

Global Surface Tension Test Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surface Tension Test Equipment market size is expected to reach \$ 146 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Surface tension test equipment is a laboratory or online detection instrument used to measure the surface tension of liquids, interfacial tension between liquids, and partial melt surface tension. Common technical routes include platinum plate method, platinum ring method, hanging drop method, droplet volume method, maximum bubble pressure method, and capillary rise method. It is mainly used in the fields of chemical engineering, coatings and inks, surfactants, petroleum lubricants, power insulation oils, pharmaceuticals, food and beverage, semiconductor cleaning fluids, agrochemical additives, material research and development, and university scientific research. In 2025, global Surface Tension Test Equipment production reached approximately 12,635 Units, with an average global market price of around US\$ 7,867 per unit.

The market for surface tension test equipment belongs to the specialized laboratory testing instrument segment, with a relatively small overall scale, but high technical barriers and customer stickiness. Chemical, coating, ink, adhesive, and surfactant companies need to evaluate wetting, dispersion, emulsification, and cleaning effects through surface tension data. The petroleum and power industries focus on oil-water interfacial tension and insulation oil aging status. The semiconductor cleaning fluid, pharmaceutical excipients, and fine chemical fields have higher requirements for low concentration systems, dynamic tension, temperature control accuracy, and data repeatability. Future demand will focus more on fully automatic surface tensiometers, dynamic surface tensiometers, online monitoring equipment, low sample testing systems, and comprehensive platforms linked to contact angle, wettability, and interface

rheological analysis. International brands have obvious advantages in high-precision sensors, algorithm software, stability, and customer recognition for scientific research, while Chinese enterprises rely on price advantages, after-sales response, and basic laboratory needs to gradually expand. The industry risks mainly come from fluctuations in the procurement cycle of scientific research instruments, tightening budgets of end customers, homogeneous competition in low-end instruments, and barriers to high-end sensors and software algorithms. Overall, enterprises with stable measurement accuracy, automated sample processing, temperature control capabilities, data analysis software, and industry application method libraries are more likely to obtain orders in high-end R&D and quality control scenarios.

This report studies the global Surface Tension Test Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surface Tension Test Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surface Tension Test Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surface Tension Test Equipment total production and demand, 2021-2032, (Units)

Global Surface Tension Test Equipment total production value, 2021-2032, (USD Million)

Global Surface Tension Test Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Surface Tension Test Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Surface Tension Test Equipment domestic production, consumption, key domestic manufacturers and share

Global Surface Tension Test Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Surface Tension Test Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Surface Tension Test Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Surface Tension Test Equipment market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KR?SS, Biolin Scientific, Kibron, SITA Messtechnik, Kyowa, DataPhysics Instruments, LAUDA Scientific, First Ten Angstroms, KINO, TECLIS Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surface Tension Test Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surface Tension Test Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surface Tension Test Equipment Market, Segmentation by Type:

Fully Automatic

Semi Automatic

Manual

Global Surface Tension Test Equipment Market, Segmentation by Test Principle:

Platinum Plate Method

Platinum Ring Method

Hanging Drop Method

Maximum Bubble Pressure Method

Others

Global Surface Tension Test Equipment Market, Segmentation by Resolution:

Resolution 0.01mN/m

Resolution 0.1mN/m

Other

Global Surface Tension Test Equipment Market, Segmentation by Application:

Chemical Industry

Pharmaceutical Industry

Food Industry

Others

Companies Profiled:

KR?SS

Biolin Scientific

Kibron

SITA Messtechnik

Kyowa

DataPhysics Instruments

LAUDA Scientific

First Ten Angstroms

KINO

TECLIS Scientific

Shanghai Innuo Precision Instruments

Powereach

Shanghai Ping Xuan Scientific Instrument

Beijing Hake Test Instrument

Key Questions Answered:

1. How big is the global Surface Tension Test Equipment market?
2. What is the demand of the global Surface Tension Test Equipment market?
3. What is the year over year growth of the global Surface Tension Test Equipment market?

4. What is the production and production value of the global Surface Tension Test Equipment market?
5. Who are the key producers in the global Surface Tension Test Equipment market?
6. What are the growth factors driving the market demand?

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