

Global Surgery Information Management System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surgery Information Management System market size is expected to reach \$ 6147 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

A Surgery Information Management System (SMS) is specialized software that centralizes and streamlines all aspects of surgical care, from scheduling and resource allocation to patient records and billing, acting as a central hub for data, workflows, and communication in operating rooms (ORs) for improved efficiency, safety, and financial performance. It integrates various functions like perioperative EHRs, anesthesia management (AIMS), business intelligence, and revenue cycle management to support surgeons, nurses, and administrators.

The upstream of a surgery information management system mainly includes servers and storage hardware, network and cybersecurity equipment, databases and operating systems, basic software tools, standardized interfaces, and healthcare data security technologies. The upstream segment is largely based on general IT infrastructure and compliance support, which affects system stability, data protection, and long-term maintenance costs. The downstream segment represents the core value of the system and is primarily composed of hospitals and specialized medical institutions, especially large general hospitals, tertiary hospitals, regional medical centers, and high-volume ambulatory surgery centers. Downstream applications focus on surgical scheduling and resource allocation, preoperative evaluation and approval, intraoperative process documentation, coordination of anesthesia and nursing workflows, postoperative data tracking, and quality and performance management. These functions directly support hospitals in improving operating room utilization, reducing surgical delays, strengthening risk control, and meeting regulatory and audit requirements. As management becomes

more refined, downstream users increasingly emphasize system interoperability with HIS, EMR, anesthesia systems, and materials management platforms, as well as the ability to support multi-campus operations, specialty-focused workflows, and high-throughput surgical environments.

In terms of development trends, surgery information management systems are evolving toward digitalization, platform-based architectures, and intelligent functions. Cloud deployment, mobile access, data visualization, and data-driven decision support are becoming standard, with growing integration of AI-assisted scheduling, surgical quality assessment, and clinical pathway management. Key growth drivers include the continuous increase in surgical volumes, pressure on medical resources, rising demand for refined hospital operations, and ongoing policy support for healthcare informatization, quality control, and data traceability. Constraints include the complexity of legacy hospital IT environments, integration challenges, high initial investment costs, and the learning curve for clinical staff adapting to digital workflows. Increasing data security and compliance requirements also add to implementation and operational complexity. From a profitability perspective, revenue is mainly generated through software licensing, project implementation, and long-term maintenance services.

This report studies the global Surgery Information Management System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surgery Information Management System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surgery Information Management System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surgery Information Management System total market, 2021-2032, (USD Million)

Global Surgery Information Management System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Surgery Information Management System total market, key domestic companies, and share, (USD Million)

Global Surgery Information Management System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Surgery Information Management System total market by Type, CAGR, 2021-2032, (USD Million)

Global Surgery Information Management System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Surgery Information Management System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epic Systems, Oracle Health, MEDITECH, Surgical Information Systems, Getinge, GE HealthCare, Koninklijke Philips, Picis, Veradigm, PerfectServe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Surgery Information Management System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surgery Information Management System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surgery Information Management System Market, Segmentation by Type:

Basic Core Type

Anesthesia Specialty Type

Nursing Specialty Type

Resource Management Type

Intelligent Integration Type

Specialty Customization Type

Global Surgery Information Management System Market, Segmentation by Management Phase:

Preoperative Management

Intraoperative Management

Postoperative Management

Closed-Loop Management Throughout the Cycle

Global Surgery Information Management System Market, Segmentation by Architecture Type:

C/S Architecture

B/S Architecture

Hybrid Architecture

Cloud-Native Architecture

Edge Computing Type

Global Surgery Information Management System Market, Segmentation by Application:

Tertiary General Hospitals

Secondary Hospitals

Primary Care Hospitals

Specialty Hospitals

Teaching Hospitals

Companies Profiled:

Epic Systems

Oracle Health

MEDITECH

Surgical Information Systems

Getinge

GE HealthCare

Koninklijke Philips

Picis

Veradigm

PerfectServe

Max Systems

MEDHOST

Provation

Open Medical

DecisivEdge

OMNIMED

Healthcare Control Systems

Tedisel Medical

Infocom Corporation

Key Questions Answered

1. How big is the global Surgery Information Management System market?
2. What is the demand of the global Surgery Information Management System market?
3. What is the year over year growth of the global Surgery Information Management System market?

4. What is the total value of the global Surgery Information Management System market?

5. Who are the Major Players in the global Surgery Information Management System market?
6. What are the growth factors driving the market demand?

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