

Global Supply Chain Logistics Management Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supply Chain Logistics Management Software market size is expected to reach \$ 11205 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Supply Chain Logistics Management Software refers to software systems used to plan, execute, monitor, and optimize supply chain logistics activities. It typically covers processes such as procurement collaboration, order management, inventory management, warehousing management, transportation management, distribution scheduling, freight visualization, supply chain risk warning, settlement and reconciliation, and performance analysis. Its difference from traditional ERP lies in its greater focus on end-to-end collaboration of 'goods flow, inventory flow, order flow, and transportation flow.' Its core objectives are to improve on-time delivery rates, reduce inventory and transportation costs, enhance supply chain visibility, and support complex logistics scenarios such as manufacturing, retail, e-commerce, pharmaceuticals, automotive, cold chain, and cross-border trade.

Driven by global supply chain resilience reconstruction, manufacturing inventory outsourcing, omnichannel e-commerce fulfillment, cross-border trade expansion and domestic digital transformation policies, Supply Chain Logistics Management Software has evolved from isolated WMS/TMS standalone tools into full-stack integrated supply chain operation platforms covering order orchestration, intelligent warehouse execution, multi-modal transport dispatching, end-to-end inventory visibility, AI demand forecasting, cross-border compliance, digital twin simulation and ESG carbon tracking.

Native industrial large models & autonomous AI Agents become core competitive moats. AI automatically generates demand prediction, optimizes delivery routes,

allocates multi-warehouse inventory, identifies supply chain disruption risks and auto-generates reconciliation documents, cutting manual planning workload by over 50% and lifting inventory turnover by 20%-35%. Cloud-native SaaS architecture dominates new customer procurement; hybrid cloud balances data security for large groups and low-cost rapid launch for SMEs, while traditional on-prem single-function systems face continuous margin compression.

Vertical industry deep customization forms high-margin differentiated business: pharmaceutical GSP cold chain, automotive JIT parts logistics, chemical hazardous goods, cross-border overseas warehouse & e-commerce fulfillment maintain gross margins of 35%-52%, while generic standard logistics software falls into price competition with thin profits below 20%. Three mainstream delivery models coexist: lightweight cloud SaaS subscription for small & medium merchants, medium-scale industry standardized packages for mid-market manufacturers, and privatized full-stack customized control tower solutions for large conglomerates, central SOEs and multinational groups.

This report studies the global Supply Chain Logistics Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supply Chain Logistics Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supply Chain Logistics Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supply Chain Logistics Management Software total market, 2021-2032, (USD Million)

Global Supply Chain Logistics Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Supply Chain Logistics Management Software total market, key domestic companies, and share, (USD Million)

Global Supply Chain Logistics Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Supply Chain Logistics Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Supply Chain Logistics Management Software total market by Application,

CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Supply Chain Logistics Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, Oracle, Microsoft, Blue Yonder, Manhattan Associates, Kinaxis, Infor, E1open, Descartes Systems Group, K?rber Supply Chain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Supply Chain Logistics Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supply Chain Logistics Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supply Chain Logistics Management Software Market, Segmentation by Type:

Cloud Deployment

Local Deployment

Global Supply Chain Logistics Management Software Market, Segmentation by Function:

Transportation Management Software

Warehouse Management Software

Order Management Software

Inventory Management Software

Others

Global Supply Chain Logistics Management Software Market, Segmentation by Integration Level:

Standalone Module Software

ERP-Integrated Logistics Software

Others

Global Supply Chain Logistics Management Software Market, Segmentation by Application:

Manufacturing

Retail and E-Commerce

Automotive and Parts

Food and Beverage

Pharmaceuticals and Healthcare

Consumer Goods

Others

Companies Profiled:

SAP

Oracle

Microsoft

Blue Yonder

Manhattan Associates

Kinaxis

Infor

E1open

Descartes Systems Group

K?rber Supply Chain

WiseTech Global

Trimble Transportation

Transporeon

Coupa Supply Chain Design & Planning

project43

JD Logistics

Cainiao Network

SF Express Group

NEC

Fujitsu

Hitachi Solutions

NTT DATA

Key Questions Answered

1. How big is the global Supply Chain Logistics Management Software market?
2. What is the demand of the global Supply Chain Logistics Management Software market?
3. What is the year over year growth of the global Supply Chain Logistics Management Software market?
4. What is the total value of the global Supply Chain Logistics Management Software market?
5. Who are the Major Players in the global Supply Chain Logistics Management Software market?
6. What are the growth factors driving the market demand?

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