

Global Surgical Scalpel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Surgical Scalpel market size was valued at USD 311.6 million in 2023 and is forecast to a readjusted size of USD 410.5 million by 2030 with a CAGR of 4.0% during review period.

Surgical Scalpel is a small and extremely sharp bladed instrument used for surgery, anatomical dissection, and various arts and crafts (called a hobby knife). Scalpels may be single-use disposable or re-usable. Re-usable scalpels can have permanently attached blades that can be sharpened or, more commonly, removable single-use blades. Disposable scalpels usually have a plastic handle with an extensible blade (like a utility knife) and are used once, then the entire instrument is discarded. Scalpel blades are usually individually packed in sterile pouches but are also offered non-sterile.

Surgical scalpels consist of two parts, a blade and a handle. The handles are often reusable, with the blades being replaceable. In medical applications, each blade is only used once (even if just for a single, small cut).

Market competition is not intense. Hill-Rom, Swann-Morton, KAI Group and Feather etc. are the leaders of the industry, with about 61% market shares.

Europe is the largest supplier of Surgical Scalpel, with a production market share nearly 32%. North America is the second largest supplier of Surgical Scalpel, enjoying production market share nearly 29%. Europe is the largest consumption place, with a consumption market share nearly 29%. Following Europe, North America is the second largest consumption place with the consumption market share of 26%.

The classification of Surgical Scalpel includes blade and handle, and the proportion of blade is about 85%.

Surgical Scalpel is widely used in hospital, clinic and others. The most proportion of Surgical Scalpel is in hospital, and the proportion of Surgical Scalpel used in hospital is about is 83%.

The Global Info Research report includes an overview of the development of the Surgical Scalpel industry chain, the market status of Hospital (Blade, Handle), Clinic (Blade, Handle), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Surgical Scalpel.

Regionally, the report analyzes the Surgical Scalpel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Surgical Scalpel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Surgical Scalpel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Surgical Scalpel industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Blade, Handle).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Surgical Scalpel market.

Regional Analysis: The report involves examining the Surgical Scalpel market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Surgical Scalpel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Surgical Scalpel:

Company Analysis: Report covers individual Surgical Scalpel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Surgical Scalpel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinic).

Technology Analysis: Report covers specific technologies relevant to Surgical Scalpel. It assesses the current state, advancements, and potential future developments in Surgical Scalpel areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Surgical Scalpel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Surgical Scalpel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Blade

Handle

Market segment by Application

Hospital

Clinic

Others

Major players covered

Hill-Rom

Swann-Morton

KAI Group

Feather

BD

Mani

Huaiyin Medical

Surgical Specialties

Shinva

SteriLance

Hu-Friedy

Ailee

Shanghai Surgical

Geister

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surgical Scalpel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surgical Scalpel, with price, sales, revenue and global market share of Surgical Scalpel from 2019 to 2024.

Chapter 3, the Surgical Scalpel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surgical Scalpel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Surgical Scalpel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surgical Scalpel.

Chapter 14 and 15, to describe Surgical Scalpel sales channel, distributors, customers, research findings and conclusion.

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