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Global Surface Mount Liquid Aluminum Electrolytic Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Surface Mount Liquid Aluminum Electrolytic Capacitor market size is expected to reach $ 1607 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Surface Mount Liquid Aluminum Electrolytic Capacitors are aluminum electrolytic capacitors featuring surface-mount packaging structures and liquid electrolytes as the dielectric medium. These capacitors combine the high capacitance and voltage capability of liquid aluminum electrolytic capacitors with the miniaturization advantages of surface-mount components, offering compact size, compatibility with automated SMT assembly, broad capacitance ranges, and relatively low cost. Compared with radial leaded liquid aluminum electrolytic capacitors, surface mount versions are more suitable for high-density PCB designs and help reduce board space requirements. Compared with conductive polymer solid aluminum capacitors, they provide higher capacitance density and lower cost advantages, although they generally have limitations in ESR, lifetime, and high-temperature reliability. They are widely used in consumer electronics, smart devices, power modules, communication equipment, industrial control systems, LED driver power supplies, automotive electronics, and compact electronic products, serving as important components for power filtering and voltage stabilization. In 2025, the global surface mount liquid aluminum electrolytic capacitor market is estimated at shipments of around 4,500 million units and a price of approximately USD0.26 per unit. The market is expected to grow at a CAGR of approximately 4.2% over the next five years. Typical single-line production capacity ranges from 200 million to 800 million units per year, while high-reliability automotive and industrial-grade products generally operate at lower capacities due to stricter manufacturing requirements. Industry gross margins typically range from 25% to 35%.

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Report Scope

This report studies the global Surface Mount Liquid Aluminum Electrolytic Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surface Mount Liquid Aluminum Electrolytic Capacitor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surface Mount Liquid Aluminum Electrolytic Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surface Mount Liquid Aluminum Electrolytic Capacitor total production and demand, 2021-2032, (Million Units)

Global Surface Mount Liquid Aluminum Electrolytic Capacitor total production value, 2021-2032, (USD Million)

Global Surface Mount Liquid Aluminum Electrolytic Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Surface Mount Liquid Aluminum Electrolytic Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Surface Mount Liquid Aluminum Electrolytic Capacitor domestic production, consumption, key domestic manufacturers and share

Global Surface Mount Liquid Aluminum Electrolytic Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Surface Mount Liquid Aluminum Electrolytic Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Surface Mount Liquid Aluminum Electrolytic Capacitor production by

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Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Surface Mount Liquid Aluminum Electrolytic Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-ElNA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surface Mount Liquid Aluminum Electrolytic Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surface Mount Liquid Aluminum Electrolytic Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Surface Mount Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Type:

?25v

25-35V

35-55v

?55v

Global Surface Mount Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Maximum Operating Temperature:

?105°C

105–125°C

125–145°C

?145°C

Global Surface Mount Liquid Aluminum Electrolytic Capacitor Market, Segmentation by Application:

New Energy Vehicles (NEVs)

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ICT

Medical Devices

Photovoltaics (PV)

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-ElNA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

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Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered

1. How big is the global Surface Mount Liquid Aluminum Electrolytic Capacitor market?
2. What is the demand of the global Surface Mount Liquid Aluminum Electrolytic Capacitor market?
3. What is the year over year growth of the global Surface Mount Liquid Aluminum Electrolytic Capacitor market?
4. What is the total value of the global Surface Mount Liquid Aluminum Electrolytic Capacitor market?
5. Who are the Major Players in the global Surface Mount Liquid Aluminum Electrolytic Capacitor market?

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6. What are the growth factors driving the market demand?

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