

# Global Surface Modified Acetylene Black Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Surface Modified Acetylene Black market size was valued at US\$ 1014 million in 2025 and is forecast to a readjusted size of US\$ 2024 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Surface Modified Acetylene Black production reached approximately 102,604 tons, with an average global market price of around US\$9,600 per ton.

The gross profit margin of major companies in the industry is between 24% – 42%.

In 2025, the global production capacity of Surface Modified Acetylene Black was approximately 136,806 tons.

Surface Modified Acetylene Black is acetylene black treated through oxidation, coating, grafting, or dispersion modification to improve compatibility, dispersibility, conductivity, and interface performance. It is used in lithium batteries, conductive plastics, rubber, coatings, adhesives, and advanced electronic materials.

The industrial chain includes upstream acetylene gas, carbon black reactors, surface modifiers, dispersants, solvents, and testing equipment. Midstream covers acetylene decomposition, surface treatment, drying, milling, classification, and quality inspection. Downstream applications mainly include battery conductive additives, polymer compounds, conductive coatings, rubber products, adhesives, and electronic materials.

New energy battery conductive additives and rubber plastic modification needs drive the

market growth of surface modified acetylene black. After surface treatment, it has better dispersion and compatibility, improving conductivity and reinforcement effect in materials. Formula adjustment and process innovation further expand its application in high-performance materials.

This report is a detailed and comprehensive analysis for global Surface Modified Acetylene Black market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Surface Modified Acetylene Black market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Surface Modified Acetylene Black market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Surface Modified Acetylene Black market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Surface Modified Acetylene Black market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surface Modified Acetylene Black

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surface Modified Acetylene Black market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denka Company Limited, Orion Engineered Carbons, Cabot Corporation, Birla Carbon, Soltex, Tokai Carbon, Mitsubishi Chemical, Imerys, Lion Corporation, Sun Petrochemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Surface Modified Acetylene Black market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Oxidation Modified Acetylene Black

Coupling Agent Modified Acetylene Black

Grafting Modified Acetylene Black

#### Market segment by Conductivity Grade

Conventional Conductive Acetylene Black

High Conductive Acetylene Black

Ultra Conductive Acetylene Black

#### Market segment by Particle Size Parameter

Fine Particle (?30 nm)

Medium Particle (30–50 nm)

Coarse Particle (>50 nm)

#### Market segment by Application

Lithium Battery Conductive Agent

Plastic Antistatic Modification

Rubber Conductive Filler

Other

#### Major players covered

Denka Company Limited

Orion Engineered Carbons

Cabot Corporation

Birla Carbon

Soltex

Tokai Carbon

Mitsubishi Chemical

Imerys

Lion Corporation

Sun Petrochemicals

Hexing Chemical

Xuguang Chemical

Zhengning New Material

Ebory Chemical

Xinglongtai Chemical

Jinhua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surface Modified Acetylene Black product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surface Modified Acetylene Black, with price, sales quantity, revenue, and global market share of Surface Modified Acetylene Black from 2021 to 2026.

Chapter 3, the Surface Modified Acetylene Black competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Surface Modified Acetylene Black breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surface Modified Acetylene Black market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surface Modified Acetylene Black.

Chapter 14 and 15, to describe Surface Modified Acetylene Black sales channel, distributors, customers, research findings and conclusion.

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