

Global Surface Plasmon Resonance (SPR) Instrument Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surface Plasmon Resonance (SPR) Instrument market size is expected to reach \$ 578 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Surface Plasmon Resonance (SPR) Instrument is a label free molecular interaction analysis system based on optical biosensing principles. It typically detects refractive index changes near a thin metal film surface to characterize the association and dissociation processes between a ligand and an analyte. The instrument generally consists of an optical detection system, sensor chip, microfluidic sample delivery system, sample handling module, temperature and fluidic control units, and data analysis software. It is used to measure affinity, binding kinetics, concentration, and specificity among proteins, antibodies, nucleic acids, small molecules, cellular components, or complex samples in real time, and is widely applied in drug discovery, biopharmaceutical research, life science studies, and quality analysis. The unit price of Surface Plasmon Resonance (SPR) Instrument typically falls within the range of several hundred thousand US dollars, while the industry's gross profit margin ranges from 50% to 60%.

The upstream supply chain of Surface Plasmon Resonance (SPR) Instruments mainly includes precision optical components, laser or light source modules, metal coated sensor chips, microfluidic chips, injection needles, flow cells, pumps and valves, temperature control components, autosamplers, reagent buffers, surface chemistry materials, and data analysis software. Among these, sensor chips, microfluidic systems, optical stability, and surface immobilization chemistry are critical to detection sensitivity and reproducibility. The midstream consists of SPR instrument manufacturers, sensor chip and consumable suppliers, and bioanalytical platform companies, which are

responsible for system design, assay method development, software algorithms, consumable ecosystems, and application support. Downstream customers mainly include pharmaceutical companies, biotechnology companies, CROs, universities and research institutes, antibody discovery platforms, protein science laboratories, and quality research departments, with demand concentrated in molecular interaction analysis, antibody screening, epitope binning, drug candidate evaluation, affinity ranking, and mechanism of action studies.

The Surface Plasmon Resonance (SPR) Instrument market is supported by growing demand from biologics research, antibody discovery, small molecule screening, protein interaction studies and bioanalytical services. The market is moving toward higher throughput, greater automation, lower sample consumption and more integrated data analysis platforms. The core value of SPR instruments lies in their ability to characterize molecular association and dissociation in real time without labeling, while generating key parameters such as affinity, kinetics, specificity and active concentration. This makes SPR highly valuable in drug discovery, antibody screening, candidate molecule evaluation, quality research and fundamental life science studies. As pharmaceutical research workflows require higher efficiency, deeper data output and stronger reproducibility, competition is shifting from standalone hardware performance toward integrated capabilities in instrument systems, sensor chips, microfluidics, analysis software, consumables and application support.

This report studies the global Surface Plasmon Resonance (SPR) Instrument production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surface Plasmon Resonance (SPR) Instrument and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surface Plasmon Resonance (SPR) Instrument that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surface Plasmon Resonance (SPR) Instrument total production and demand, 2021-2032, (Units)

Global Surface Plasmon Resonance (SPR) Instrument total production value, 2021-2032, (USD Million)

Global Surface Plasmon Resonance (SPR) Instrument production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Surface Plasmon Resonance (SPR) Instrument consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Surface Plasmon Resonance (SPR) Instrument domestic production, consumption, key domestic manufacturers and share

Global Surface Plasmon Resonance (SPR) Instrument production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Surface Plasmon Resonance (SPR) Instrument production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Surface Plasmon Resonance (SPR) Instrument production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Surface Plasmon Resonance (SPR) Instrument market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva (Danaher), Reichert Technologies (AMETEK), Sartorius, Bruker, HORIBA, Rexam, Nicoya, Cattera, iCluebio, IBIS Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surface Plasmon Resonance (SPR) Instrument market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surface Plasmon Resonance (SPR) Instrument Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surface Plasmon Resonance (SPR) Instrument Market, Segmentation by Type:

High-throughput

Low-throughput

Global Surface Plasmon Resonance (SPR) Instrument Market, Segmentation by Detection Architecture:

Non-imaging Channel-based

SPR Imaging

Others

Global Surface Plasmon Resonance (SPR) Instrument Market, Segmentation by End Customer:

Pharmaceutical Companies

Research Institutes

Others

Global Surface Plasmon Resonance (SPR) Instrument Market, Segmentation by Application:

Drug Discovery

Antibody Development

Bioanalysis

Others

Companies Profiled:

Cytiva (Danaher)

Reichert Technologies (AMETEK)

Sartorius

Bruker

HORIBA

Rexxam

Nicoya

Carterra

iCluebio

IBIS Technologies

BioNavis

Biosensing Instrument

Plasmetrix

Affinit? Instruments

PHASE LAB Instrument

Vysens

Polariton Life

Inter-Bio

Plexera

Xlement

Key Questions Answered:

1. How big is the global Surface Plasmon Resonance (SPR) Instrument market?
2. What is the demand of the global Surface Plasmon Resonance (SPR) Instrument market?
3. What is the year over year growth of the global Surface Plasmon Resonance (SPR) Instrument market?
4. What is the production and production value of the global Surface Plasmon Resonance (SPR) Instrument market?
5. Who are the key producers in the global Surface Plasmon Resonance (SPR) Instrument market?
6. What are the growth factors driving the market demand?

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