

Despite favorable trends, the surgical sponge market faces several significant challenges. One key concern is the risk of retained surgical sponges, which can lead to serious complications and medical malpractice claims. Although technologies like RFID

and barcoding are available, their implementation is still limited in many healthcare settings due to cost constraints and workflow integration issues. Moreover, fluctuations in raw material prices—particularly for cotton and synthetic fibers—can affect manufacturing costs and pricing stability. Stringent regulatory standards and the need for product validation and sterilization processes can delay time-to-market for new products. Additionally, increasing environmental concerns and pressure to reduce medical waste pose a challenge for disposable sponge products.

Europe is the largest region of Surgical Sponge, with a market share about 30%, followed by North America and Asia-Pacific, etc. Medtronic, Molnlycke, BSN medical, Medline and Cardinal Health are the top 5 manufacturers of industry, and they had about 30% combined market share.

This report studies the global Surgical Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgical Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgical Sponge that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Surgical Sponge total production and demand, 2021-2032, (K Units)

Global Surgical Sponge total production value, 2021-2032, (USD Million)

Global Surgical Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Surgical Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Surgical Sponge domestic production, consumption, key domestic manufacturers and share

Global Surgical Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Surgical Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Surgical Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Surgical Sponge market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Molnlycke, BSN medical, Medline, Cardinal Health, Hartmann, Lohmann & Rauscher, Ahlstrom, Owens & Minor, B. Braun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surgical Sponge market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgical Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Surgical Sponge Market, Segmentation by Type:

Cotton Gauze Sponges

Nonwoven Sponges

X-Ray Detectable Sponges

Others

## Global Surgical Sponge Market, Segmentation by Application:

Hospital

Clinic

Ambulatory Surgery Center

Pharmacy

## Companies Profiled:

Medtronic

Molnlycke

BSN medical

Medline

Cardinal Health

Hartmann

Lohmann & Rauscher

Ahlstrom

Owens & Minor

B. Braun

McKESSON

Zhende Medical

Winner Medical

JianErKang

Hakuzo

Deroyal

Allmed Medical

ASC

Crosstex

Kettenbach

Dukal

Texpol

Medicom

### **Key Questions Answered:**

1. How big is the global Surgical Sponge market?
2. What is the demand of the global Surgical Sponge market?
3. What is the year over year growth of the global Surgical Sponge market?
4. What is the production and production value of the global Surgical Sponge market?
5. Who are the key producers in the global Surgical Sponge market?
6. What are the growth factors driving the market demand?

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