

Global Surgical Navigation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Surgical Navigation market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Surgical Navigation System can offer the patient preoperative or intraoperative image data and the operative bed patient's anatomical structure corresponding accurate, operation tracking of surgical instruments and the position of the surgical instrument in the patient image in real-time updates on the form of the virtual probe display, make the doctor of surgical instruments relative to patient anatomy structure at a glance, make surgery more rapid, more accurate and safer.

Using the surgical navigation system, the surgeon uses special instruments, which are tracked by the navigation system. The position of a tracked instrument in relation to the patient's anatomy is shown on images of the patient, as the surgeon moves the instrument. The surgeon thus uses the system to 'navigate' the location of an instrument. The feedback the system provides of the instrument location is particularly useful in situations where the surgeon cannot actually see the tip of the instrument, such as in minimally invasive surgeries.

In terms of product types, Surgical Navigation can be divided into Optical Surgical Navigation System and Electromagnetic Surgical Navigation System. In 2019, Optical Surgical Navigation System accounted for the largest market share, about 42%.

In terms of product application, Surgical Navigation is mainly used in Neurosurgery Surgery, Spinal Surgery, Orthopedic Surgery and ENT Surgery. In 2019, Neurosurgery

Surgery has the largest market share, about 35%.

The Global Info Research report includes an overview of the development of the Surgical Navigation industry chain, the market status of Neurosurgery Surgery (Optical Surgical Navigation Systems, Electromagnetic Surgical Navigation Systems), Spinal Surgery (Optical Surgical Navigation Systems, Electromagnetic Surgical Navigation Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Surgical Navigation.

Regionally, the report analyzes the Surgical Navigation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Surgical Navigation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Surgical Navigation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Surgical Navigation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Optical Surgical Navigation Systems, Electromagnetic Surgical Navigation Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Surgical Navigation market.

Regional Analysis: The report involves examining the Surgical Navigation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Surgical Navigation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Surgical Navigation:

Company Analysis: Report covers individual Surgical Navigation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Surgical Navigation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Neurosurgery Surgery, Spinal Surgery).

Technology Analysis: Report covers specific technologies relevant to Surgical Navigation. It assesses the current state, advancements, and potential future developments in Surgical Navigation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Surgical Navigation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Surgical Navigation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Optical Surgical Navigation Systems

Electromagnetic Surgical Navigation Systems

Market segment by Application

Neurosurgery Surgery

Spinal Surgery

Orthopedic Surgery

ENT Surgery

Major players covered

Medtronic

Brainlab

GE Healthcare

Stryker

B. Braun

Karl Storz

Zimmer Biomet

Fiagon

XION

Anke

Fudan Digital Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surgical Navigation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surgical Navigation, with price, sales, revenue and global market share of Surgical Navigation from 2019 to 2024.

Chapter 3, the Surgical Navigation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surgical Navigation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Surgical Navigation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surgical Navigation.

Chapter 14 and 15, to describe Surgical Navigation sales channel, distributors, customers, research findings and conclusion.

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