

Global Surgical Gloves Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Surgical Gloves market size was valued at US\$ 1599 million in 2024 and is forecast to a readjusted size of USD 2753 million by 2031 with a CAGR of 8.2% during review period.

Surgical Gloves are personal protection equipment (PPE) designed to protect clinicians in operating room (OR) environments. The primary purpose of surgical gloves is to act as a protective barrier for surgeons and nurses to prevent possible transmission of diseases or pathogens during procedures while working with surgical instruments. Similar to medical examination glove, surgical glove standards are governed by the Food and Drug Administration (FDA) within the United States. However, the FDA requires manufacturers to meet a higher level of quality standards for surgical gloves. All surgical gloves are sterilized and package sealed in pairs for individual use. The sterilization of surgical gloves is standard as surgical procedures often involve open wound operation. Today, surgical gloves are made from a variety of materials which include latex, polyisoprene, neoprene, and nitrile. Surgical Gloves are more difficult to produce because they need two molds instead of one, the fingertips need to be bent, sterilization is a bigger issue and thickness is higher.

Global manufacturers of surgical gloves are Ansell, Top Glove, Medline Industries, Cardinal Health, Molnlycke Health Care and Kossan. And the top five manufacturers account for about 79% of the global share. Asia Pacific is the largest market with about 31% share. In terms of product type, natural latex gloves are the largest segment with a share of about 58%. In terms of application, hospitals are the largest downstream segment with a share of 88%.

This report is a detailed and comprehensive analysis for global Surgical Gloves market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surgical Gloves market size and forecasts, in consumption value (\$ Million), sales quantity (M Pairs), and average selling prices (USD/K Pairs), 2020-2031

Global Surgical Gloves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Pairs), and average selling prices (USD/K Pairs), 2020-2031

Global Surgical Gloves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Pairs), and average selling prices (USD/K Pairs), 2020-2031

Global Surgical Gloves market shares of main players, shipments in revenue (\$ Million), sales quantity (M Pairs), and ASP (USD/K Pairs), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surgical Gloves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surgical Gloves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell, Top Glove, Medline Industries, Cardinal Health, Molnlycke Health Care, Kossan, Motex Group, Anhui Haojie, HARPS (Sempermed), Hutchinson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surgical Gloves market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural Latex Surgical Gloves

Synthetic Surgical Gloves

Market segment by Application

Hospitals

Non-hospital

Major players covered

Ansell

Top Glove

Medline Industries

Cardinal Health

Molnlycke Health Care

Kossan

Motex Group

Anhui Haojie

HARPS (Sempermed)

Hutchinson

Shangdong Yuyuan

Kanam Latex

Asma Rubber Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surgical Gloves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surgical Gloves, with price, sales quantity, revenue, and global market share of Surgical Gloves from 2020 to 2025.

Chapter 3, the Surgical Gloves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surgical Gloves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Surgical Gloves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surgical Gloves.

Chapter 14 and 15, to describe Surgical Gloves sales channel, distributors, customers, research findings and conclusion.

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