

Global Surface Mount (SMD) Inductor Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Surface Mount (SMD) Inductor market size was valued at US\$ 6295 million in 2024 and is forecast to a readjusted size of USD 8292 million by 2031 with a CAGR of 4.1% during review period.

SMD inductors, or surface mount inductors, are also known as chip inductors. They are precision electronic components. Their core components include a coil, a magnetic core, and a housing (or cover). The coil part is usually made of finely wound copper wire with high conductivity, while the magnetic core is made of ferrite or other high-performance magnetic materials to increase the inductance value and ensure the stability of the magnetic field.

Compared with THT inductors, the significant advantage of SMD inductors is their ability to be directly mounted on the surface of the PCB (printed circuit board), which greatly saves valuable PCB space. Therefore, SMD inductors have become an ideal choice for miniaturized electronic devices such as mobile phones, tablets, digital cameras, etc., which have extremely strict requirements on size and weight.

In addition, SMD inductors are also very suitable for PCBs that require high-density layouts, as well as circuits with high-speed and high-frequency signal transmission. Its compact design and excellent electrical performance make it play a vital role in the design of modern electronic products.

In short, SMD inductors are micro components designed for power management of modern electronic devices. They use advanced SMT technology to make installation more convenient and efficient. This inductor is mainly made of multiple layers of high-

performance ceramics or ferrites, which can maintain extremely low DC resistance and effectively manage electrical energy in high-current and high-power application scenarios. Its working principle is based on electromagnetic induction. When AC passes through, it can cleverly capture and store electrical energy, while playing the role of smoothing current fluctuations and electrical energy conversion.

At the market level, SMD inductors are benefiting from the impact of a series of technological revolutions, especially the accelerated advancement of 5G communications, the Internet of Things, and the rise of the new energy vehicle industry. These emerging fields not only require inductors to have higher performance standards, such as lower losses and stronger stability, but also promote the continuous innovation of inductor technology. Consumer electronic products such as smartphones and tablets have a sharp increase in demand for SMD inductors because they pursue lightweight design while ensuring high efficiency. In the field of automotive electronics, especially the rapid development of electric vehicles and autonomous driving technology, more stringent challenges have been posed to the environmental resistance and high-temperature working ability of inductors, which has also opened up new market space for SMD inductors.

In the automotive electronics market, the main trends of SMD inductors are miniaturization, lightweight, intelligent integration, high frequency, and high performance. In the global trend of pursuing miniaturization and lightweight, automobile manufacturers have actively responded to the demand for improved energy efficiency and adopted lightweight design concepts to reduce fuel consumption and emissions and promote environmentally friendly travel. This trend has also profoundly affected the design direction of inductors. In order to adapt to the changes in the automotive industry, inductor design is gradually shifting to the use of lighter and more compact materials and structures, aiming to significantly increase power density while significantly reducing the weight and volume of inductors. This not only meets the efficient requirements of automotive electronic equipment for space utilization, but also promotes the overall performance improvement and energy efficiency optimization of automotive electronic systems.

This report is a detailed and comprehensive analysis for global Surface Mount (SMD) Inductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surface Mount (SMD) Inductor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Surface Mount (SMD) Inductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Surface Mount (SMD) Inductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/K Unit), 2020-2031

Global Surface Mount (SMD) Inductor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/K Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Surface Mount (SMD) Inductor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Surface Mount (SMD) Inductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Murata Manufacturing, Delta Electronics, YAGEO, Taiyo Yuden, Panasonic, Vishay, DARFON, Coilcraft, Shenzhen Sunlord Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surface Mount (SMD) Inductor market is split by Type and by Application. For the

period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wire-wound SMD Inductor

Thin-film SMD Inductor

Stacked SMD Inductor

Others

Market segment by Application

Automotive Electronics

Consumer Electronics

Communication

Medical Equipment

Industrial Control

Smart Home

New Energy & PV

Instruments and Meters

Security and Monitoring

Others

Major players covered

TDK

Murata Manufacturing

Delta Electronics

YAGEO

Taiyo Yuden

Panasonic

Vishay

DARFON

Coilcraft

Shenzhen Sunlord Electronics

Sumida

Shenzhen Microgate Technology

Bourns

TAI-TECH Advanced Electronics

MinebeaMitsumi

SAGAMI ELEC

INPAQ Technology

Eaton

Arlitech Electronic Corp

Laird Technologies (DuPont)

Trio Technology

Abracon LLC

Dongguan Mentech Optical & Magnetic

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KING CORE

Feng-Jui Technology

Zhenhua Fu Electronics

Walsin Technology

KYOCERA AVX

Guangdong Fenghua Advanced Technology Holding

W?rth Elektronik

TT Electronics

Littelfuse

Samsung Electro-Mechanics

Shenzhen Hotland Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surface Mount (SMD) Inductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surface Mount (SMD) Inductor, with price, sales quantity, revenue, and global market share of Surface Mount (SMD) Inductor from 2020 to 2025.

Chapter 3, the Surface Mount (SMD) Inductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surface Mount (SMD) Inductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Surface Mount (SMD) Inductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surface Mount (SMD) Inductor.

Chapter 14 and 15, to describe Surface Mount (SMD) Inductor sales channel, distributors, customers, research findings and conclusion.

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