

# Global Surgery Medical Bandage Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2A7514A2195EN.html>

Date: June 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: G2A7514A2195EN

## Abstracts

The global Surgery Medical Bandage market size is expected to reach \$ 6160 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Surgical medical bandages refer to disposable medical devices used for wrapping, fixing, or supporting body parts, serving as indispensable basic consumables in clinical surgery, trauma emergency, and post-operative rehabilitation. According to the Medical Device Classification Catalog of the National Medical Products Administration of China, bandages fall under the broader category of wound dressings. They are typically textile-based materials in roll, tubular, or triangular forms that secure wound dressings or restrict limb movement through binding, indirectly assisting wound healing. Their core functions include fixing dressings, providing compression for hemostasis, supporting limbs, and restricting joint movement. Common product types include gauze bandages, elastic bandages, cohesive bandages, synthetic casting bandages, plaster of Paris bandages, tubular bandages, and triangular bandages. From an industrial value perspective, surgical medical bandages are integral to every aspect of modern healthcare. Among the hundreds of millions of surgical procedures performed annually worldwide, they serve as essential tools for post-operative wound fixation. In trauma emergency settings, they are the preferred fixation method for fractures, joint sprains, and soft tissue injuries. In sports rehabilitation scenarios, they are important auxiliary supplies for limb support and compression therapy. With global population aging, continued growth in surgical volumes, and rising incidence of sports injuries, the fundamental strategic position of surgical medical bandages within the medical consumables system is becoming increasingly prominent.

## Market Opportunities and Key Drivers

Accelerating population aging is driving expansion in healthcare demand, with sustained growth in surgical volumes forming the market's foundation, placing higher requirements on bandage fixation performance, comfort, and convenience. At the policy level, centralized procurement of medical consumables is reshaping the market landscape, with the 2026 Beijing-Tianjin-Hebei '3+N' alliance including hemostatic materials and medical films in its centralized procurement scope, promoting industry concentration and structural transformation. At the technological innovation level, the industry is evolving from traditional gauze products toward multifunctional, high-value-added advanced products, with China's exports of advanced medical dressings continuing to grow.

### Market Challenges and Risks

Export markets are experiencing a situation of 'increasing volume at the expense of price.' In the first half of 2023, China's medical dressing export value decreased while export volume increased, and export prices fell, intensifying competitive pressure among enterprises. Homogeneous competition has led to vicious price wars, with low-end products offering narrow profit margins, prompting some foreign enterprises to shift orders to lower-cost countries such as India, Pakistan, and Mexico. Raw material cost fluctuations and non-tariff barriers imposed by certain countries constitute additional pressures.

### Downstream Demand Trends

Clinical settings are placing higher demands on bandage operability, breathability, and fixation strength, with orthopedics and sports injury fields showing strengthened demand for the compression support performance of elastic bandages, while post-operative rehabilitation settings require lightweight, breathable, and waterproof characteristics in synthetic casting bandages. The popularity of sports and fitness activities has created demand for cohesive and elastic bandages in home care scenarios. Price adjustments driven by centralized procurement are releasing procurement demand from primary healthcare institutions.

### Regional Trends

North America, leveraging its mature healthcare reimbursement system, continues to hold a significant position in China's medical dressing exports, accounting for approximately 30 percent of the total export value. Europe remains the largest export market, representing 35.70 percent of export value, with export volume increasing by

23.93 percent year-on-year. The Asia-Pacific region exhibits the most dynamic growth, with China, supported by abundant raw material supplies, a well-established supply chain system, and strong cost competitiveness, emerging as a key global procurement hub for medical dressings. Emerging markets such as India and Southeast Asia, driven by improvements in healthcare infrastructure and the relocation of international orders, are gradually releasing demand for cost-effective basic bandage products, with a portion of orders already shifting to these regions.

This report studies the global Surgery Medical Bandage production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgery Medical Bandage and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgery Medical Bandage that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surgery Medical Bandage total production and demand, 2021-2032, (K Units)

Global Surgery Medical Bandage total production value, 2021-2032, (USD Million)

Global Surgery Medical Bandage production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Surgery Medical Bandage consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Surgery Medical Bandage domestic production, consumption, key domestic manufacturers and share

Global Surgery Medical Bandage production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Surgery Medical Bandage production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Surgery Medical Bandage production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Surgery Medical Bandage market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kenvue, 3M, Nitto Denko, Nichiban, Hartmann, Essity, Cardinal Health, Smith & Nephew, Johnson & Johnson, Medline, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surgery Medical Bandage market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgery Medical Bandage Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surgery Medical Bandage Market, Segmentation by Type:

Roll Bandage

Triangular Bandage

Tubular Bandage

Global Surgery Medical Bandage Market, Segmentation by Characteristic:

Rigid Bandage

Elastic Bandage

Cohesive Bandage

Global Surgery Medical Bandage Market, Segmentation by Material:

Textile Material

Fiberglass Material

Synthetic Polymer Material

Global Surgery Medical Bandage Market, Segmentation by Layer:

Single Layer Bandage

Multi Layer Bandage

Coated Bandage

Global Surgery Medical Bandage Market, Segmentation by Application:

Hospital

Pharmacy

Other

**Companies Profiled:**

Kenvue

3M

Nitto Denko

Nichiban

Hartmann

Essity

Cardinal Health

Smith & Nephew

Johnson & Johnson

Medline

Urgo

Zhende Medical

Steady Medical

Ogilvy Medical

Heidegger

Coking Medical

Hualian Excellence

Yadu Medical

Jianerkang Medical

Oyeah Health

GangFeng

AnJi BoFeng Medical

Rainbow Medical

YizhongWC

Key Questions Answered:

1. How big is the global Surgery Medical Bandage market?
2. What is the demand of the global Surgery Medical Bandage market?
3. What is the year over year growth of the global Surgery Medical Bandage market?
4. What is the production and production value of the global Surgery Medical Bandage market?
5. Who are the key producers in the global Surgery Medical Bandage market?
6. What are the growth factors driving the market demand?

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