

Global Surface Mounted Film Capacitor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD9A7073C8CBEN.html>

Date: June 2026

Pages: 189

Price: US\$ 4,480.00 (Single User License)

ID: GD9A7073C8CBEN

Abstracts

The global Surface Mounted Film Capacitor market size is expected to reach \$ 4486 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of surface mounted film capacitors is estimated at approximately 12.8 billion units, with an average selling price of around USD 0.22 per unit. Surface mounted film capacitors are film capacitors designed with SMD (Surface Mount Device) packaging structures, mainly using polymer film materials such as polypropylene (PP) and polyester (PET) as dielectric media for filtering, coupling, resonance, snubber, and high-frequency stabilization applications in electronic circuits. These products are directly mounted onto PCBs through surface mount technology and offer advantages such as low ESR, stable high-frequency performance, long lifetime, and strong self-healing capability. They are widely used in consumer electronics, automotive electronics, industrial control systems, power modules, communication equipment, renewable energy systems, and high-reliability electronic devices. The product structure generally includes metallized films, electrode systems, resin encapsulation, and SMD terminal structures, with differences in capacitance, voltage rating, frequency characteristics, temperature resistance, and reliability.

From a market structure perspective, surface mounted film capacitors represent a high-growth segment within the film capacitor market, with demand mainly driven by the miniaturization of electronic devices, higher frequency requirements, and increasing demand for high reliability. Consumer electronics, automotive electronics, and industrial control systems remain the core application areas, while electric vehicles, AI servers, power modules, renewable energy inverters, and communication equipment are becoming new growth engines. Due to advantages such as low loss, long lifetime, and

stable high-frequency performance, these capacitors are gradually replacing some traditional aluminum electrolytic capacitors and ceramic capacitors in high-frequency, high-reliability, and long-lifetime applications. Industry barriers are higher than those of conventional aluminum electrolytic capacitors, with strong requirements for film materials, metallization processes, SMD packaging capability, and high-frequency characteristic control. As a result, the market continues to be dominated by leading manufacturers from Japan, Taiwan, Europe, and mainland China. With increasing power density in electric vehicles, power systems, and AI data center equipment, the market is shifting toward higher temperature resistance, smaller form factors, lower losses, and improved high-frequency performance, while demand for automotive-grade and high-reliability products continues to rise. Although these products are generally more expensive than conventional aluminum electrolytic capacitors, their advantages in lifetime, stability, and high-frequency performance are driving increasing penetration in automotive electronics, industrial power supplies, and renewable energy equipment. Regionally, China and East Asia remain the world's primary manufacturing and consumption centers, while Europe and North America are more focused on industrial, renewable energy, and premium automotive electronics applications. The market is mainly driven by direct sales, while some standardized products are distributed through channel partners into the consumer electronics market.

This report studies the global Surface Mounted Film Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surface Mounted Film Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surface Mounted Film Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surface Mounted Film Capacitor total production and demand, 2021-2032, (Million Units)

Global Surface Mounted Film Capacitor total production value, 2021-2032, (USD Million)

Global Surface Mounted Film Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Surface Mounted Film Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Surface Mounted Film Capacitor domestic production, consumption, key

domestic manufacturers and share

Global Surface Mounted Film Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Surface Mounted Film Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Surface Mounted Film Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Surface Mounted Film Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surface Mounted Film Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surface Mounted Film Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Surface Mounted Film Capacitor Market, Segmentation by Type:

AC Film Capacitors

DC Film Capacitors

Global Surface Mounted Film Capacitor Market, Segmentation by Voltage:

<25v

25-35V

35-55v

>55v

Global Surface Mounted Film Capacitor Market, Segmentation by Maximum Operating Temperature:

<105°C

105-125°C

125-145°C

>145°C

Global Surface Mounted Film Capacitor Market, Segmentation by Application:

Home Appliances

Lighting

Automobile

Photovoltaic and Wind Power

Consumer Electronics

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered:

1. How big is the global Surface Mounted Film Capacitor market?
2. What is the demand of the global Surface Mounted Film Capacitor market?
3. What is the year over year growth of the global Surface Mounted Film Capacitor market?
4. What is the production and production value of the global Surface Mounted Film

Capacitor market?

5. Who are the key producers in the global Surface Mounted Film Capacitor market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Surface Mounted Film Capacitor Introduction
- 1.2 World Surface Mounted Film Capacitor Supply & Forecast
 - 1.2.1 World Surface Mounted Film Capacitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Surface Mounted Film Capacitor Production (2021-2032)
 - 1.2.3 World Surface Mounted Film Capacitor Pricing Trends (2021-2032)
- 1.3 World Surface Mounted Film Capacitor Production by Region (Based on Production Site)
 - 1.3.1 World Surface Mounted Film Capacitor Production Value by Region (2021-2032)
 - 1.3.2 World Surface Mounted Film Capacitor Production by Region (2021-2032)
 - 1.3.3 World Surface Mounted Film Capacitor Average Price by Region (2021-2032)
 - 1.3.4 North America Surface Mounted Film Capacitor Production (2021-2032)
 - 1.3.5 Europe Surface Mounted Film Capacitor Production (2021-2032)
 - 1.3.6 China Surface Mounted Film Capacitor Production (2021-2032)
 - 1.3.7 Japan Surface Mounted Film Capacitor Production (2021-2032)
 - 1.3.8 South Korea Surface Mounted Film Capacitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Surface Mounted Film Capacitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Surface Mounted Film Capacitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Surface Mounted Film Capacitor Demand (2021-2032)
- 2.2 World Surface Mounted Film Capacitor Consumption by Region
 - 2.2.1 World Surface Mounted Film Capacitor Consumption by Region (2021-2026)
 - 2.2.2 World Surface Mounted Film Capacitor Consumption Forecast by Region (2027-2032)
- 2.3 United States Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.4 China Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.5 Europe Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.6 Japan Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.7 South Korea Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.8 ASEAN Surface Mounted Film Capacitor Consumption (2021-2032)
- 2.9 India Surface Mounted Film Capacitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Surface Mounted Film Capacitor Production Value by Manufacturer (2021-2026)
- 3.2 World Surface Mounted Film Capacitor Production by Manufacturer (2021-2026)
- 3.3 World Surface Mounted Film Capacitor Average Price by Manufacturer (2021-2026)
- 3.4 Surface Mounted Film Capacitor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Surface Mounted Film Capacitor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Surface Mounted Film Capacitor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Surface Mounted Film Capacitor in 2025
- 3.6 Surface Mounted Film Capacitor Market: Overall Company Footprint Analysis
 - 3.6.1 Surface Mounted Film Capacitor Market: Region Footprint
 - 3.6.2 Surface Mounted Film Capacitor Market: Company Product Type Footprint
 - 3.6.3 Surface Mounted Film Capacitor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Surface Mounted Film Capacitor Production Value Comparison
 - 4.1.1 United States VS China: Surface Mounted Film Capacitor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Surface Mounted Film Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Surface Mounted Film Capacitor Production Comparison
 - 4.2.1 United States VS China: Surface Mounted Film Capacitor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Surface Mounted Film Capacitor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Surface Mounted Film Capacitor Consumption Comparison
 - 4.3.1 United States VS China: Surface Mounted Film Capacitor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Surface Mounted Film Capacitor Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Surface Mounted Film Capacitor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Surface Mounted Film Capacitor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Surface Mounted Film Capacitor Production (2021-2026)

4.5 China Based Surface Mounted Film Capacitor Manufacturers and Market Share

4.5.1 China Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Surface Mounted Film Capacitor Production Value (2021-2026)

4.5.3 China Based Manufacturers Surface Mounted Film Capacitor Production (2021-2026)

4.6 Rest of World Based Surface Mounted Film Capacitor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Surface Mounted Film Capacitor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Surface Mounted Film Capacitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Surface Mounted Film Capacitor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AC Film Capacitors

5.2.2 DC Film Capacitors

5.3 Market Segment by Type

5.3.1 World Surface Mounted Film Capacitor Production by Type (2021-2032)

5.3.2 World Surface Mounted Film Capacitor Production Value by Type (2021-2032)

5.3.3 World Surface Mounted Film Capacitor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE

6.1 World Surface Mounted Film Capacitor Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

6.2.1 ?25v

6.2.2 25-35V

6.2.3 35-55v

6.2.4 ?55v

6.3 Market Segment by Voltage

6.3.1 World Surface Mounted Film Capacitor Production by Voltage (2021-2032)

6.3.2 World Surface Mounted Film Capacitor Production Value by Voltage (2021-2032)

6.3.3 World Surface Mounted Film Capacitor Average Price by Voltage (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM OPERATING TEMPERATURE

7.1 World Surface Mounted Film Capacitor Market Size Overview by Maximum Operating Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Operating Temperature

7.2.1 ?105?C

7.2.2 105?125?C

7.2.3 125?145?C

7.2.4 ?145?C

7.3 Market Segment by Maximum Operating Temperature

7.3.1 World Surface Mounted Film Capacitor Production by Maximum Operating Temperature (2021-2032)

7.3.2 World Surface Mounted Film Capacitor Production Value by Maximum Operating Temperature (2021-2032)

7.3.3 World Surface Mounted Film Capacitor Average Price by Maximum Operating Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Surface Mounted Film Capacitor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home Appliances

8.2.2 Lighting

8.2.3 Automobile

8.2.4 Photovoltaic and Wind Power

8.2.5 Consumer Electronics

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Surface Mounted Film Capacitor Production by Application (2021-2032)

8.3.2 World Surface Mounted Film Capacitor Production Value by Application (2021-2032)

8.3.3 World Surface Mounted Film Capacitor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Panasonic

9.1.1 Panasonic Details

9.1.2 Panasonic Major Business

9.1.3 Panasonic Surface Mounted Film Capacitor Product and Services

9.1.4 Panasonic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Panasonic Recent Developments/Updates

9.1.6 Panasonic Competitive Strengths & Weaknesses

9.2 Nippon Chemi-Con

9.2.1 Nippon Chemi-Con Details

9.2.2 Nippon Chemi-Con Major Business

9.2.3 Nippon Chemi-Con Surface Mounted Film Capacitor Product and Services

9.2.4 Nippon Chemi-Con Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nippon Chemi-Con Recent Developments/Updates

9.2.6 Nippon Chemi-Con Competitive Strengths & Weaknesses

9.3 TAIYO YUDEN-EINA

9.3.1 TAIYO YUDEN-EINA Details

9.3.2 TAIYO YUDEN-EINA Major Business

9.3.3 TAIYO YUDEN-EINA Surface Mounted Film Capacitor Product and Services

9.3.4 TAIYO YUDEN-EINA Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TAIYO YUDEN-EINA Recent Developments/Updates

9.3.6 TAIYO YUDEN-EINA Competitive Strengths & Weaknesses

9.4 Nichicon

9.4.1 Nichicon Details

9.4.2 Nichicon Major Business

9.4.3 Nichicon Surface Mounted Film Capacitor Product and Services

9.4.4 Nichicon Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.4.5 Nichicon Recent Developments/Updates
- 9.4.6 Nichicon Competitive Strengths & Weaknesses
- 9.5 TDK Electronics
 - 9.5.1 TDK Electronics Details
 - 9.5.2 TDK Electronics Major Business
 - 9.5.3 TDK Electronics Surface Mounted Film Capacitor Product and Services
 - 9.5.4 TDK Electronics Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 TDK Electronics Recent Developments/Updates
 - 9.5.6 TDK Electronics Competitive Strengths & Weaknesses
- 9.6 Lelon Electronics
 - 9.6.1 Lelon Electronics Details
 - 9.6.2 Lelon Electronics Major Business
 - 9.6.3 Lelon Electronics Surface Mounted Film Capacitor Product and Services
 - 9.6.4 Lelon Electronics Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Lelon Electronics Recent Developments/Updates
 - 9.6.6 Lelon Electronics Competitive Strengths & Weaknesses
- 9.7 Zhuhai Gree Xinyuan Electronic
 - 9.7.1 Zhuhai Gree Xinyuan Electronic Details
 - 9.7.2 Zhuhai Gree Xinyuan Electronic Major Business
 - 9.7.3 Zhuhai Gree Xinyuan Electronic Surface Mounted Film Capacitor Product and Services
 - 9.7.4 Zhuhai Gree Xinyuan Electronic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Zhuhai Gree Xinyuan Electronic Recent Developments/Updates
 - 9.7.6 Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses
- 9.8 Nantong Jianghai Capacitor
 - 9.8.1 Nantong Jianghai Capacitor Details
 - 9.8.2 Nantong Jianghai Capacitor Major Business
 - 9.8.3 Nantong Jianghai Capacitor Surface Mounted Film Capacitor Product and Services
 - 9.8.4 Nantong Jianghai Capacitor Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Nantong Jianghai Capacitor Recent Developments/Updates
 - 9.8.6 Nantong Jianghai Capacitor Competitive Strengths & Weaknesses
- 9.9 Hunan Aihua Group
 - 9.9.1 Hunan Aihua Group Details
 - 9.9.2 Hunan Aihua Group Major Business

- 9.9.3 Hunan Aihua Group Surface Mounted Film Capacitor Product and Services
- 9.9.4 Hunan Aihua Group Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Hunan Aihua Group Recent Developments/Updates
- 9.9.6 Hunan Aihua Group Competitive Strengths & Weaknesses
- 9.10 SUN Electronic Industries
 - 9.10.1 SUN Electronic Industries Details
 - 9.10.2 SUN Electronic Industries Major Business
 - 9.10.3 SUN Electronic Industries Surface Mounted Film Capacitor Product and Services
 - 9.10.4 SUN Electronic Industries Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SUN Electronic Industries Recent Developments/Updates
 - 9.10.6 SUN Electronic Industries Competitive Strengths & Weaknesses
- 9.11 Shanghai Yongming Electronic
 - 9.11.1 Shanghai Yongming Electronic Details
 - 9.11.2 Shanghai Yongming Electronic Major Business
 - 9.11.3 Shanghai Yongming Electronic Surface Mounted Film Capacitor Product and Services
 - 9.11.4 Shanghai Yongming Electronic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shanghai Yongming Electronic Recent Developments/Updates
 - 9.11.6 Shanghai Yongming Electronic Competitive Strengths & Weaknesses
- 9.12 DongGuan ChuangHui Electronics
 - 9.12.1 DongGuan ChuangHui Electronics Details
 - 9.12.2 DongGuan ChuangHui Electronics Major Business
 - 9.12.3 DongGuan ChuangHui Electronics Surface Mounted Film Capacitor Product and Services
 - 9.12.4 DongGuan ChuangHui Electronics Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 DongGuan ChuangHui Electronics Recent Developments/Updates
 - 9.12.6 DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses
- 9.13 Su'scon
 - 9.13.1 Su'scon Details
 - 9.13.2 Su'scon Major Business
 - 9.13.3 Su'scon Surface Mounted Film Capacitor Product and Services
 - 9.13.4 Su'scon Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Su'scon Recent Developments/Updates
 - 9.13.6 Su'scon Competitive Strengths & Weaknesses

9.14 Kaimei Electronic

9.14.1 Kaimei Electronic Details

9.14.2 Kaimei Electronic Major Business

9.14.3 Kaimei Electronic Surface Mounted Film Capacitor Product and Services

9.14.4 Kaimei Electronic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Kaimei Electronic Recent Developments/Updates

9.14.6 Kaimei Electronic Competitive Strengths & Weaknesses

9.15 Vishay

9.15.1 Vishay Details

9.15.2 Vishay Major Business

9.15.3 Vishay Surface Mounted Film Capacitor Product and Services

9.15.4 Vishay Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Vishay Recent Developments/Updates

9.15.6 Vishay Competitive Strengths & Weaknesses

9.16 Samwha Electric

9.16.1 Samwha Electric Details

9.16.2 Samwha Electric Major Business

9.16.3 Samwha Electric Surface Mounted Film Capacitor Product and Services

9.16.4 Samwha Electric Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Samwha Electric Recent Developments/Updates

9.16.6 Samwha Electric Competitive Strengths & Weaknesses

9.17 SAMYOUNG Electronic

9.17.1 SAMYOUNG Electronic Details

9.17.2 SAMYOUNG Electronic Major Business

9.17.3 SAMYOUNG Electronic Surface Mounted Film Capacitor Product and Services

9.17.4 SAMYOUNG Electronic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 SAMYOUNG Electronic Recent Developments/Updates

9.17.6 SAMYOUNG Electronic Competitive Strengths & Weaknesses

9.18 Capxon Electronic Technology

9.18.1 Capxon Electronic Technology Details

9.18.2 Capxon Electronic Technology Major Business

9.18.3 Capxon Electronic Technology Surface Mounted Film Capacitor Product and Services

9.18.4 Capxon Electronic Technology Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.18.5 Capxon Electronic Technology Recent Developments/Updates
- 9.18.6 Capxon Electronic Technology Competitive Strengths & Weaknesses
- 9.19 Shenzhen PolyCap Electronic
 - 9.19.1 Shenzhen PolyCap Electronic Details
 - 9.19.2 Shenzhen PolyCap Electronic Major Business
 - 9.19.3 Shenzhen PolyCap Electronic Surface Mounted Film Capacitor Product and Services
 - 9.19.4 Shenzhen PolyCap Electronic Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shenzhen PolyCap Electronic Recent Developments/Updates
 - 9.19.6 Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses
- 9.20 Shenzhen Jianghao Electronics
 - 9.20.1 Shenzhen Jianghao Electronics Details
 - 9.20.2 Shenzhen Jianghao Electronics Major Business
 - 9.20.3 Shenzhen Jianghao Electronics Surface Mounted Film Capacitor Product and Services
 - 9.20.4 Shenzhen Jianghao Electronics Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Shenzhen Jianghao Electronics Recent Developments/Updates
 - 9.20.6 Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses
- 9.21 Zhao Qing Beryl Electronic Technology
 - 9.21.1 Zhao Qing Beryl Electronic Technology Details
 - 9.21.2 Zhao Qing Beryl Electronic Technology Major Business
 - 9.21.3 Zhao Qing Beryl Electronic Technology Surface Mounted Film Capacitor Product and Services
 - 9.21.4 Zhao Qing Beryl Electronic Technology Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Zhao Qing Beryl Electronic Technology Recent Developments/Updates
 - 9.21.6 Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses
- 9.22 Zhuhai Leaguer Capacitor
 - 9.22.1 Zhuhai Leaguer Capacitor Details
 - 9.22.2 Zhuhai Leaguer Capacitor Major Business
 - 9.22.3 Zhuhai Leaguer Capacitor Surface Mounted Film Capacitor Product and Services
 - 9.22.4 Zhuhai Leaguer Capacitor Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Zhuhai Leaguer Capacitor Recent Developments/Updates
 - 9.22.6 Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses
- 9.23 Nanjing Xingfan Electronic Technology

- 9.23.1 Nanjing Xingfan Electronic Technology Details
- 9.23.2 Nanjing Xingfan Electronic Technology Major Business
- 9.23.3 Nanjing Xingfan Electronic Technology Surface Mounted Film Capacitor Product and Services
- 9.23.4 Nanjing Xingfan Electronic Technology Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Nanjing Xingfan Electronic Technology Recent Developments/Updates
- 9.23.6 Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses
- 9.24 APAQ
 - 9.24.1 APAQ Details
 - 9.24.2 APAQ Major Business
 - 9.24.3 APAQ Surface Mounted Film Capacitor Product and Services
 - 9.24.4 APAQ Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 APAQ Recent Developments/Updates
 - 9.24.6 APAQ Competitive Strengths & Weaknesses
- 9.25 KNSCHA ELECTRONICS
 - 9.25.1 KNSCHA ELECTRONICS Details
 - 9.25.2 KNSCHA ELECTRONICS Major Business
 - 9.25.3 KNSCHA ELECTRONICS Surface Mounted Film Capacitor Product and Services
 - 9.25.4 KNSCHA ELECTRONICS Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 KNSCHA ELECTRONICS Recent Developments/Updates
 - 9.25.6 KNSCHA ELECTRONICS Competitive Strengths & Weaknesses
- 9.26 Zhaoqing Ruilong Electronics
 - 9.26.1 Zhaoqing Ruilong Electronics Details
 - 9.26.2 Zhaoqing Ruilong Electronics Major Business
 - 9.26.3 Zhaoqing Ruilong Electronics Surface Mounted Film Capacitor Product and Services
 - 9.26.4 Zhaoqing Ruilong Electronics Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Zhaoqing Ruilong Electronics Recent Developments/Updates
 - 9.26.6 Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses
- 9.27 Dongguan HEC Tech R&D
 - 9.27.1 Dongguan HEC Tech R&D Details
 - 9.27.2 Dongguan HEC Tech R&D Major Business
 - 9.27.3 Dongguan HEC Tech R&D Surface Mounted Film Capacitor Product and Services

9.27.4 Dongguan HEC Tech R&D Surface Mounted Film Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Dongguan HEC Tech R&D Recent Developments/Updates

9.27.6 Dongguan HEC Tech R&D Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Surface Mounted Film Capacitor Industry Chain

10.2 Surface Mounted Film Capacitor Upstream Analysis

10.2.1 Surface Mounted Film Capacitor Core Raw Materials

10.2.2 Main Manufacturers of Surface Mounted Film Capacitor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Surface Mounted Film Capacitor Production Mode

10.6 Surface Mounted Film Capacitor Procurement Model

10.7 Surface Mounted Film Capacitor Industry Sales Model and Sales Channels

10.7.1 Surface Mounted Film Capacitor Sales Model

10.7.2 Surface Mounted Film Capacitor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Surface Mounted Film Capacitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Surface Mounted Film Capacitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Surface Mounted Film Capacitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Surface Mounted Film Capacitor Production Value Market Share by Region (2021-2026)

Table 5. World Surface Mounted Film Capacitor Production Value Market Share by Region (2027-2032)

Table 6. World Surface Mounted Film Capacitor Production by Region (2021-2026) & (Million Units)

Table 7. World Surface Mounted Film Capacitor Production by Region (2027-2032) & (Million Units)

Table 8. World Surface Mounted Film Capacitor Production Market Share by Region (2021-2026)

Table 9. World Surface Mounted Film Capacitor Production Market Share by Region (2027-2032)

Table 10. World Surface Mounted Film Capacitor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Surface Mounted Film Capacitor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Surface Mounted Film Capacitor Major Market Trends

Table 13. World Surface Mounted Film Capacitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Surface Mounted Film Capacitor Consumption by Region (2021-2026) & (Million Units)

Table 15. World Surface Mounted Film Capacitor Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Surface Mounted Film Capacitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Surface Mounted Film Capacitor Producers in 2025

Table 18. World Surface Mounted Film Capacitor Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Surface Mounted Film Capacitor Producers in 2025

Table 20. World Surface Mounted Film Capacitor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Surface Mounted Film Capacitor Company Evaluation Quadrant

Table 22. World Surface Mounted Film Capacitor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Surface Mounted Film Capacitor Production Site of Key Manufacturer

Table 24. Surface Mounted Film Capacitor Market: Company Product Type Footprint

Table 25. Surface Mounted Film Capacitor Market: Company Product Application Footprint

Table 26. Surface Mounted Film Capacitor Competitive Factors

Table 27. Surface Mounted Film Capacitor New Entrant and Capacity Expansion Plans

Table 28. Surface Mounted Film Capacitor Mergers & Acquisitions Activity

Table 29. United States VS China Surface Mounted Film Capacitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Surface Mounted Film Capacitor Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Surface Mounted Film Capacitor Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Surface Mounted Film Capacitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Surface Mounted Film Capacitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Surface Mounted Film Capacitor Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Surface Mounted Film Capacitor Production Market Share (2021-2026)

Table 37. China Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Surface Mounted Film Capacitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Surface Mounted Film Capacitor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Surface Mounted Film Capacitor Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Surface Mounted Film Capacitor Production Market Share (2021-2026)

Table 42. Rest of World Based Surface Mounted Film Capacitor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Surface Mounted Film Capacitor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Surface Mounted Film Capacitor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Surface Mounted Film Capacitor Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Surface Mounted Film Capacitor Production Market Share (2021-2026)

Table 47. World Surface Mounted Film Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Surface Mounted Film Capacitor Production by Type (2021-2026) & (Million Units)

Table 49. World Surface Mounted Film Capacitor Production by Type (2027-2032) & (Million Units)

Table 50. World Surface Mounted Film Capacitor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Surface Mounted Film Capacitor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Surface Mounted Film Capacitor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Surface Mounted Film Capacitor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Surface Mounted Film Capacitor Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 55. World Surface Mounted Film Capacitor Production by Voltage (2021-2026) & (Million Units)

Table 56. World Surface Mounted Film Capacitor Production by Voltage (2027-2032) & (Million Units)

Table 57. World Surface Mounted Film Capacitor Production Value by Voltage (2021-2026) & (USD Million)

Table 58. World Surface Mounted Film Capacitor Production Value by Voltage (2027-2032) & (USD Million)

Table 59. World Surface Mounted Film Capacitor Average Price by Voltage (2021-2026) & (US\$/Unit)

Table 60. World Surface Mounted Film Capacitor Average Price by Voltage (2027-2032)

& (US\$/Unit)

Table 61. World Surface Mounted Film Capacitor Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Surface Mounted Film Capacitor Production by Maximum Operating Temperature (2021-2026) & (Million Units)

Table 63. World Surface Mounted Film Capacitor Production by Maximum Operating Temperature (2027-2032) & (Million Units)

Table 64. World Surface Mounted Film Capacitor Production Value by Maximum Operating Temperature (2021-2026) & (USD Million)

Table 65. World Surface Mounted Film Capacitor Production Value by Maximum Operating Temperature (2027-2032) & (USD Million)

Table 66. World Surface Mounted Film Capacitor Average Price by Maximum Operating Temperature (2021-2026) & (US\$/Unit)

Table 67. World Surface Mounted Film Capacitor Average Price by Maximum Operating Temperature (2027-2032) & (US\$/Unit)

Table 68. World Surface Mounted Film Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Surface Mounted Film Capacitor Production by Application (2021-2026) & (Million Units)

Table 70. World Surface Mounted Film Capacitor Production by Application (2027-2032) & (Million Units)

Table 71. World Surface Mounted Film Capacitor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Surface Mounted Film Capacitor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Surface Mounted Film Capacitor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Surface Mounted Film Capacitor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Panasonic Basic Information, Manufacturing Base and Competitors

Table 76. Panasonic Major Business

Table 77. Panasonic Surface Mounted Film Capacitor Product and Services

Table 78. Panasonic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Panasonic Recent Developments/Updates

Table 80. Panasonic Competitive Strengths & Weaknesses

Table 81. Nippon Chemi-Con Basic Information, Manufacturing Base and Competitors

Table 82. Nippon Chemi-Con Major Business

Table 83. Nippon Chemi-Con Surface Mounted Film Capacitor Product and Services

Table 84. Nippon Chemi-Con Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nippon Chemi-Con Recent Developments/Updates

Table 86. Nippon Chemi-Con Competitive Strengths & Weaknesses

Table 87. TAIYO YUDEN-EINA Basic Information, Manufacturing Base and Competitors

Table 88. TAIYO YUDEN-EINA Major Business

Table 89. TAIYO YUDEN-EINA Surface Mounted Film Capacitor Product and Services

Table 90. TAIYO YUDEN-EINA Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TAIYO YUDEN-EINA Recent Developments/Updates

Table 92. TAIYO YUDEN-EINA Competitive Strengths & Weaknesses

Table 93. Nichicon Basic Information, Manufacturing Base and Competitors

Table 94. Nichicon Major Business

Table 95. Nichicon Surface Mounted Film Capacitor Product and Services

Table 96. Nichicon Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nichicon Recent Developments/Updates

Table 98. Nichicon Competitive Strengths & Weaknesses

Table 99. TDK Electronics Basic Information, Manufacturing Base and Competitors

Table 100. TDK Electronics Major Business

Table 101. TDK Electronics Surface Mounted Film Capacitor Product and Services

Table 102. TDK Electronics Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. TDK Electronics Recent Developments/Updates

Table 104. TDK Electronics Competitive Strengths & Weaknesses

Table 105. Lelon Electronics Basic Information, Manufacturing Base and Competitors

Table 106. Lelon Electronics Major Business

Table 107. Lelon Electronics Surface Mounted Film Capacitor Product and Services

Table 108. Lelon Electronics Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lelon Electronics Recent Developments/Updates

Table 110. Lelon Electronics Competitive Strengths & Weaknesses

Table 111. Zhuhai Gree Xinyuan Electronic Basic Information, Manufacturing Base and

Competitors

Table 112. Zhuhai Gree Xinyuan Electronic Major Business

Table 113. Zhuhai Gree Xinyuan Electronic Surface Mounted Film Capacitor Product and Services

Table 114. Zhuhai Gree Xinyuan Electronic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Zhuhai Gree Xinyuan Electronic Recent Developments/Updates

Table 116. Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses

Table 117. Nantong Jianghai Capacitor Basic Information, Manufacturing Base and Competitors

Table 118. Nantong Jianghai Capacitor Major Business

Table 119. Nantong Jianghai Capacitor Surface Mounted Film Capacitor Product and Services

Table 120. Nantong Jianghai Capacitor Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nantong Jianghai Capacitor Recent Developments/Updates

Table 122. Nantong Jianghai Capacitor Competitive Strengths & Weaknesses

Table 123. Hunan Aihua Group Basic Information, Manufacturing Base and Competitors

Table 124. Hunan Aihua Group Major Business

Table 125. Hunan Aihua Group Surface Mounted Film Capacitor Product and Services

Table 126. Hunan Aihua Group Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hunan Aihua Group Recent Developments/Updates

Table 128. Hunan Aihua Group Competitive Strengths & Weaknesses

Table 129. SUN Electronic Industries Basic Information, Manufacturing Base and Competitors

Table 130. SUN Electronic Industries Major Business

Table 131. SUN Electronic Industries Surface Mounted Film Capacitor Product and Services

Table 132. SUN Electronic Industries Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SUN Electronic Industries Recent Developments/Updates

Table 134. SUN Electronic Industries Competitive Strengths & Weaknesses

Table 135. Shanghai Yongming Electronic Basic Information, Manufacturing Base and Competitors

Table 136. Shanghai Yongming Electronic Major Business

Table 137. Shanghai Yongming Electronic Surface Mounted Film Capacitor Product and Services

Table 138. Shanghai Yongming Electronic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shanghai Yongming Electronic Recent Developments/Updates

Table 140. Shanghai Yongming Electronic Competitive Strengths & Weaknesses

Table 141. DongGuan ChuangHui Electronics Basic Information, Manufacturing Base and Competitors

Table 142. DongGuan ChuangHui Electronics Major Business

Table 143. DongGuan ChuangHui Electronics Surface Mounted Film Capacitor Product and Services

Table 144. DongGuan ChuangHui Electronics Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. DongGuan ChuangHui Electronics Recent Developments/Updates

Table 146. DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses

Table 147. Su'scon Basic Information, Manufacturing Base and Competitors

Table 148. Su'scon Major Business

Table 149. Su'scon Surface Mounted Film Capacitor Product and Services

Table 150. Su'scon Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Su'scon Recent Developments/Updates

Table 152. Su'scon Competitive Strengths & Weaknesses

Table 153. Kaimei Electronic Basic Information, Manufacturing Base and Competitors

Table 154. Kaimei Electronic Major Business

Table 155. Kaimei Electronic Surface Mounted Film Capacitor Product and Services

Table 156. Kaimei Electronic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kaimei Electronic Recent Developments/Updates

Table 158. Kaimei Electronic Competitive Strengths & Weaknesses

Table 159. Vishay Basic Information, Manufacturing Base and Competitors

Table 160. Vishay Major Business

Table 161. Vishay Surface Mounted Film Capacitor Product and Services

Table 162. Vishay Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Vishay Recent Developments/Updates

Table 164. Vishay Competitive Strengths & Weaknesses

Table 165. Samwha Electric Basic Information, Manufacturing Base and Competitors

Table 166. Samwha Electric Major Business

Table 167. Samwha Electric Surface Mounted Film Capacitor Product and Services

Table 168. Samwha Electric Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Samwha Electric Recent Developments/Updates

Table 170. Samwha Electric Competitive Strengths & Weaknesses

Table 171. SAMYOUNG Electronic Basic Information, Manufacturing Base and Competitors

Table 172. SAMYOUNG Electronic Major Business

Table 173. SAMYOUNG Electronic Surface Mounted Film Capacitor Product and Services

Table 174. SAMYOUNG Electronic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. SAMYOUNG Electronic Recent Developments/Updates

Table 176. SAMYOUNG Electronic Competitive Strengths & Weaknesses

Table 177. Capxon Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 178. Capxon Electronic Technology Major Business

Table 179. Capxon Electronic Technology Surface Mounted Film Capacitor Product and Services

Table 180. Capxon Electronic Technology Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Capxon Electronic Technology Recent Developments/Updates

Table 182. Capxon Electronic Technology Competitive Strengths & Weaknesses

Table 183. Shenzhen PolyCap Electronic Basic Information, Manufacturing Base and Competitors

Table 184. Shenzhen PolyCap Electronic Major Business

Table 185. Shenzhen PolyCap Electronic Surface Mounted Film Capacitor Product and Services

Table 186. Shenzhen PolyCap Electronic Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shenzhen PolyCap Electronic Recent Developments/Updates

Table 188. Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses

Table 189. Shenzhen Jianghao Electronics Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen Jianghao Electronics Major Business

Table 191. Shenzhen Jianghao Electronics Surface Mounted Film Capacitor Product and Services

Table 192. Shenzhen Jianghao Electronics Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen Jianghao Electronics Recent Developments/Updates

Table 194. Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses

Table 195. Zhao Qing Beryl Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 196. Zhao Qing Beryl Electronic Technology Major Business

Table 197. Zhao Qing Beryl Electronic Technology Surface Mounted Film Capacitor Product and Services

Table 198. Zhao Qing Beryl Electronic Technology Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Zhao Qing Beryl Electronic Technology Recent Developments/Updates

Table 200. Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses

Table 201. Zhuhai Leaguer Capacitor Basic Information, Manufacturing Base and Competitors

Table 202. Zhuhai Leaguer Capacitor Major Business

Table 203. Zhuhai Leaguer Capacitor Surface Mounted Film Capacitor Product and Services

Table 204. Zhuhai Leaguer Capacitor Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhuhai Leaguer Capacitor Recent Developments/Updates

Table 206. Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses

Table 207. Nanjing Xingfan Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 208. Nanjing Xingfan Electronic Technology Major Business

Table 209. Nanjing Xingfan Electronic Technology Surface Mounted Film Capacitor Product and Services

Table 210. Nanjing Xingfan Electronic Technology Surface Mounted Film Capacitor

Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Nanjing Xingfan Electronic Technology Recent Developments/Updates

Table 212. Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses

Table 213. APAQ Basic Information, Manufacturing Base and Competitors

Table 214. APAQ Major Business

Table 215. APAQ Surface Mounted Film Capacitor Product and Services

Table 216. APAQ Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. APAQ Recent Developments/Updates

Table 218. APAQ Competitive Strengths & Weaknesses

Table 219. KNSCHA ELECTRONICS Basic Information, Manufacturing Base and Competitors

Table 220. KNSCHA ELECTRONICS Major Business

Table 221. KNSCHA ELECTRONICS Surface Mounted Film Capacitor Product and Services

Table 222. KNSCHA ELECTRONICS Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. KNSCHA ELECTRONICS Recent Developments/Updates

Table 224. KNSCHA ELECTRONICS Competitive Strengths & Weaknesses

Table 225. Zhaoqing Ruilong Electronics Basic Information, Manufacturing Base and Competitors

Table 226. Zhaoqing Ruilong Electronics Major Business

Table 227. Zhaoqing Ruilong Electronics Surface Mounted Film Capacitor Product and Services

Table 228. Zhaoqing Ruilong Electronics Surface Mounted Film Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Zhaoqing Ruilong Electronics Recent Developments/Updates

Table 230. Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses

Table 231. Dongguan HEC Tech R&D Basic Information, Manufacturing Base and Competitors

Table 232. Dongguan HEC Tech R&D Major Business

Table 233. Dongguan HEC Tech R&D Surface Mounted Film Capacitor Product and Services

Table 234. Dongguan HEC Tech R&D Surface Mounted Film Capacitor Production

(Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Dongguan HEC Tech R&D Recent Developments/Updates

Table 236. Dongguan HEC Tech R&D Competitive Strengths & Weaknesses

Table 237. Global Key Players of Surface Mounted Film Capacitor Upstream (Raw Materials)

Table 238. Global Surface Mounted Film Capacitor Typical Customers

Table 239. Surface Mounted Film Capacitor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Surface Mounted Film Capacitor Picture

Figure 2. World Surface Mounted Film Capacitor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Surface Mounted Film Capacitor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 5. World Surface Mounted Film Capacitor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Surface Mounted Film Capacitor Production Value Market Share by Region (2021-2032)

Figure 7. World Surface Mounted Film Capacitor Production Market Share by Region (2021-2032)

Figure 8. North America Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 9. Europe Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 10. China Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 11. Japan Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 12. South Korea Surface Mounted Film Capacitor Production (2021-2032) & (Million Units)

Figure 13. Surface Mounted Film Capacitor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 16. World Surface Mounted Film Capacitor Consumption Market Share by Region (2021-2032)

Figure 17. United States Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 18. China Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 19. Europe Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 20. Japan Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 21. South Korea Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 22. ASEAN Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 23. India Surface Mounted Film Capacitor Consumption (2021-2032) & (Million Units)

Figure 24. Producer Shipments of Surface Mounted Film Capacitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Surface Mounted Film Capacitor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Surface Mounted Film Capacitor Markets in 2025

Figure 27. United States VS China: Surface Mounted Film Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Surface Mounted Film Capacitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Surface Mounted Film Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Surface Mounted Film Capacitor Production Market Share 2025

Figure 31. China Based Manufacturers Surface Mounted Film Capacitor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Surface Mounted Film Capacitor Production Market Share 2025

Figure 33. World Surface Mounted Film Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Surface Mounted Film Capacitor Production Value Market Share by Type in 2025

Figure 35. AC Film Capacitors

Figure 36. DC Film Capacitors

Figure 37. World Surface Mounted Film Capacitor Production Market Share by Type (2021-2032)

Figure 38. World Surface Mounted Film Capacitor Production Value Market Share by Type (2021-2032)

Figure 39. World Surface Mounted Film Capacitor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Surface Mounted Film Capacitor Production Value by Voltage, (USD

Million), 2021 & 2025 & 2032

Figure 41. World Surface Mounted Film Capacitor Production Value Market Share by Voltage in 2025

Figure 42. ?25v

Figure 43. 25-35V

Figure 44. 35-55v

Figure 45. ?55v

Figure 46. World Surface Mounted Film Capacitor Production Market Share by Voltage (2021-2032)

Figure 47. World Surface Mounted Film Capacitor Production Value Market Share by Voltage (2021-2032)

Figure 48. World Surface Mounted Film Capacitor Average Price by Voltage (2021-2032) & (US\$/Unit)

Figure 49. World Surface Mounted Film Capacitor Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032

Figure 50. World Surface Mounted Film Capacitor Production Value Market Share by Maximum Operating Temperature in 2025

Figure 51. ?105°C

Figure 52. 105-125°C

Figure 53. 125-145°C

Figure 54. ?145°C

Figure 55. World Surface Mounted Film Capacitor Production Market Share by Maximum Operating Temperature (2021-2032)

Figure 56. World Surface Mounted Film Capacitor Production Value Market Share by Maximum Operating Temperature (2021-2032)

Figure 57. World Surface Mounted Film Capacitor Average Price by Maximum Operating Temperature (2021-2032) & (US\$/Unit)

Figure 58. World Surface Mounted Film Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Surface Mounted Film Capacitor Production Value Market Share by Application in 2025

Figure 60. Home Appliances

Figure 61. Lighting

Figure 62. Automobile

Figure 63. Photovoltaic and Wind Power

Figure 64. Consumer Electronics

Figure 65. Others

Figure 66. World Surface Mounted Film Capacitor Production Market Share by Application (2021-2032)

Figure 67. World Surface Mounted Film Capacitor Production Value Market Share by Application (2021-2032)

Figure 68. World Surface Mounted Film Capacitor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Surface Mounted Film Capacitor Industry Chain

Figure 70. Surface Mounted Film Capacitor Procurement Model

Figure 71. Surface Mounted Film Capacitor Sales Model

Figure 72. Surface Mounted Film Capacitor Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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