

# Global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market size was valued at US\$ 166 million in 2024 and is forecast to a readjusted size of USD 220 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Surface Acoustic Wave (SAW) grade LiNbO<sub>3</sub> (lithium niobate) wafer is a high quality wafer specifically prepared for the fabrication of surface acoustic wave devices. It serves as a crucial substrate material that enables the generation, propagation, and detection of surface - acoustic waves for various applications in electronics and sensing.

The market size of Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer in 2023 is about 150 million USD, and the compound annual growth rate (CAGR) is expected to be about 4.3% in 2024-2030. At present, Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer is mainly available in two sizes: 4 inches and 6 inches, with 4 inches being the main size, accounting for 70-80%. The main players are mainly concentrated in Japan and China, such as Sumitomo Metal Mining and Koike in Japan, and TDG Holding and CETC Deqing Huaying in China. Japan occupies a major position in this field.

This report is a detailed and comprehensive analysis for global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Metal Mining, KOIKE, YAMAJU CERAMICS, TDG Holding, CETC Deqing Huaying, G&H, Crystalwise Technology Inc., Hangzhou Freqcontrol, Nihon Exceed Corporation, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

4 Inches

6 Inches

Others

### **Market segment by Application**

Cellular Devices

GPS Devices

Tablets

Audio-visual Household Appliances

Others

### **Major players covered**

Sumitomo Metal Mining

KOIKE

YAMAJU CERAMICS

TDG Holding

CETC Deqing Huaying

G&H

Crystalwise Technology Inc.

Hangzhou Freqcontrol

Nihon Exceed Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer, with price, sales quantity, revenue, and global market share of Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer from 2020 to 2025.

Chapter 3, the Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer.

Chapter 14 and 15, to describe Surface Acoustic Wave Grade LiNbO<sub>3</sub> Wafer sales channel, distributors, customers, research findings and conclusion.

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