

Global Supply Chain Automation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supply Chain Automation market size is expected to reach \$ 1622 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Supply chain automation refers to solutions that utilize technologies such as artificial intelligence (AI), robotic process automation (RPA), the Internet of Things (IoT), big data analytics, cloud computing, machine vision, and automated equipment to digitally and automatically manage processes including procurement, production planning, inventory management, warehousing and distribution, transportation scheduling, order fulfillment, and supply chain collaboration. Its core objective is to reduce human intervention, improve operational efficiency, accuracy, and visibility, and achieve real-time monitoring and intelligent decision-making throughout the entire supply chain. SLE systems can automatically process orders, forecast demand, optimize inventory allocation, arrange transportation routes, and coordinate upstream and downstream partners, thereby reducing operating costs, shortening delivery cycles, and enhancing supply chain resilience. With the increasing complexity of global supply chains and the acceleration of enterprise digital transformation, SLE has been widely applied in industries such as manufacturing, retail, e-commerce, logistics, pharmaceuticals, automotive, and consumer goods, and is gradually developing towards intelligence, platformization, and end-to-end collaboration, becoming an important tool for enhancing enterprise competitiveness and sustainable supply chain operations.

The global supply chain automation market is experiencing rapid growth, driven by digital transformation, e-commerce growth, increasing complexity in global supply chains, and the need for cost reduction and efficiency improvement among enterprises. Regionally, North America leads in supply chain automation applications and innovation due to its mature IT infrastructure, high automation penetration rate, and advanced

enterprise management systems. Europe is experiencing steady market growth, driven by smart manufacturing, green supply chains, and Industry 4.0 strategies. The Asia-Pacific region, fueled by manufacturing upgrades, rapid growth in e-commerce logistics, and the digital economy, has become the fastest-growing region. Latin America, the Middle East, and Africa are seeing gradual release of market demand as infrastructure improves and enterprises advance digital transformation. Current industry trends include the widespread application of AI-driven decision-making, real-time data visualization, predictive analytics, robotic process automation, smart warehousing, and end-to-end supply chain collaboration platforms. Meanwhile, cloud computing and IoT technologies are driving the supply chain towards greater interconnectivity and intelligence. Major obstacles to industry development include complex system integration, high upfront investment costs, data security and privacy risks, inconsistent cross-regional standards, and a shortage of skilled professionals. Looking ahead, the supply chain automation market is expected to maintain rapid growth as businesses increasingly demand resilience, transparency, and agility in their supply chains. The industry's overall average gross margin typically ranges from 25% to 40%, with software platforms, AI analytics, and high-value-added automation solutions generally commanding higher margins than the industry average.

This report studies the global Supply Chain Automation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supply Chain Automation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supply Chain Automation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supply Chain Automation total market, 2021-2032, (USD Million)

Global Supply Chain Automation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Supply Chain Automation total market, key domestic companies, and share, (USD Million)

Global Supply Chain Automation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Supply Chain Automation total market by Type, CAGR, 2021-2032, (USD Million)

Global Supply Chain Automation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Supply Chain Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Armstrong Ltd, Beumer Group, DAIFUKU, Honeywell Intelligrated, KION Group, KNAPP, K?rber, KUKA, MHS Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Supply Chain Automation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supply Chain Automation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supply Chain Automation Market, Segmentation by Type:

Supply Chain Tracking Automation

Demand Automation

Inventory Automation

Supply Planning Automation

Others

Global Supply Chain Automation Market, Segmentation by Function:

Procurement Automation

Inventory Automation

Warehouse Automation

Transportation Automation

Supply Chain Collaboration Automation

Global Supply Chain Automation Market, Segmentation by Automation Rate:

Basic Automation (Automation Rate <30%)

Intermediate Automation (Automation Rate 30%-60%)

Advanced Automation (Automation Rate 60%-90%)

Full-Process Intelligent Automation (Automation Rate >90%)

Global Supply Chain Automation Market, Segmentation by Application:

Food Processing Industry

Manufacturing

Retail

Others

Companies Profiled:

ABB

Armstrong Ltd

Beumer Group

DAIFUKU

Honeywell Intelligrated

KION Group

KNAPP

Körber

KUKA

MHS Global

Rockwell Automation

SSI SCHAEFER

Symbotic

Blue Yonder

Dematic

SAP

Murata Machinery

Mitsubishi Logisnext

HAI ROBOTICS

SF Technology

JD Logistics

Key Questions Answered

1. How big is the global Supply Chain Automation market?
2. What is the demand of the global Supply Chain Automation market?
3. What is the year over year growth of the global Supply Chain Automation market?
4. What is the total value of the global Supply Chain Automation market?
5. Who are the Major Players in the global Supply Chain Automation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Supply Chain Automation Introduction
- 1.2 World Supply Chain Automation Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Supply Chain Automation Total Market by Region (by Headquarter Location)
 - 1.3.1 World Supply Chain Automation Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.3 China Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.4 Europe Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.5 Japan Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Supply Chain Automation Revenue (2021-2032)
 - 1.3.8 India Based Company Supply Chain Automation Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Supply Chain Automation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Supply Chain Automation Consumption Value (2021-2032)
- 2.2 World Supply Chain Automation Consumption Value by Region
 - 2.2.1 World Supply Chain Automation Consumption Value by Region (2021-2026)
 - 2.2.2 World Supply Chain Automation Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Supply Chain Automation Consumption Value (2021-2032)
- 2.4 China Supply Chain Automation Consumption Value (2021-2032)
- 2.5 Europe Supply Chain Automation Consumption Value (2021-2032)
- 2.6 Japan Supply Chain Automation Consumption Value (2021-2032)
- 2.7 South Korea Supply Chain Automation Consumption Value (2021-2032)
- 2.8 ASEAN Supply Chain Automation Consumption Value (2021-2032)
- 2.9 India Supply Chain Automation Consumption Value (2021-2032)

3 WORLD SUPPLY CHAIN AUTOMATION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Supply Chain Automation Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Supply Chain Automation Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Supply Chain Automation in 2025

3.2.3 Global Concentration Ratios (CR8) for Supply Chain Automation in 2025

3.3 Supply Chain Automation Company Evaluation Quadrant

3.4 Supply Chain Automation Market: Overall Company Footprint Analysis

3.4.1 Supply Chain Automation Market: Region Footprint

3.4.2 Supply Chain Automation Market: Company Product Type Footprint

3.4.3 Supply Chain Automation Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Supply Chain Automation Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Supply Chain Automation Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Supply Chain Automation Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Supply Chain Automation Consumption Value Comparison

4.2.1 United States VS China: Supply Chain Automation Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Supply Chain Automation Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Supply Chain Automation Companies and Market Share, 2021-2026

4.3.1 United States Based Supply Chain Automation Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Supply Chain Automation Revenue, (2021-2026)

4.4 China Based Companies Supply Chain Automation Revenue and Market Share, 2021-2026

4.4.1 China Based Supply Chain Automation Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Supply Chain Automation Revenue, (2021-2026)

4.5 Rest of World Based Supply Chain Automation Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Supply Chain Automation Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Supply Chain Automation Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Supply Chain Automation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Supply Chain Tracking Automation

5.2.2 Demand Automation

5.2.3 Inventory Automation

5.2.4 Supply Planning Automation

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Supply Chain Automation Market Size by Type (2021-2026)

5.3.2 World Supply Chain Automation Market Size by Type (2027-2032)

5.3.3 World Supply Chain Automation Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Supply Chain Automation Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Procurement Automation

6.2.2 Inventory Automation

6.2.3 Warehouse Automation

6.2.4 Transportation Automation

6.2.5 Supply Chain Collaboration Automation

6.3 Market Segment by Function

6.3.1 World Supply Chain Automation Market Size by Function (2021-2026)

6.3.2 World Supply Chain Automation Market Size by Function (2027-2032)

6.3.3 World Supply Chain Automation Market Size Market Share by Function (2027-2032)

7 MARKET ANALYSIS BY AUTOMATION RATE

7.1 World Supply Chain Automation Market Size Overview by Automation Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Automation Rate

7.2.1 Basic Automation (Automation Rate <30%)

7.2.2 Intermediate Automation (Automation Rate 30%-60%)

7.2.3 Advanced Automation (Automation Rate 60%-90%)

7.2.4 Full-Process Intelligent Automation (Automation Rate >90%)

7.3 Market Segment by Automation Rate

7.3.1 World Supply Chain Automation Market Size by Automation Rate (2021-2026)

7.3.2 World Supply Chain Automation Market Size by Automation Rate (2027-2032)

7.3.3 World Supply Chain Automation Market Size Market Share by Automation Rate (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Supply Chain Automation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Processing Industry

8.2.2 Manufacturing

8.2.3 Retail

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Supply Chain Automation Market Size by Application (2021-2026)

8.3.2 World Supply Chain Automation Market Size by Application (2027-2032)

8.3.3 World Supply Chain Automation Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Supply Chain Automation Product and Services

9.1.4 ABB Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

- 9.1.5 ABB Recent Developments/Updates
- 9.1.6 ABB Competitive Strengths & Weaknesses
- 9.2 Armstrong Ltd
 - 9.2.1 Armstrong Ltd Details
 - 9.2.2 Armstrong Ltd Major Business
 - 9.2.3 Armstrong Ltd Supply Chain Automation Product and Services
 - 9.2.4 Armstrong Ltd Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Armstrong Ltd Recent Developments/Updates
 - 9.2.6 Armstrong Ltd Competitive Strengths & Weaknesses
- 9.3 Beumer Group
 - 9.3.1 Beumer Group Details
 - 9.3.2 Beumer Group Major Business
 - 9.3.3 Beumer Group Supply Chain Automation Product and Services
 - 9.3.4 Beumer Group Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Beumer Group Recent Developments/Updates
 - 9.3.6 Beumer Group Competitive Strengths & Weaknesses
- 9.4 DAIFUKU
 - 9.4.1 DAIFUKU Details
 - 9.4.2 DAIFUKU Major Business
 - 9.4.3 DAIFUKU Supply Chain Automation Product and Services
 - 9.4.4 DAIFUKU Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 DAIFUKU Recent Developments/Updates
 - 9.4.6 DAIFUKU Competitive Strengths & Weaknesses
- 9.5 Honeywell Intelligrated
 - 9.5.1 Honeywell Intelligrated Details
 - 9.5.2 Honeywell Intelligrated Major Business
 - 9.5.3 Honeywell Intelligrated Supply Chain Automation Product and Services
 - 9.5.4 Honeywell Intelligrated Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Honeywell Intelligrated Recent Developments/Updates
 - 9.5.6 Honeywell Intelligrated Competitive Strengths & Weaknesses
- 9.6 KION Group
 - 9.6.1 KION Group Details
 - 9.6.2 KION Group Major Business
 - 9.6.3 KION Group Supply Chain Automation Product and Services
 - 9.6.4 KION Group Supply Chain Automation Revenue, Gross Margin and Market

Share (2021-2026)

9.6.5 KION Group Recent Developments/Updates

9.6.6 KION Group Competitive Strengths & Weaknesses

9.7 KNAPP

9.7.1 KNAPP Details

9.7.2 KNAPP Major Business

9.7.3 KNAPP Supply Chain Automation Product and Services

9.7.4 KNAPP Supply Chain Automation Revenue, Gross Margin and Market Share

(2021-2026)

9.7.5 KNAPP Recent Developments/Updates

9.7.6 KNAPP Competitive Strengths & Weaknesses

9.8 K?rber

9.8.1 K?rber Details

9.8.2 K?rber Major Business

9.8.3 K?rber Supply Chain Automation Product and Services

9.8.4 K?rber Supply Chain Automation Revenue, Gross Margin and Market Share

(2021-2026)

9.8.5 K?rber Recent Developments/Updates

9.8.6 K?rber Competitive Strengths & Weaknesses

9.9 KUKA

9.9.1 KUKA Details

9.9.2 KUKA Major Business

9.9.3 KUKA Supply Chain Automation Product and Services

9.9.4 KUKA Supply Chain Automation Revenue, Gross Margin and Market Share

(2021-2026)

9.9.5 KUKA Recent Developments/Updates

9.9.6 KUKA Competitive Strengths & Weaknesses

9.10 MHS Global

9.10.1 MHS Global Details

9.10.2 MHS Global Major Business

9.10.3 MHS Global Supply Chain Automation Product and Services

9.10.4 MHS Global Supply Chain Automation Revenue, Gross Margin and Market

Share (2021-2026)

9.10.5 MHS Global Recent Developments/Updates

9.10.6 MHS Global Competitive Strengths & Weaknesses

9.11 Rockwell Automation

9.11.1 Rockwell Automation Details

9.11.2 Rockwell Automation Major Business

9.11.3 Rockwell Automation Supply Chain Automation Product and Services

9.11.4 Rockwell Automation Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Rockwell Automation Recent Developments/Updates

9.11.6 Rockwell Automation Competitive Strengths & Weaknesses

9.12 SSI SCHAEFER

9.12.1 SSI SCHAEFER Details

9.12.2 SSI SCHAEFER Major Business

9.12.3 SSI SCHAEFER Supply Chain Automation Product and Services

9.12.4 SSI SCHAEFER Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 SSI SCHAEFER Recent Developments/Updates

9.12.6 SSI SCHAEFER Competitive Strengths & Weaknesses

9.13 Symbotic

9.13.1 Symbotic Details

9.13.2 Symbotic Major Business

9.13.3 Symbotic Supply Chain Automation Product and Services

9.13.4 Symbotic Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Symbotic Recent Developments/Updates

9.13.6 Symbotic Competitive Strengths & Weaknesses

9.14 Blue Yonder

9.14.1 Blue Yonder Details

9.14.2 Blue Yonder Major Business

9.14.3 Blue Yonder Supply Chain Automation Product and Services

9.14.4 Blue Yonder Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Blue Yonder Recent Developments/Updates

9.14.6 Blue Yonder Competitive Strengths & Weaknesses

9.15 Dematic

9.15.1 Dematic Details

9.15.2 Dematic Major Business

9.15.3 Dematic Supply Chain Automation Product and Services

9.15.4 Dematic Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Dematic Recent Developments/Updates

9.15.6 Dematic Competitive Strengths & Weaknesses

9.16 SAP

9.16.1 SAP Details

9.16.2 SAP Major Business

- 9.16.3 SAP Supply Chain Automation Product and Services
- 9.16.4 SAP Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 SAP Recent Developments/Updates
- 9.16.6 SAP Competitive Strengths & Weaknesses
- 9.17 Murata Machinery
 - 9.17.1 Murata Machinery Details
 - 9.17.2 Murata Machinery Major Business
 - 9.17.3 Murata Machinery Supply Chain Automation Product and Services
 - 9.17.4 Murata Machinery Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Murata Machinery Recent Developments/Updates
 - 9.17.6 Murata Machinery Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Logisnext
 - 9.18.1 Mitsubishi Logisnext Details
 - 9.18.2 Mitsubishi Logisnext Major Business
 - 9.18.3 Mitsubishi Logisnext Supply Chain Automation Product and Services
 - 9.18.4 Mitsubishi Logisnext Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mitsubishi Logisnext Recent Developments/Updates
 - 9.18.6 Mitsubishi Logisnext Competitive Strengths & Weaknesses
- 9.19 HAI ROBOTICS
 - 9.19.1 HAI ROBOTICS Details
 - 9.19.2 HAI ROBOTICS Major Business
 - 9.19.3 HAI ROBOTICS Supply Chain Automation Product and Services
 - 9.19.4 HAI ROBOTICS Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 HAI ROBOTICS Recent Developments/Updates
 - 9.19.6 HAI ROBOTICS Competitive Strengths & Weaknesses
- 9.20 SF Technology
 - 9.20.1 SF Technology Details
 - 9.20.2 SF Technology Major Business
 - 9.20.3 SF Technology Supply Chain Automation Product and Services
 - 9.20.4 SF Technology Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 SF Technology Recent Developments/Updates
 - 9.20.6 SF Technology Competitive Strengths & Weaknesses
- 9.21 JD Logistics
 - 9.21.1 JD Logistics Details

- 9.21.2 JD Logistics Major Business
- 9.21.3 JD Logistics Supply Chain Automation Product and Services
- 9.21.4 JD Logistics Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026)
- 9.21.5 JD Logistics Recent Developments/Updates
- 9.21.6 JD Logistics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Supply Chain Automation Industry Chain
- 10.2 Supply Chain Automation Upstream Analysis
- 10.3 Supply Chain Automation Midstream Analysis
- 10.4 Supply Chain Automation Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Supply Chain Automation Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Supply Chain Automation Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Supply Chain Automation Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Supply Chain Automation Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Supply Chain Automation Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Supply Chain Automation Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Supply Chain Automation Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Supply Chain Automation Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Supply Chain Automation Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Supply Chain Automation Players in 2025

Table 12. World Supply Chain Automation Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Supply Chain Automation Company Evaluation Quadrant

Table 14. Head Office of Key Supply Chain Automation Players

Table 15. Supply Chain Automation Market: Company Product Type Footprint

Table 16. Supply Chain Automation Market: Company Product Application Footprint

Table 17. Supply Chain Automation Mergers & Acquisitions Activity

Table 18. United States VS China Supply Chain Automation Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Supply Chain Automation Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Supply Chain Automation Companies, Headquarters (States, Country)

Table 21. United States Based Companies Supply Chain Automation Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Supply Chain Automation Revenue Market Share (2021-2026)

Table 23. China Based Supply Chain Automation Companies, Headquarters (Province, Country)

Table 24. China Based Companies Supply Chain Automation Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Supply Chain Automation Revenue Market Share (2021-2026)

Table 26. Rest of World Based Supply Chain Automation Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Supply Chain Automation Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Supply Chain Automation Revenue Market Share (2021-2026)

Table 29. World Supply Chain Automation Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Supply Chain Automation Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Supply Chain Automation Market Size by Type (2027-2032) & (USD Million)

Table 32. World Supply Chain Automation Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 33. World Supply Chain Automation Market Size Value by Function (2021-2026) & (USD Million)

Table 34. World Supply Chain Automation Market Size by Function (2027-2032) & (USD Million)

Table 35. World Supply Chain Automation Market Size by Automation Rate, (USD Million), 2021 & 2025 & 2032

Table 36. World Supply Chain Automation Market Size Value by Automation Rate (2021-2026) & (USD Million)

Table 37. World Supply Chain Automation Market Size by Automation Rate (2027-2032) & (USD Million)

Table 38. World Supply Chain Automation Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Supply Chain Automation Market Size by Application (2021-2026) & (USD Million)

Table 40. World Supply Chain Automation Market Size by Application (2027-2032) & (USD Million)

Table 41. ABB Basic Information, Manufacturing Base and Competitors

Table 42. ABB Major Business
Table 43. ABB Supply Chain Automation Product and Services
Table 44. ABB Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. ABB Recent Developments/Updates
Table 46. ABB Competitive Strengths & Weaknesses
Table 47. Armstrong Ltd Basic Information, Manufacturing Base and Competitors
Table 48. Armstrong Ltd Major Business
Table 49. Armstrong Ltd Supply Chain Automation Product and Services
Table 50. Armstrong Ltd Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Armstrong Ltd Recent Developments/Updates
Table 52. Armstrong Ltd Competitive Strengths & Weaknesses
Table 53. Beumer Group Basic Information, Manufacturing Base and Competitors
Table 54. Beumer Group Major Business
Table 55. Beumer Group Supply Chain Automation Product and Services
Table 56. Beumer Group Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Beumer Group Recent Developments/Updates
Table 58. Beumer Group Competitive Strengths & Weaknesses
Table 59. DAIFUKU Basic Information, Manufacturing Base and Competitors
Table 60. DAIFUKU Major Business
Table 61. DAIFUKU Supply Chain Automation Product and Services
Table 62. DAIFUKU Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. DAIFUKU Recent Developments/Updates
Table 64. DAIFUKU Competitive Strengths & Weaknesses
Table 65. Honeywell Intelligrated Basic Information, Manufacturing Base and Competitors
Table 66. Honeywell Intelligrated Major Business
Table 67. Honeywell Intelligrated Supply Chain Automation Product and Services
Table 68. Honeywell Intelligrated Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Honeywell Intelligrated Recent Developments/Updates
Table 70. Honeywell Intelligrated Competitive Strengths & Weaknesses
Table 71. KION Group Basic Information, Manufacturing Base and Competitors
Table 72. KION Group Major Business
Table 73. KION Group Supply Chain Automation Product and Services
Table 74. KION Group Supply Chain Automation Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 75. KION Group Recent Developments/Updates

Table 76. KION Group Competitive Strengths & Weaknesses

Table 77. KNAPP Basic Information, Manufacturing Base and Competitors

Table 78. KNAPP Major Business

Table 79. KNAPP Supply Chain Automation Product and Services

Table 80. KNAPP Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. KNAPP Recent Developments/Updates

Table 82. KNAPP Competitive Strengths & Weaknesses

Table 83. K rber Basic Information, Manufacturing Base and Competitors

Table 84. K rber Major Business

Table 85. K rber Supply Chain Automation Product and Services

Table 86. K rber Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. K rber Recent Developments/Updates

Table 88. K rber Competitive Strengths & Weaknesses

Table 89. KUKA Basic Information, Manufacturing Base and Competitors

Table 90. KUKA Major Business

Table 91. KUKA Supply Chain Automation Product and Services

Table 92. KUKA Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. KUKA Recent Developments/Updates

Table 94. KUKA Competitive Strengths & Weaknesses

Table 95. MHS Global Basic Information, Manufacturing Base and Competitors

Table 96. MHS Global Major Business

Table 97. MHS Global Supply Chain Automation Product and Services

Table 98. MHS Global Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. MHS Global Recent Developments/Updates

Table 100. MHS Global Competitive Strengths & Weaknesses

Table 101. Rockwell Automation Basic Information, Manufacturing Base and Competitors

Table 102. Rockwell Automation Major Business

Table 103. Rockwell Automation Supply Chain Automation Product and Services

Table 104. Rockwell Automation Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Rockwell Automation Recent Developments/Updates

Table 106. Rockwell Automation Competitive Strengths & Weaknesses

Table 107. SSI SCHAEFER Basic Information, Manufacturing Base and Competitors
Table 108. SSI SCHAEFER Major Business
Table 109. SSI SCHAEFER Supply Chain Automation Product and Services
Table 110. SSI SCHAEFER Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. SSI SCHAEFER Recent Developments/Updates
Table 112. SSI SCHAEFER Competitive Strengths & Weaknesses
Table 113. Symbolic Basic Information, Manufacturing Base and Competitors
Table 114. Symbolic Major Business
Table 115. Symbolic Supply Chain Automation Product and Services
Table 116. Symbolic Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Symbolic Recent Developments/Updates
Table 118. Symbolic Competitive Strengths & Weaknesses
Table 119. Blue Yonder Basic Information, Manufacturing Base and Competitors
Table 120. Blue Yonder Major Business
Table 121. Blue Yonder Supply Chain Automation Product and Services
Table 122. Blue Yonder Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Blue Yonder Recent Developments/Updates
Table 124. Blue Yonder Competitive Strengths & Weaknesses
Table 125. Dematic Basic Information, Manufacturing Base and Competitors
Table 126. Dematic Major Business
Table 127. Dematic Supply Chain Automation Product and Services
Table 128. Dematic Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Dematic Recent Developments/Updates
Table 130. Dematic Competitive Strengths & Weaknesses
Table 131. SAP Basic Information, Manufacturing Base and Competitors
Table 132. SAP Major Business
Table 133. SAP Supply Chain Automation Product and Services
Table 134. SAP Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. SAP Recent Developments/Updates
Table 136. SAP Competitive Strengths & Weaknesses
Table 137. Murata Machinery Basic Information, Manufacturing Base and Competitors
Table 138. Murata Machinery Major Business
Table 139. Murata Machinery Supply Chain Automation Product and Services
Table 140. Murata Machinery Supply Chain Automation Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 141. Murata Machinery Recent Developments/Updates

Table 142. Murata Machinery Competitive Strengths & Weaknesses

Table 143. Mitsubishi Logisnext Basic Information, Manufacturing Base and Competitors

Table 144. Mitsubishi Logisnext Major Business

Table 145. Mitsubishi Logisnext Supply Chain Automation Product and Services

Table 146. Mitsubishi Logisnext Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Mitsubishi Logisnext Recent Developments/Updates

Table 148. Mitsubishi Logisnext Competitive Strengths & Weaknesses

Table 149. HAI ROBOTICS Basic Information, Manufacturing Base and Competitors

Table 150. HAI ROBOTICS Major Business

Table 151. HAI ROBOTICS Supply Chain Automation Product and Services

Table 152. HAI ROBOTICS Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. HAI ROBOTICS Recent Developments/Updates

Table 154. HAI ROBOTICS Competitive Strengths & Weaknesses

Table 155. SF Technology Basic Information, Manufacturing Base and Competitors

Table 156. SF Technology Major Business

Table 157. SF Technology Supply Chain Automation Product and Services

Table 158. SF Technology Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. SF Technology Recent Developments/Updates

Table 160. SF Technology Competitive Strengths & Weaknesses

Table 161. JD Logistics Basic Information, Manufacturing Base and Competitors

Table 162. JD Logistics Major Business

Table 163. JD Logistics Supply Chain Automation Product and Services

Table 164. JD Logistics Supply Chain Automation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. JD Logistics Recent Developments/Updates

Table 166. JD Logistics Competitive Strengths & Weaknesses

Table 167. Global Key Players of Supply Chain Automation Upstream (Raw Materials)

Table 168. Global Supply Chain Automation Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Supply Chain Automation Picture

Figure 2. World Supply Chain Automation Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Supply Chain Automation Total Revenue (2021-2032) & (USD Million)

Figure 4. World Supply Chain Automation Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Supply Chain Automation Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Supply Chain Automation Revenue (2021-2032) & (USD Million)

Figure 13. Supply Chain Automation Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 16. World Supply Chain Automation Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 18. China Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 23. India Supply Chain Automation Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Supply Chain Automation by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Supply Chain Automation Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Supply Chain Automation Markets in 2025

Figure 27. United States VS China: Supply Chain Automation Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Supply Chain Automation Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Supply Chain Automation Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Supply Chain Automation Market Size Market Share by Type in 2025

Figure 31. Supply Chain Tracking Automation

Figure 32. Demand Automation

Figure 33. Inventory Automation

Figure 34. Supply Planning Automation

Figure 35. Others

Figure 36. World Supply Chain Automation Market Size Market Share by Type (2021-2032)

Figure 37. World Supply Chain Automation Market Size by Function, (USD Million), 2021 & 2025 & 2032

Figure 38. World Supply Chain Automation Market Size Market Share by Function in 2025

Figure 39. Procurement Automation

Figure 40. Inventory Automation

Figure 41. Warehouse Automation

Figure 42. Transportation Automation

Figure 43. Supply Chain Collaboration Automation

Figure 44. World Supply Chain Automation Market Size Market Share by Function (2021-2032)

Figure 45. World Supply Chain Automation Market Size by Automation Rate, (USD

Million), 2021 & 2025 & 2032

Figure 46. World Supply Chain Automation Market Size Market Share by Automation Rate in 2025

Figure 47. Basic Automation (Automation Rate <30%)

Figure 48. Intermediate Automation (Automation Rate 30%-60%)

Figure 49. Advanced Automation (Automation Rate 60%-90%)

Figure 50. Full-Process Intelligent Automation (Automation Rate >90%)

Figure 51. World Supply Chain Automation Market Size Market Share by Automation Rate (2021-2032)

Figure 52. World Supply Chain Automation Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Supply Chain Automation Market Size Market Share by Application in 2025

Figure 54. Food Processing Industry

Figure 55. Manufacturing

Figure 56. Retail

Figure 57. Others

Figure 58. World Supply Chain Automation Market Size Market Share by Application (2021-2032)

Figure 59. Supply Chain Automation Industrial Chain

Figure 60. Methodology

Figure 61. Research Process and Data Source

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