

Global Surgical Fluid Waste Intelligent Collection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surgical Fluid Waste Intelligent Collection System market size is expected to reach \$ 164 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

The Surgical Fluid Waste Intelligent Collection System is a fully enclosed, automated, and highly efficient medical device designed to safely and hygienically collect and manage blood, irrigation fluids, body fluids, and surgical smoke generated during surgery. It achieves separation of personnel from waste fluids and integrates waste fluid and gas treatment, completely preventing medical personnel from coming into contact with hazardous waste fluids, thus preventing infection and improving infection control and work efficiency in the operating room.

The upstream of the intelligent surgical waste fluid collection system industry chain mainly involves high-precision sensors, vacuum negative pressure pump sets, high-performance medical-grade plastics (such as corrosion-resistant ABS and PC materials), and self-sealing connectors. Global sales are projected to reach several thousand units by 2025, with prices ranging from \$7,000 to \$15,000, influenced by factors such as brand, system functionality, and accessories. Industry gross profit margins are expected to be in the 20%-35% range.

Traditional open-system suction bottles are being rapidly replaced by fully automated, closed-loop intelligent systems due to the serious risk of aerosol infection and the heavy burden of manual handling. Upgraded occupational safety and infection control standards, along with strict regulations on occupational exposure protection, mandate a reduction in healthcare workers' exposure to biohazardous waste fluids. The surge in surgical procedures and the trend towards minimally invasive surgery, particularly the extensive use of irrigation fluids in procedures such as arthroscopy and laparoscopy,

have made efficient automated processing a critical necessity for streamlined workflow. The high initial investment cost is the primary obstacle, especially since integrated systems require significant modifications to hospitals' existing infrastructure, which limits their adoption by small and medium-sized healthcare institutions.

This report studies the global Surgical Fluid Waste Intelligent Collection System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgical Fluid Waste Intelligent Collection System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgical Fluid Waste Intelligent Collection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surgical Fluid Waste Intelligent Collection System total production and demand, 2021-2032, (Units)

Global Surgical Fluid Waste Intelligent Collection System total production value, 2021-2032, (USD Million)

Global Surgical Fluid Waste Intelligent Collection System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Surgical Fluid Waste Intelligent Collection System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Surgical Fluid Waste Intelligent Collection System domestic production, consumption, key domestic manufacturers and share

Global Surgical Fluid Waste Intelligent Collection System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Surgical Fluid Waste Intelligent Collection System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Surgical Fluid Waste Intelligent Collection System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Surgical Fluid Waste Intelligent Collection System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Zimmer Biomet, Cardinal Health, Skyline Medical, DeRoyal, Medline, Serres, Zhende Medical, Amsino, Bemis Healthcare Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Surgical Fluid Waste Intelligent Collection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgical Fluid Waste Intelligent Collection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surgical Fluid Waste Intelligent Collection System Market, Segmentation by Type:

Single Channel Type

Dual Channel Type

Global Surgical Fluid Waste Intelligent Collection System Market, Segmentation by Form:

Mobile

Fixed Wall-Mounted

Global Surgical Fluid Waste Intelligent Collection System Market, Segmentation by Usage Scenarios:

Surgical Use

General Purpose

Global Surgical Fluid Waste Intelligent Collection System Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Stryker

Zimmer Biomet

Cardinal Health

Skyline Medical

DeRoyal

Medline

Serres

Zhende Medical

Amsino

Bemis Healthcare Solutions

Key Questions Answered:

1. How big is the global Surgical Fluid Waste Intelligent Collection System market?
2. What is the demand of the global Surgical Fluid Waste Intelligent Collection System market?
3. What is the year over year growth of the global Surgical Fluid Waste Intelligent Collection System market?
4. What is the production and production value of the global Surgical Fluid Waste Intelligent Collection System market?
5. Who are the key producers in the global Surgical Fluid Waste Intelligent Collection System market?
6. What are the growth factors driving the market demand?

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