

Global Surgical Sponge Counting System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Surgical Sponge Counting System market size was valued at US\$ 267 million in 2025 and is forecast to a readjusted size of US\$ 400 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Surgical Sponge Counting System production reached approximately 8,500 units, with an average global market price of around 30,580 US\$/unit.

Surgical Sponge Counting System is an operating-room safety management system used to count, track, verify and document surgical sponges, gauze, laparotomy pads and towels before, during and after surgery, helping prevent retained surgical items. It can include manual sponge counting bags or boards, barcode/2D-code sponge verification systems, RFID-enabled sponge counting systems, and RF detection systems. Compared with traditional manual counting, it improves count accuracy, supports traceable surgical documentation, reduces human error, and enhances compliance with hospital surgical safety protocols.

Demand for Surgical Sponge Counting Systems is mainly driven by hospitals' increasing focus on surgical safety, prevention of retained surgical items, operating-room standardization, and medico-legal risk reduction. As surgical volume grows and operating rooms become more digitalized, hospitals are moving from simple manual counting toward barcode, RFID and RF-based assisted counting systems, especially in high-risk surgeries, large hospitals and developed healthcare markets. Business opportunities exist in electronic counting hardware, disposable tagged or coded sponges, integrated OR documentation software, and cost-effective manual counting products for emerging markets. In the future, suppliers with reliable detection accuracy,

lower consumable cost, easy workflow integration and compatibility with hospital information systems will have stronger competitiveness.

This report is a detailed and comprehensive analysis for global Surgical Sponge Counting System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Counting Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surgical Sponge Counting System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surgical Sponge Counting System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surgical Sponge Counting System market size and forecasts, by Counting Technology and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surgical Sponge Counting System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surgical Sponge Counting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surgical Sponge Counting System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, STERIS Healthcare, Owens & Minor, Stryker, Tally Surgical, Advanced Medical Innovations, Medtronic, Xodus Medical, RAM Surgical, Medline Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surgical Sponge Counting System market is split by Counting Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Counting Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Counting Technology

- Manual Counting System

- Barcode / 2D-Code Counting System

- RFID Counting System

- RF Detection System

- Others

Market segment by System Configuration

- Standalone Electronic Counting Console System

- Handheld Detector-Based System

- Integrated OR Workflow System

Others

Market segment by Sponge Detection Range

Short-Range Detection System: 150 cm

Market segment by Application

Hospital

Clinic

Others

Major players covered

Cardinal Health

STERIS Healthcare

Owens & Minor

Stryker

Tally Surgical

Advanced Medical Innovations

Medtronic

Xodus Medical

RAM Surgical

Medline Industries

DeRoyal Industries

Hakuzo Medical

Hakujuji

Osaki Medical

Amethyst

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surgical Sponge Counting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surgical Sponge Counting System, with price, sales quantity, revenue, and global market share of Surgical Sponge Counting System from 2021 to 2026.

Chapter 3, the Surgical Sponge Counting System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surgical Sponge Counting System breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Counting Technology and by Application, with sales market share and growth rate by Counting Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surgical Sponge Counting System market forecast, by regions, by Counting Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surgical Sponge Counting System.

Chapter 14 and 15, to describe Surgical Sponge Counting System sales channel, distributors, customers, research findings and conclusion.

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