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Global Surgical Sponge Counting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surgical Sponge Counting System market size is expected to reach $ 400 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Surgical Sponge Counting System production reached approximately 8,500 units, with an average global market price of around 30,580 US$/unit.

Surgical Sponge Counting System is an operating-room safety management system used to count, track, verify and document surgical sponges, gauze, laparotomy pads and towels before, during and after surgery, helping prevent retained surgical items. It can include manual sponge counting bags or boards, barcode/2D-code sponge verification systems, RFID-enabled sponge counting systems, and RF detection systems. Compared with traditional manual counting, it improves count accuracy, supports traceable surgical documentation, reduces human error, and enhances compliance with hospital surgical safety protocols.

Demand for Surgical Sponge Counting Systems is mainly driven by hospitals? increasing focus on surgical safety, prevention of retained surgical items, operating-room standardization, and medico-legal risk reduction. As surgical volume grows and operating rooms become more digitalized, hospitals are moving from simple manual counting toward barcode, RFID and RF-based assisted counting systems, especially in high-risk surgeries, large hospitals and developed healthcare markets. Business opportunities exist in electronic counting hardware, disposable tagged or coded sponges, integrated OR documentation software, and cost-effective manual counting products for emerging markets. In the future, suppliers with reliable detection accuracy, lower consumable cost, easy workflow integration and compatibility with hospital

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information systems will have stronger competitiveness.

This report studies the global Surgical Sponge Counting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgical Sponge Counting System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgical Sponge Counting System that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Surgical Sponge Counting System total production and demand, 2021-2032, (Units)
Global Surgical Sponge Counting System total production value, 2021-2032, (USD Million)
Global Surgical Sponge Counting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Surgical Sponge Counting System consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Surgical Sponge Counting System domestic production, consumption, key domestic manufacturers and share
Global Surgical Sponge Counting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Surgical Sponge Counting System production by Counting Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Surgical Sponge Counting System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Surgical Sponge Counting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, STERIS Healthcare, Owens & Minor, Stryker, Tally Surgical, Advanced Medical Innovations, Medtronic, Xodus Medical, RAM Surgical, Medline Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surgical Sponge Counting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Counting Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgical Sponge Counting System Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Surgical Sponge Counting System Market, Segmentation by Counting Technology:

- Manual Counting System
- Barcode / 2D-Code Counting System
- RFID Counting System

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RF Detection System

Others

Global Surgical Sponge Counting System Market, Segmentation by System Configuration:

Standalone Electronic Counting Console System

Handheld Detector-Based System

Integrated OR Workflow System

Others

Global Surgical Sponge Counting System Market, Segmentation by Sponge Detection Range:

Short-Range Detection System: 150 cm

Global Surgical Sponge Counting System Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Cardinal Health

STERIS Healthcare

Owens & Minor

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Stryker

Tally Surgical

Advanced Medical Innovations

Medtronic

Xodus Medical

RAM Surgical

Medline Industries

DeRoyal Industries

Hakuzo Medical

Hakujuji

Osaki Medical

Amethyst

Key Questions Answered:
1. How big is the global Surgical Sponge Counting System market?
2. What is the demand of the global Surgical Sponge Counting System market?
3. What is the year over year growth of the global Surgical Sponge Counting System market?
4. What is the production and production value of the global Surgical Sponge Counting System market?
5. Who are the key producers in the global Surgical Sponge Counting System market?
6. What are the growth factors driving the market demand?

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