

Global Supplementary Cementing Materials (SCMs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Supplementary Cementing Materials (SCMs) market size is expected to reach \$ 72604 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Supplementary Cementing Materials (SCMs) are mineral-based cement substitutes or reactive fillers used in concrete and blended cement systems to partially replace clinker or Portland cement while improving durability, workability, later-age strength, and carbon efficiency. Their key advantage lies in reducing cement consumption, lowering embodied carbon, and enhancing performance through pozzolanic or latent hydraulic reactions. In 2025, the capacity utilization rate was 73%, and the industry average gross margin was approximately 28%. Production in 2025 totaled 600 million tons, with an average price of USD 80 per ton.

Supplementary Cementing Materials will become a core material solution for cement producers, ready-mix concrete plants, precast manufacturers, and infrastructure contractors seeking lower-carbon and higher-performance concrete systems. Their application value is strongest in mass concrete, bridges, tunnels, commercial buildings, marine engineering, and public infrastructure, where durability, thermal control, permeability reduction, and long-term strength matter more than simple material substitution. As cement companies move from clinker expansion to carbon-efficient formulation, suppliers with stable ash, slag, silica fume, and natural pozzolan resources, together with grinding, activation, blending, and quality-control capabilities, can build stronger customer stickiness and margin resilience.

This report studies the global Supplementary Cementing Materials (SCMs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Supplementary Cementing Materials (SCMs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Supplementary Cementing Materials (SCMs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Supplementary Cementing Materials (SCMs) total production and demand, 2021-2032, (Tons)

Global Supplementary Cementing Materials (SCMs) total production value, 2021-2032, (USD Million)

Global Supplementary Cementing Materials (SCMs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Supplementary Cementing Materials (SCMs) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Supplementary Cementing Materials (SCMs) domestic production, consumption, key domestic manufacturers and share

Global Supplementary Cementing Materials (SCMs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Supplementary Cementing Materials (SCMs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Supplementary Cementing Materials (SCMs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Supplementary Cementing Materials (SCMs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CRH (Ireland), LafargeHolcim (Switzerland), CEMEX (Mexico), Summit Materials (USA), Heidelberg Materials (Germany), Miller Cement Limited (Canada), Votorantim Cimentos (Brazil), Boral (Australia), China Baowu (China), Charah Solutions (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Supplementary Cementing Materials (SCMs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Supplementary Cementing Materials (SCMs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Supplementary Cementing Materials (SCMs) Market, Segmentation by Type:

Fly Ash

Slag Cement

Silica Fume

Others

Global Supplementary Cementing Materials (SCMs) Market, Segmentation by Application:

Construction

Agriculture

Others

Companies Profiled:

CRH (Ireland)

LafargeHolcim (Switzerland)

CEMEX (Mexico)

Summit Materials (USA)

Heidelberg Materials (Germany)

Miller Cement Limited (Canada)

Votorantim Cimentos (Brazil)

Boral (Australia)

China Baowu (China)

Charah Solutions (USA)

JFE Mineral & Alloy (Japan)

Key Questions Answered:

1. How big is the global Supplementary Cementing Materials (SCMs) market?
2. What is the demand of the global Supplementary Cementing Materials (SCMs) market?

3. What is the year over year growth of the global Supplementary Cementing Materials (SCMs) market?
4. What is the production and production value of the global Supplementary Cementing Materials (SCMs) market?
5. Who are the key producers in the global Supplementary Cementing Materials (SCMs) market?
6. What are the growth factors driving the market demand?

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