

Global Supplemental Grow Light System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Supplemental Grow Light System market size was valued at US\$ 5408 million in 2025 and is forecast to a readjusted size of US\$ 11485 million by 2032 with a CAGR of 11.3% during review period.

A Supplemental Grow Light System is an artificial lighting setup used to provide additional light to plants when natural sunlight is insufficient. It typically uses LED, HID, or fluorescent light sources to supplement photosynthesis, regulate plant growth cycles, and improve yield and quality in controlled environments such as greenhouses, vertical farms, and indoor cultivation facilities. In 2025, global Supplemental Grow Light System production reached approximately 13.83 million units, with an average global market price of around US\$ 380 per unit. Annual production capacity is approximately 17.5 million units. Gross Profit Margin is estimated at 32%. The supplemental grow light industry chain is structured around three core layers: upstream LED chips, drivers, heat sinks, optical materials, and aluminum housing; midstream manufacturers that design and assemble horticultural lighting systems; and downstream applications including greenhouse farming, vertical farming, and controlled indoor cultivation. The value concentration is highest in system integration and spectral control technologies, while upstream semiconductor suppliers provide cost and efficiency leverage. This product category represents a capital-intensive agricultural enabling technology rather than a consumer lighting segment. Demand is driven by controlled environment agriculture expansion, energy efficiency upgrades, and yield optimization requirements. Growth is closely linked to agricultural industrialization levels and electricity cost sensitivity, with long-term adoption shaped by ROI in crop productivity rather than unit price alone.

This report is a detailed and comprehensive analysis for global Supplemental Grow Light System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Light Source Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Supplemental Grow Light System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Supplemental Grow Light System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Supplemental Grow Light System market size and forecasts, by Light Source Technology and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Supplemental Grow Light System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Supplemental Grow Light System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Supplemental Grow Light System market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify, Ams Osram, Fluence Bioengineering, Gavita International B.V., Heliospectra Ab, Valoya Oy, Hortilux Schreder, California Lightworks, LumiGrow Inc., Illumitex Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Supplemental Grow Light System market is split by Light Source Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Light Source Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Light Source Technology

- LED Supplemental Grow Light System

- HID Grow Light System (HPS/MH)

- Fluorescent Grow Light System (T5/T8)

- Plasma Grow Light System

Market segment by Power Level

- Low Power Grow Light System (1000W)

Market segment by Spectral Type

- Full Spectrum Grow Light System

- Red-Blue Spectrum System

- Tunable Spectrum System

Monochromatic Spectrum System

Market segment by Application

Outdoor Farming

Greenhouse Cultivation

Vertical Farming

Others

Major players covered

Signify

Ams Osram

Fluence Bioengineering

Gavita International B.V.

Heliospectra Ab

Valoya Oy

Hortilux Schreder

California Lightworks

LumiGrow Inc.

Illumitex Inc.

Current Lighting Solutions

Agrolux Nederland B.V.

Fionia Lighting A/S

Senmatic A/S

Black Dog LED

Horticulture Lighting Group

Mars Hydro

Spider Farmer

ViparSpectra

Yaham Lighting

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Supplemental Grow Light System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Supplemental Grow Light System,

with price, sales quantity, revenue, and global market share of Supplemental Grow Light System from 2021 to 2026.

Chapter 3, the Supplemental Grow Light System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Supplemental Grow Light System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Light Source Technology and by Application, with sales market share and growth rate by Light Source Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Supplemental Grow Light System market forecast, by regions, by Light Source Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Supplemental Grow Light System.

Chapter 14 and 15, to describe Supplemental Grow Light System sales channel, distributors, customers, research findings and conclusion.

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