

# Global Surface Mount Components Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Surface Mount Components market size is expected to reach \$ 117399 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

Surface mount components (SMCs), also known as surface mount devices (SMDs), are electronic components designed to be mounted directly onto the surface of printed circuit boards (PCBs) using surface mount technology (SMT), as opposed to traditional through-hole technology which requires component leads to pass through holes in the PCB. These components include both passive components (resistors, capacitors, inductors) and active components (transistors, diodes, integrated circuits), and are foundational elements within modern electronic assemblies, driving unprecedented levels of miniaturization and performance optimization. The global average selling price for surface mount components is approximately US\$0.15 per unit. The average sales volume in the base year is estimated at 42,666.7 million units. The industry average gross margin is approximately 35%, with typical ranges between 25% and 45%, reflecting the high-volume, highly competitive nature of the component manufacturing industry. The upstream segment includes manufacturers of semiconductor wafers, ceramic substrates, metal alloys, conductive pastes, and other raw materials. The midstream segment comprises component manufacturers that design, fabricate, test, and package finished surface mount components. The downstream segment encompasses electronics manufacturing services (EMS) providers, original equipment manufacturers (OEMs), and contract assemblers across consumer electronics, automotive, telecommunications, industrial, aerospace and defense, and medical device industries that utilize these components in PCB assembly.

The surface mount components market is experiencing robust growth driven by the

increasing demand for compact, lightweight, and high-performance electronic devices across consumer electronics, automotive, healthcare, and telecommunications sectors. The industry is witnessing a significant technological shift toward smaller package sizes, such as 0402 and 0603 formats, reflecting the imperative to maximize functionality within constrained footprints. Miniaturization remains the primary driver, as SMT enables the integration of tiny resistors, capacitors, and transistors on densely packed circuit boards, facilitating the reduction of overall device size. The proliferation of IoT devices, 5G networks, and smart devices is creating substantial demand for SMD semiconductors with higher power efficiency and improved thermal management capabilities. Advancements in automation and artificial intelligence within manufacturing are enhancing precision and speed, reducing labor costs, and improving the quality of SMT components. The automotive sector is experiencing robust growth, driven by the increasing integration of electronic systems in vehicles for safety, infotainment, and electrification, while the rise of electric vehicles further amplifies demand for advanced components. Geopolitical tensions and trade policy adjustments have catalyzed shifts in supply chain strategies, prompting organizations to reassess supplier portfolios and logistics frameworks. As surface mount components become more complex and densely populated, collaboration between design teams and component suppliers is increasingly critical to mitigating risk and ensuring reliable performance in next-generation systems.

This report studies the global Surface Mount Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Surface Mount Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Surface Mount Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Surface Mount Components total production and demand, 2021-2032, (Million Units)

Global Surface Mount Components total production value, 2021-2032, (USD Million)

Global Surface Mount Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Surface Mount Components consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Surface Mount Components domestic production, consumption, key

domestic manufacturers and share

Global Surface Mount Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Surface Mount Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Surface Mount Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Surface Mount Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vishay Intertechnology, Susumu Co., Ltd., KOA Speer Electronics, Viking Tech Corporation, Yageo Corporation, Panasonic Corporation, Walsin Technology Corporation, Ta-I Technology Co., Ltd., Bourns, Inc., UniOhm Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Surface Mount Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Surface Mount Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Surface Mount Components Market, Segmentation by Type:

SMC

SMD

#### Global Surface Mount Components Market, Segmentation by Component Type:

Passive Components (Resistors, Capacitors, Inductors)

Active Components (Transistors, Diodes, ICs)

Electromechanical Components (Switches, Connectors)

#### Global Surface Mount Components Market, Segmentation by Package Type:

Leaded Packages (SOP, QFP, SOIC)

Leadless Packages (QFN, LGA, BGA)

Chip Packages (0201, 0402, 0603, 0805, 1206)

#### Global Surface Mount Components Market, Segmentation by Application:

Consumer Electronics

Communication Equipment

Automotive Electronics

Industrial Automation

Medical Electronics

Other

#### Companies Profiled:

Vishay Intertechnology

Susumu Co., Ltd.

KOA Speer Electronics

Viking Tech Corporation

Yageo Corporation

Panasonic Corporation

Walsin Technology Corporation

Ta-I Technology Co., Ltd.

Bourns, Inc.

UniOhm Corp.

TE Connectivity

Samsung Electro-Mechanics

Ralec Electronics Corp.

Ever Ohms Technology Co., Ltd.

Murata Manufacturing Co., Ltd.

Kyocera Corporation

Littelfuse, Inc.

China Resources Microelectronics

Cree, Inc.

**Key Questions Answered:**

1. How big is the global Surface Mount Components market?
2. What is the demand of the global Surface Mount Components market?
3. What is the year over year growth of the global Surface Mount Components market?
4. What is the production and production value of the global Surface Mount Components market?
5. Who are the key producers in the global Surface Mount Components market?
6. What are the growth factors driving the market demand?

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