

# Global Surfactant for EOR Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Surfactant for EOR market size is expected to reach \$ 141 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

The concept of recovering oil by surfactant flooding dates back to 1929 when De Groot was granted a patent claiming water-soluble surfactants as an aid to improve oil recovery. Currently, surfactant flooding boosts oil production by lowering interfacial tension, increasing oil mobility thus allowing better displacement of the oil by injected water. Surfactant EOR improves the wettability of porous rocks allowing water to flow through them faster displacing more oil.

Global core surfactant for EOR manufacturers include Stepan, BASF and CNPC. The top 3 manufacturers had a more than 50% combined market share. Asia Pacific is the largest region, with a share more than 45%, followed by Europe and Europe. In terms of product, anionic sulfonate is the largest segment, with a share over 65%. And in terms of application, the largest application is conventional oil field, followed by oil sands oil field.

This report studies the global Surfactant for EOR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surfactant for EOR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surfactant for EOR that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Surfactant for EOR total production and demand, 2021-2032, (MT)  
Global Surfactant for EOR total production value, 2021-2032, (USD Million)  
Global Surfactant for EOR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)  
Global Surfactant for EOR consumption by region & country, CAGR, 2021-2032 & (MT)  
U.S. VS China: Surfactant for EOR domestic production, consumption, key domestic manufacturers and share  
Global Surfactant for EOR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)  
Global Surfactant for EOR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)  
Global Surfactant for EOR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Surfactant for EOR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stepan, CNPC, Shandong Polymer Biochemicals, BASF, Solvay, Dow, Shell Chemicals, Huntsman, Oil Chem Technologies, Nouryon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surfactant for EOR market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surfactant for EOR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Surfactant for EOR Market, Segmentation by Type:

Anionic Sulfonate

Anionic Carboxylate

Nonionic Surfactant

Biosurfactant

Others

#### Global Surfactant for EOR Market, Segmentation by Application:

Oil Sands Oil Field

Conventional Oil Field

#### Companies Profiled:

Stepan

CNPC

Shandong Polymer Biochemicals

BASF

Solvay

Dow

Shell Chemicals

Huntsman

Oil Chem Technologies

Nouryon

Cepsa

### **Key Questions Answered:**

1. How big is the global Surfactant for EOR market?
2. What is the demand of the global Surfactant for EOR market?
3. What is the year over year growth of the global Surfactant for EOR market?
4. What is the production and production value of the global Surfactant for EOR market?
5. Who are the key producers in the global Surfactant for EOR market?
6. What are the growth factors driving the market demand?

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