

Global Surface Evapotranspiration Flux Monitoring Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Surface Evapotranspiration Flux Monitoring Device market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 279 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global sales of Surface Evapotranspiration Flux Monitoring Device reached approximately 3,300–4,600 units, with an average market price of about USD 36,500–50,900 unit, an annual production capacity of roughly 3,800–4,900 units, and an industry-average gross margin of approximately 40%.

Surface Evapotranspiration Flux Monitoring Devices are specialized field instruments and integrated monitoring systems designed to measure in-situ water vapor exchange, latent heat flux, and actual evapotranspiration between the land surface and the lower atmosphere. A typical system may combine a high-frequency water vapor or CO₂/H₂O gas analyzer, a three-dimensional sonic anemometer, data logging and flux-processing hardware, radiation sensors, soil heat flux plates, meteorological sensors, power and telemetry units, and tower or field mounting structures. The market also covers alternative measurement platforms such as weighing lysimeters, smart lysimeters, Bowen ratio energy balance systems, large-aperture scintillometers, and optical/microwave scintillometer systems. These systems are mainly used to quantify crop water use, ecosystem water and energy exchange, land-atmosphere fluxes, hydrological water balance, drought response, and ground validation data for satellite-derived evapotranspiration products across agricultural fields, forests, grasslands, wetlands, watersheds, and long-term ecological observation sites.

This report is a detailed and comprehensive analysis for global Surface Evapotranspiration Flux Monitoring Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Surface Evapotranspiration Flux Monitoring Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surface Evapotranspiration Flux Monitoring Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surface Evapotranspiration Flux Monitoring Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Surface Evapotranspiration Flux Monitoring Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Surface Evapotranspiration Flux Monitoring Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Surface Evapotranspiration Flux Monitoring Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LI-COR, Campbell Scientific, Kipp & Zonen, Scintec, Royal Eijkelp, UGT, HealthyPhoton Technology, Cubic Sensor and Instrument, Picarro, MIRO Analytical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Surface Evapotranspiration Flux Monitoring Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Eddy Covariance

Bowen Ratio Energy Balance

Scintillometer-based Measurement

Market segment by Frequency

High-Frequency

Averaged

Market segment by Application

Universities and Research Institutes

Government and Public Agencies

Environmental Consulting and Engineering Firms

Other

Major players covered

LI-COR

Campbell Scientific

Kipp & Zonen

Scintec

Royal Eijkelkamp

UGT

HealthyPhoton Technology

Cubic Sensor and Instrument

Picarro

MIRO Analytical

Gill Instruments

METEK

R. M. Young

Stevens Water Monitoring Systems

ICT International

MicroStep-MIS

Griffith Elder

Plantech Instruments

NexGen Roorkee Industries

ABB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Surface Evapotranspiration Flux Monitoring Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surface Evapotranspiration Flux Monitoring Device, with price, sales quantity, revenue, and global market share of Surface Evapotranspiration Flux Monitoring Device from 2021 to 2026.

Chapter 3, the Surface Evapotranspiration Flux Monitoring Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surface Evapotranspiration Flux Monitoring Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth

by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Surface Evapotranspiration Flux Monitoring Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surface Evapotranspiration Flux Monitoring Device.

Chapter 14 and 15, to describe Surface Evapotranspiration Flux Monitoring Device sales channel, distributors, customers, research findings and conclusion.

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