

Global Surgical Fluid Waste Intelligent Collection System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Surgical Fluid Waste Intelligent Collection System market size was valued at US\$ 107 million in 2025 and is forecast to a readjusted size of US\$ 164 million by 2032 with a CAGR of 7.4% during review period.

The Surgical Fluid Waste Intelligent Collection System is a fully enclosed, automated, and highly efficient medical device designed to safely and hygienically collect and manage blood, irrigation fluids, body fluids, and surgical smoke generated during surgery. It achieves separation of personnel from waste fluids and integrates waste fluid and gas treatment, completely preventing medical personnel from coming into contact with hazardous waste fluids, thus preventing infection and improving infection control and work efficiency in the operating room.

The upstream of the intelligent surgical waste fluid collection system industry chain mainly involves high-precision sensors, vacuum negative pressure pump sets, high-performance medical-grade plastics (such as corrosion-resistant ABS and PC materials), and self-sealing connectors. Global sales are projected to reach several thousand units by 2025, with prices ranging from \$7,000 to \$15,000, influenced by factors such as brand, system functionality, and accessories. Industry gross profit margins are expected to be in the 20%-35% range.

Traditional open-system suction bottles are being rapidly replaced by fully automated, closed-loop intelligent systems due to the serious risk of aerosol infection and the heavy burden of manual handling. Upgraded occupational safety and infection control standards, along with strict regulations on occupational exposure protection, mandate a

reduction in healthcare workers' exposure to biohazardous waste fluids. The surge in surgical procedures and the trend towards minimally invasive surgery, particularly the extensive use of irrigation fluids in procedures such as arthroscopy and laparoscopy, have made efficient automated processing a critical necessity for streamlined workflow. The high initial investment cost is the primary obstacle, especially since integrated systems require significant modifications to hospitals' existing infrastructure, which limits their adoption by small and medium-sized healthcare institutions.

This report is a detailed and comprehensive analysis for global Surgical Fluid Waste Intelligent Collection System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surgical Fluid Waste Intelligent Collection System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Surgical Fluid Waste Intelligent Collection System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Surgical Fluid Waste Intelligent Collection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Surgical Fluid Waste Intelligent Collection System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surgical Fluid Waste Intelligent Collection System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surgical Fluid Waste Intelligent Collection System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Zimmer Biomet, Cardinal Health, Skyline Medical, DeRoyal, Medline, Serres, Zhende Medical, Amsino, Bemis Healthcare Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surgical Fluid Waste Intelligent Collection System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Channel Type

Dual Channel Type

Market segment by Form

Mobile

Fixed Wall-Mounted

Market segment by Usage Scenarios

Surgical Use

General Purpose

Market segment by Application

Public Hospital

Private Hospital

Major players covered

Stryker

Zimmer Biomet

Cardinal Health

Skyline Medical

DeRoyal

Medline

Serres

Zhende Medical

Amsino

Bemis Healthcare Solutions

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surgical Fluid Waste Intelligent Collection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surgical Fluid Waste Intelligent Collection System, with price, sales quantity, revenue, and global market share of Surgical Fluid Waste Intelligent Collection System from 2021 to 2026.

Chapter 3, the Surgical Fluid Waste Intelligent Collection System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surgical Fluid Waste Intelligent Collection System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surgical Fluid Waste Intelligent Collection System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surgical Fluid Waste Intelligent Collection System.

Chapter 14 and 15, to describe Surgical Fluid Waste Intelligent Collection System sales channel, distributors, customers, research findings and conclusion.

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