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Global Surgical Carbon Dioxide Insufflator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surgical Carbon Dioxide Insufflator market size is expected to reach $ 1099 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Surgical Carbon Dioxide Insufflator production reached approximately 151.11 k units, with an average global market price of around US$4,500 per unit.

The gross profit margin of major companies in the industry is between 35%–58%.

In 2025, the global production capacity of Surgical Carbon Dioxide Insufflator was approximately 201.48 k units.

Surgical Carbon Dioxide Insufflator is a medical device used in laparoscopic and endoscopic surgery to deliver and regulate carbon dioxide gas into the body cavity, creating a stable surgical working space with controlled pressure and flow.

The industrial chain covers upstream pressure sensors, flow valves, filters, tubing, control boards, displays, pumps, and medical gas connectors; midstream device design, assembly, calibration, safety testing, and regulatory compliance; downstream hospitals, surgical centers, laparoscopic departments, endoscopy rooms, and medical device distributors.

The rapid development of minimally invasive surgery and endoscopic diagnosis boosts the application demand of carbon dioxide insufflators. Precise pressure control and stable gas supply maintain a safe surgical cavity environment and ensure operation smoothness. Intelligent pressure protection and gas purification functions further

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improve medical safety performance.

Report Scope

This report studies the global Surgical Carbon Dioxide Insufflator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgical Carbon Dioxide Insufflator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgical Carbon Dioxide Insufflator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surgical Carbon Dioxide Insufflator total production and demand, 2021-2032, (K Units)

Global Surgical Carbon Dioxide Insufflator total production value, 2021-2032, (USD Million)

Global Surgical Carbon Dioxide Insufflator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Surgical Carbon Dioxide Insufflator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Surgical Carbon Dioxide Insufflator domestic production, consumption, key domestic manufacturers and share

Global Surgical Carbon Dioxide Insufflator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Surgical Carbon Dioxide Insufflator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Surgical Carbon Dioxide Insufflator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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This report profiles key players in the global Surgical Carbon Dioxide Insufflator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KARL STORZ, Olympus, Stryker, CONMED, Richard Wolf, STERIS, Arthrex, W.O.M. World of Medicine, Ackermann Instrumente, Northgate Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surgical Carbon Dioxide Insufflator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgical Carbon Dioxide Insufflator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Surgical Carbon Dioxide Insufflator Market, Segmentation by Type:

Manual Control Carbon Dioxide Insufflator

Automatic Control Carbon Dioxide Insufflator

Intelligent Pressure Control Carbon Dioxide Insufflator

Global Surgical Carbon Dioxide Insufflator Market, Segmentation by Installation Type:

Desktop Carbon Dioxide Insufflator

Tower-integrated Carbon Dioxide Insufflator

Portable Carbon Dioxide Insufflator

Global Surgical Carbon Dioxide Insufflator Market, Segmentation by Maximum Flow Rate:

Low-flow Carbon Dioxide Insufflator (?20 L/min)

Medium-flow Carbon Dioxide Insufflator (?20–40 L/min)

High-flow Carbon Dioxide Insufflator (?40 L/min)

Global Surgical Carbon Dioxide Insufflator Market, Segmentation by Application:

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Laparoscopic Surgery

Gynecologic Endoscopic Surgery

Urologic Endoscopic Surgery

Others

Companies Profiled:

KARL STORZ

Olympus

Stryker

CONMED

Richard Wolf

STERIS

Arthrex

W.O.M. World of Medicine

Ackermann Instrumente

Northgate Technologies

Lemke

Contact Endoscopy

Mindray

Kangji Medical

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SonoScape

AOHUA Endoscopy

Shenda Endoscope

Hangzhou HAWK Optical Electronic Instruments

Kanger Medical

Key Questions Answered

1. How big is the global Surgical Carbon Dioxide Insufflator market?
2. What is the demand of the global Surgical Carbon Dioxide Insufflator market?
3. What is the year over year growth of the global Surgical Carbon Dioxide Insufflator market?
4. What is the total value of the global Surgical Carbon Dioxide Insufflator market?
5. Who are the Major Players in the global Surgical Carbon Dioxide Insufflator market?
6. What are the growth factors driving the market demand?

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